

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

AFFIDAVIT OF SERVICE

I, Evan Gershbein, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Debtors in the above-captioned cases.

On September 14, 2007, I caused to be served the document listed below (i) upon the parties listed on Exhibit A hereto via overnight delivery, (ii) upon the parties listed on Exhibit B hereto via electronic notification, and (iii) upon the parties listed on Exhibit C hereto via postage pre-paid U.S. mail:

- 1) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, and Consensually Modified and Reduced Claims Identified in Nineteenth Omnibus Claims Objection ("Nineteenth Omnibus Claims Objection Order") (Docket No. 9225) [a copy of which is attached hereto as Exhibit D]

On September 14, 2007, I caused to be served the documents listed below upon the parties listed on Exhibit E hereto via postage pre-paid U.S. mail:

- 2) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, and Consensually Modified and Reduced Claims Identified in Nineteenth Omnibus Claims Objection ("Nineteenth Omnibus Claims Objection Order") [without exhibits] (Docket No. 9225) [a copy of which is attached hereto as Exhibit D]

- 3) Personalized Notice Of Entry Of Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Personalized Notice") [a copy of the form of which is attached hereto as Exhibit F]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of Exhibit E attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 8 of Exhibit E attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as Exhibit F has been marked so as to demonstrate the manner in which the information listed in columns 3 through 8 of Exhibit E attached hereto was incorporated into each Personalized Notice.

On September 14, 2007, I caused to be served the documents listed below upon the parties listed on Exhibit G hereto via postage pre-paid U.S. mail:

- 4) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, and Consensually Modified and Reduced Claims Identified in Nineteenth Omnibus Claims Objection ("Nineteenth Omnibus Claims Objection Order") [without exhibits] (Docket No. 9225) [a copy of which is attached hereto as Exhibit D]
- 5) Personalized Notice Of Entry Of Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Personalized Notice") [a copy of the form of which is attached hereto as Exhibit H]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of Exhibit G attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 9 of Exhibit G attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as Exhibit H has been marked so as to demonstrate the manner in which the information listed in columns 3 through 9 of Exhibit G attached hereto was incorporated into each Personalized Notice.

On September 14, 2007, I caused to be served the documents listed below upon the parties listed on Exhibit I hereto via postage pre-paid U.S. mail:

- 6) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, and Consensually Modified and Reduced Claims Identified in Nineteenth Omnibus Claims Objection ("Nineteenth Omnibus Claims Objection Order") [without exhibits] (Docket No. 9225) [a copy of which is attached hereto as Exhibit D]
- 7) Personalized Notice Of Entry Of Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Personalized Notice") [a copy of the form of which is attached hereto as Exhibit J]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of Exhibit I attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 12 of Exhibit I attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as Exhibit J has been marked so as to demonstrate the manner in which the information listed in columns 3 through 12 of Exhibit I attached hereto was incorporated into each Personalized Notice.

On September 14, 2007, I caused to be served the documents listed below upon the parties listed on Exhibit K hereto via postage pre-paid U.S. mail:

- 8) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, and Consensually Modified and Reduced Claims Identified in Nineteenth Omnibus Claims Objection ("Nineteenth Omnibus Claims Objection Order") [without exhibits] (Docket No. 9225) [a copy of which is attached hereto as Exhibit D]
- 9) Personalized Notice Of Entry Of Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors'

Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Personalized Notice") [a copy of the form of which is attached hereto as Exhibit L]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of Exhibit K attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 15 of Exhibit K attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as Exhibit L has been marked so as to demonstrate the manner in which the information listed in columns 3 through 15 of Exhibit K attached hereto was incorporated into each Personalized Notice.

On September 14, 2007, I caused to be served the documents listed below upon the parties listed on Exhibit M hereto via postage pre-paid U.S. mail:

- 10) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, Modified Claims Asserting Reclamation, and Consensually Modified and Reduced Claims Identified in Nineteenth Omnibus Claims Objection ("Nineteenth Omnibus Claims Objection Order") [without exhibits] (Docket No. 9225) [a copy of which is attached hereto as Exhibit D]
- 11) Personalized Notice Of Entry Of Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Personalized Notice") [a copy of the form of which is attached hereto as Exhibit N]. Each party's Personalized Notice was sent to the name and address listed in columns 1 and 2 of Exhibit M attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 3 through 18 of Exhibit M attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as Exhibit N has been marked so as to demonstrate the manner in which the information listed in columns 3 through 18 of Exhibit M attached hereto was incorporated into each Personalized Notice.

Dated: October 12, 2007

/s/ Evan Gershbein  
Evan Gershbein

Subscribed and sworn to (or affirmed) before me on this 12th day of October, 2007, by Evan Gershbein, personally known to me or proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/ Leanne V. Rehder

Commission Expires: 3/2/08

# **EXHIBIT A**

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
Brown Rudnick Berlack Israels LLP	Robert J. Stark	Seven Times Square		New York	NY	10036	212-209-4800	212-2094801	<a href="mailto:rstark@brownrudnick.com">rstark@brownrudnick.com</a>	Indenture Trustee
Cohen, Weiss & Simon	Bruce Simon	330 W. 42nd Street		New York	NY	10036	212-356-0231	212-695-5436	<a href="mailto:bsimon@cwsny.com">bsimon@cwsny.com</a>	
Curtis, Mallet-Prevost, Colt & Mosle LLP	Steven J. Reisman	101 Park Avenue		New York	NY	10178-0061	2126966000	2126971559	<a href="mailto:sreisman@cm-p.com">sreisman@cm-p.com</a>	Counsel to Flextronics International, Inc.; Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.de C.V.; Northfield Acquisition Co.; Flextronics Asia-Pacific Ltd.; Flextronics Technology (M) Sdn. Bhd
Davis, Polk & Wardwell	Donald Bernstein Brian Resnick	450 Lexington Avenue		New York	NY	10017	212-450-4092 212-450-4213	212-450-3092 212-450-3213	<a href="mailto:donald.bernstein@dpw.com">donald.bernstein@dpw.com</a> <a href="mailto:brian.resnick@dpw.com">brian.resnick@dpw.com</a>	Counsel to Debtor's Postpetition Administrative Agent
Delphi Corporation	Sean Corcoran, Karen Craft	5725 Delphi Drive		Troy	MI	48098	248-813-2000	248-813-2491	<a href="mailto:sean.p.corcoran@delphi.com">sean.p.corcoran@delphi.com</a> <a href="mailto:karen.i.craft@delphi.com">karen.i.craft@delphi.com</a>	Debtors
Electronic Data Systems Corp.	Michael Nefkens	5505 Corporate Drive MSIA		Troy	MI	48098	248-696-1729	248-696-1739	<a href="mailto:mike.nefkens@eds.com">mike.nefkens@eds.com</a>	Creditor Committee Member
Flextronics International	Carrie L. Schiff	305 Interlocken Parkway		Broomfield	CO	80021	303-927-4853	303-652-4716	<a href="mailto:cschiff@flextronics.com">cschiff@flextronics.com</a>	Counsel to Flextronics International
Flextronics International USA, Inc.	Paul W. Anderson	2090 Fortune Drive		San Jose	CA	95131	408-428-1308		<a href="mailto:paul.anderson@flextronics.com">paul.anderson@flextronics.com</a>	Counsel to Flextronics International USA, Inc.
Freescale Semiconductor, Inc.	Richard Lee Chambers, III	6501 William Cannon Drive West	MD: OE16	Austin	TX	78735	512-895-6357	512-895-3090	<a href="mailto:trey.chambers@freescale.com">trey.chambers@freescale.com</a>	Creditor Committee Member
Fried, Frank, Harris, Shriver & Jacobson	Brad Eric Sheler Bonnie Steingart Vivek Melwani Jennifer L Rodburg Richard J Slivinski	One New York Plaza		New York	NY	10004	212-859-8000	212-859-4000	<a href="mailto:rodbuige@ffhsj.com">rodbuige@ffhsj.com</a> <a href="mailto:sliviri@ffhsj.com">sliviri@ffhsj.com</a>	Counsel to Equity Security Holders Committee
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY	10036	212-2471010	212-841-9350	<a href="mailto:randall.eisenberg@fticonsulting.com">randall.eisenberg@fticonsulting.com</a>	Financial Advisors to Debtors
General Electric Company	Valerie Venable	9930 Kinsey Avenue		Huntersville	NC	28078	704-992-5075	866-585-2386	<a href="mailto:valerie.venable@ge.com">valerie.venable@ge.com</a>	Creditor Committee Member
Groom Law Group	Lonie A. Hassel	1701 Pennsylvania Avenue, NW		Washington	DC	20006	202-857-0620	202-659-4503	<a href="mailto:lhassel@groom.com">lhassel@groom.com</a>	Counsel to Employee Benefits
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Internal Revenue Service	Attn: Insolvency Department	477 Michigan Ave	Mail Stop 15	Detroit	MI	48226	313-628-3648	313-628-3602		Michigan IRS
Internal Revenue Service	Attn: Insolvency Department, Maria Valerio	290 Broadway	5th Floor	New York	NY	10007	212-436-1038	212-436-1931	<a href="mailto:mariaivalerio@irs.gov">mariaivalerio@irs.gov</a>	IRS
IUE-CWA	Conference Board Chairman	2360 W. Dorothy Lane	Suite 201	Dayton	OH	45439	937-294-7813	937-294-9164		Creditor Committee Member
Jefferies & Company, Inc.	William Q. Derrough	520 Madison Avenue	12th Floor	New York	NY	10022	212-284-2521	212-284-2470	<a href="mailto:bderrough@jefferies.com">bderrough@jefferies.com</a>	UCC Professional
JPMorgan Chase Bank, N.A.	Richard Duker	270 Park Avenue		New York	NY	10017	212-270-5484	212-270-4016	<a href="mailto:richard.duker@jpmorgan.com">richard.duker@jpmorgan.com</a>	Prepetition Administrative Agent
JPMorgan Chase Bank, N.A.	Susan Atkins, Gianni Russello	277 Park Ave 8th Fl		New York	NY	10172	212-270-0426	212-270-0430	<a href="mailto:gianni.russello@jpmorgan.com">gianni.russello@jpmorgan.com</a> <a href="mailto:susan.atkins@jpmorgan.com">susan.atkins@jpmorgan.com</a>	Postpetition Administrative Agent
Kramer Levin Naftalis & Frankel LLP	Gordon Z. Novod	1177 Avenue of the Americas		New York	NY	10036	212-715-9100	212-715-8000	<a href="mailto:gnovod@kramerlevin.com">gnovod@kramerlevin.com</a>	Counsel Data Systems Corporation; EDS Information Services, LLC

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
Kramer Levin Naftalis & Frankel LLP	Thomas Moers Mayer	1177 Avenue of the Americas		New York	NY	10036	212-715-9100	212-715-8000	<a href="mailto:tmayer@kramerlevin.com">tmayer@kramerlevin.com</a>	Counsel Data Systems Corporation; EDS Information Services, LLC
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Law Debenture Trust of New York	Daniel R. Fisher	400 Madison Ave	Fourth Floor	New York	NY	10017	212-750-6474	212-750-1361	<a href="mailto:daniel.fisher@lawdeb.com">daniel.fisher@lawdeb.com</a>	Indenture Trustee
Law Debenture Trust of New York	Patrick J. Healy	400 Madison Ave	Fourth Floor	New York	NY	10017	212-750-6474	212-750-1361	<a href="mailto:patrick.healy@lawdeb.com">patrick.healy@lawdeb.com</a>	Indenture Trustee
McDermott Will & Emery LLP	David D. Cleary	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	312-984-7700	<a href="mailto:dcleary@mwe.com">dcleary@mwe.com</a>	Counsel to Recticel North America, Inc.
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Milbank Tweed Hadley & McCloy LLP	Gregory A Bray Esq Thomas R Kreller Esq James E Till Esq	601 South Figueroa Street	30th Floor	Los Angeles	CA	90017	213-892-4000	213-629-5063	<a href="mailto:gbray@milbank.com">gbray@milbank.com</a> <a href="mailto:tkreller@milbank.com">tkreller@milbank.com</a> <a href="mailto:jtill@milbank.com">jtill@milbank.com</a>	Counsel to Cerberus Capital Management LP and Dolce Investments LLC
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Northeast Regional Office	Mark Schonfeld, Regional Director	3 World Financial Center	Room 4300	New York	NY	10281	212-336-1100	212-336-1323	<a href="mailto:newyork@sec.gov">newyork@sec.gov</a>	Securities and Exchange Commission
Office of New York State	Attorney General Eliot Spitzer	120 Broadway		New York City	NY	10271	212-416-8000	212-416-6075	<a href="mailto:william.dornbos@oag.state.ny.us">william.dornbos@oag.state.ny.us</a>	New York Attorney General's Office
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Pension Benefit Guaranty Corporation	Ralph L. Landy	1200 K Street, N.W.	Suite 340	Washington	DC	20005-4026	2023264020	2023264112	<a href="mailto:landy.ralph@pbqc.gov">landy.ralph@pbqc.gov</a>	Chief Counsel to the Pension Benefit Guaranty Corporation
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Rothchild Inc.	David L. Resnick	1251 Avenue of the Americas		New York	NY	10020	212-403-3500	212-403-5454	<a href="mailto:david.resnick@us.rothschild.com">david.resnick@us.rothschild.com</a>	Financial Advisor
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Shearman & Sterling LLP	Douglas Bartner, Jill Frizzley	599 Lexington Avenue		New York	NY	10022	212-8484000	212-848-7179	<a href="mailto:dbartner@shearman.com">dbartner@shearman.com</a> <a href="mailto:jfrizzley@shearman.com">jfrizzley@shearman.com</a>	Local Counsel to the Debtors
Simpson Thatcher & Bartlett LLP	Kenneth S. Ziman, Robert H. Trust, William T. Russell, Jr.	425 Lexington Avenue		New York	NY	10017	212-455-2000	212-455-2502	<a href="mailto:kziman@stblaw.com">kziman@stblaw.com</a> <a href="mailto:rtrust@stblaw.com">rtrust@stblaw.com</a> <a href="mailto:wrussell@stblaw.com">wrussell@stblaw.com</a>	Counsel to Debtor's Prepetition Administrative Agent, JPMorgan Chase Bank, N.A.



COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
Skadden, Arps, Slate, Meagher & Flom LLP	John Wm. Butler, John K. Lyons, Ron E. Meisler	333 W. Wacker Dr.	Suite 2100	Chicago	IL	60606	312-407-0700	312-407-0411	<a href="mailto:jbutler@skadden.com">jbutler@skadden.com</a> <a href="mailto:ilyonsch@skadden.com">ilyonsch@skadden.com</a> <a href="mailto:rmeisler@skadden.com">rmeisler@skadden.com</a>	Counsel to the Debtor
Skadden, Arps, Slate, Meagher & Flom LLP	Kayalyn A. Marafioti, Thomas J. Matz	4 Times Square	P.O. Box 300	New York	NY	10036	212-735-3000	212-735-2000	<a href="mailto:kmarafio@skadden.com">kmarafio@skadden.com</a> <a href="mailto:tmatz@skadden.com">tmatz@skadden.com</a>	Counsel to the Debtor
Spencer Fane Britt & Browne LLP	Daniel D. Doyle	1 North Brentwood Boulevard	Tenth Floor	St. Louis	MO	63105	314-863-7733	314-862-4656	<a href="mailto:didoyle@spencerfane.com">ddoyle@spencerfane.com</a>	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
Spencer Fane Britt & Browne LLP	Nicholas Franke	1 North Brentwood Boulevard	Tenth Floor	St. Louis	MO	63105	314-863-7733	314-862-4656	<a href="mailto:nfranke@spencerfane.com">nfranke@spencerfane.com</a>	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
Stevens & Lee, P.C.	Chester B. Salomon, Constantine D. Pourakis	485 Madison Avenue	20th Floor	New York	NY	10022	2123198500	2123198505	<a href="mailto:cp@stevenslee.com">cp@stevenslee.com</a> <a href="mailto:cs@stevenslee.com">cs@stevenslee.com</a>	Counsel to Wamco, Inc.
Togut, Segal & Segal LLP	Albert Togut	One Penn Plaza	Suite 3335	New York	NY	10119	212-594-5000	212-967-4258	<a href="mailto:altogut@teamtogut.com">altogut@teamtogut.com</a>	Conflicts Counsel to the Debtors
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United States Trustee	Alicia M. Leonhard	33 Whitehall Street	21st Floor	New York	NY	10004-2112	212-510-0500	212-668-2255 does not take service via fax		Counsel to United States Trustee
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## **EXHIBIT D**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
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ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007  
DISALLOWING AND EXPUNGING CERTAIN (A) INSUFFICIENTLY DOCUMENTED  
CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND RECORDS, (C)  
UNTIMELY CLAIM, AND (D) CLAIMS SUBJECT TO MODIFICATION, TAX CLAIMS  
SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING RECLAMATION, AND  
CONSENSUALLY MODIFIED AND REDUCED CLAIMS IDENTIFIED IN NINETEENTH  
OMNIBUS CLAIMS OBJECTION

("NINETEENTH OMNIBUS CLAIMS OBJECTION ORDER")

Upon the Nineteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. §  
502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B)  
Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims  
Subject To Modification, Tax Claims Subject to Modification, Modified Claims Asserting  
Reclamation, And Consensually Modified And Reduced Claims, dated July 13, 2007 (the  
"Nineteenth Omnibus Claims Objection"),<sup>1</sup> of Delphi Corporation and certain of its subsidiaries  
and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the  
"Debtors"); and upon the record of the hearing held on the Nineteenth Omnibus Claims  
Objection; and after due deliberation thereon; and good and sufficient cause appearing therefor,

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<sup>1</sup> Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the  
Nineteenth Omnibus Claims Objection.

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>2</sup>

A. Each holder of a claim, as such term is defined in 11 U.S.C. § 101(5) (as to each, a "Claim") listed on Exhibits A, B-1, B-2, B-3, C, D-1, D-2, D-3, E-1, E-2, E-3, E-4, E-5, E-6, E-7, and E-8 hereto was properly and timely served with a copy of the Nineteenth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order granting the Nineteenth Omnibus Claims Objection, and notice of the deadline for responding to the Nineteenth Omnibus Claims Objection. No other or further notice of the Nineteenth Omnibus Claims Objection is necessary.

B. This Court has jurisdiction over the Nineteenth Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Nineteenth Omnibus Claims Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Nineteenth Omnibus Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The Claims listed on Exhibit A hereto contain insufficient documentation to support the Claims asserted (the "Insufficiently Documented Claims").

D. The Claims listed on Exhibit B-1 hereto contain liabilities or dollar amounts that are not reflected on the Debtors' books and records (the "Books And Records Claims").

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<sup>2</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.



E. The Claims listed on Exhibit B-2 hereto, which were filed by taxing authorities, contain liabilities and dollar amounts that are not reflected on the Debtors' books and records (the "Books And Records Tax Claims").

F. The Claims listed on Exhibit B-3 hereto, which were filed by taxing authorities, contain liabilities or dollar amounts that are not reflected on the Debtors' books and records and were also untimely filed pursuant to the Bar Date Order (the "Untimely Books And Records Tax Claims").

G. The Claim listed on Exhibit C hereto was untimely filed pursuant to the Bar Date Order (the "Untimely Claim").

H. The Claims listed on Exhibit D-1 hereto (a) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (b) were filed and docketed against the wrong Debtors, and/or (c) incorrectly assert secured or priority status (the "Claims Subject To Modification").

I. The Tax Claims listed on Exhibit D-2 hereto (a) are overstated and/or (b) were filed and docketed against the wrong Debtors (the "Tax Claims Subject To Modification").

J. The Claims listed on Exhibit D-3 hereto (a) (i) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (ii) were filed and docketed against the wrong Debtor, and/or (iii) incorrectly assert secured or priority status and (b) assert a reclamation demand and either (i) the Debtors and the Claimant have entered into a letter agreement whereby the Debtors and the Claimant agreed upon the valid amount of the reclamation demand or (ii) the Claimant is deemed to have consented to the Debtors' determination of the valid amount of the reclamation demand (with respect to (b)(i) and (ii), each, a "Reclamation Agreement"), subject to the Debtors' right to seek, at any time and

notwithstanding the Claimant's agreement or consent to the amount pursuant to the relevant Reclamation Agreement, a judicial determination that certain reserved defenses with respect to the reclamation demand are valid (the "Modified Claims Asserting Reclamation").

K. The relief requested in the Nineteenth Omnibus Claims Objection and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. Each Insufficiently Documented Claim listed on Exhibit A hereto is hereby disallowed and expunged in its entirety.
2. Each Books And Records Claim listed on Exhibit B-1 hereto is hereby disallowed and expunged in its entirety.
3. Each Books And Records Tax Claim listed on Exhibit B-2 hereto is hereby disallowed and expunged in its entirety.
4. Each Untimely Books And Records Tax Claim listed on Exhibit B-3 hereto is hereby disallowed and expunged in its entirety.
5. The Untimely Claim listed on Exhibit C hereto is hereby disallowed and expunged in its entirety.
6. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit D-1 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit D-1 shall be entitled to (a) recover for any Claim Subject to Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, and/or (b) assert a classification that is inconsistent with that listed in the

"Claim As Modified" column, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit D-1, subject to the Debtors' right to further object to each such Claim Subject to Modification. The Claims Subject to Modification shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

7. Each "Claim As Docketed" amount and Debtor listed on Exhibit D-2 hereto is hereby revised to reflect the amount and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit D-2 shall be entitled to (a) recover for any Tax Claim Subject to Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit D-2, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit D-2, subject to the Debtors' right to further object to each such Tax Claim Subject to Modification. The Tax Claims Subject to Modification shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

8. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit D-3 hereto is hereby revised to the amount and classification listed as the "Claim As Modified." No Claimant listed on Exhibit D-3 shall be entitled to (a) recover for any Modified Claim Asserting Reclamation in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, unless the Debtors obtain an order of this Court providing that any Reserved Defense is valid and denying priority status to such Claimant's reclamation demand, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit D-3, and/or (c) assert a Claim against a Debtor whose case number is not listed in the

"Claim As Modified" column on Exhibit D-3, subject to the Debtors' right to further object to each such Modified Claim Asserting Reclamation. The Modified Claims Asserting Reclamation shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

9. With respect to each Claim for which a Response to the Nineteenth Omnibus Claims Objection has been filed and served, all of which Claims are listed on Exhibits E-1, E-2, E-3, E-4, E-5, E-6, E-7, and E-8 hereto, the hearing regarding the objection to such Claims shall be adjourned to a future hearing date to be noticed by the Debtors consistent with and subject to the Claims Objection Procedures Order; provided, however, that such adjournment shall be without prejudice to the Debtors' right to assert that any such Responses were untimely or otherwise deficient under the Claims Objection Procedures Order.

10. Entry of this order is without prejudice to the Debtors' right to object, on any grounds whatsoever, to any other claims in these chapter 11 cases or to further object to Claims that are the subject of the Nineteenth Omnibus Claims Objection.

11. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any Claim asserted against any of the Debtors.

12. This Court shall retain jurisdiction over the Debtors and the holders of Claims subject to the Nineteenth Omnibus Claims Objection to hear and determine all matters arising from the implementation of this order.

13. Each of the objections by the Debtors to each Claim addressed in the Nineteenth Omnibus Claims Objection and attached hereto as Exhibits A, B-1, B-2, B-3, C, D-1, D-2, D-3, E-1, E-2, E-3, E-4, E-5, E-6, E-7, and E-8 constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with

respect to each Claim that is the subject of the Nineteenth Omnibus Claims Objection. Any stay of this order shall apply only to the contested matter which involves such Claim and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

14. Kurtzman Carson Consultants LLC is hereby directed to serve this order, including exhibits, in accordance with the Claims Objection Procedures Order.

15. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Nineteenth Omnibus Claims Objection.

Dated: New York, New York  
September 4, 2007

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT A - INSUFFICIENTLY DOCUMENTED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE	1511	Secured: Priority: Administrative: Unsecured: \$23,920.00 Total: \$23,920.00	01/10/2006	DELPHI CORPORATION (05-44481)
RIVIERA FINANCE OF TEXAS INC ASSIGNEE HOOKED UP TRUCKING PO BOX 100272 PASADENA, CA 91189-0272	4849	Secured: Priority: Administrative: Unsecured: \$1,952.50 Total: \$1,952.50	05/05/2006	DELPHI DIESEL SYSTEMS CORP (05-44612)

**Total: 2 \$25,872.50**

**EXHIBIT B-1 - BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
3CI COMPLETE COMPLIANCE CORP AMERICAN 3CI 713 OAKDALE GRAND PRAIRIE, TX 75050	3545	Secured: Priority: Administrative: Unsecured: \$37.00 Total: \$37.00	05/01/2006	DELPHI CORPORATION (05-44481)
ALL THE WAY INC PO BOX 2675 LAREDO, TX 78044-2675	307	Secured: Priority: \$475.00 Administrative: Unsecured: Total: \$475.00	11/03/2005	DELPHI MECHATRONIC SYSTEMS, INC (05-44567)
BOWIE AUDIO VISUAL ENTERPRISES 290 HIGHPOINT DR RIDGELAND, MS 39157	5323	Secured: Priority: Administrative: Unsecured: \$169.64 Total: \$169.64	05/08/2006	DELPHI CORPORATION (05-44481)
E2V TECHNOLOGIES INC 4 WESTCHESTER PLZ ELMSFORD, NY 10523	3334	Secured: Priority: Administrative: Unsecured: \$39,191.91 Total: \$39,191.91	04/28/2006	DELPHI CORPORATION (05-44481)
EMPAQUE Y CELDAS DEL GOLFO EFT S A DE C V 805 W PRICE RD STE A 1 HLD PER RICHARD SANDOVAL BROWNSVILLE, TX 78521	15596	Secured: Priority: Administrative: Unsecured: \$160,741.71 Total: \$160,741.71	07/31/2006	DELPHI CORPORATION (05-44481)
EMPAQUE Y CELDAS DEL GOLFO EFT S A DE C V 805 W PRICE RD STE A 1 BROWNSVILLE, TX 78521	15597	Secured: Priority: Administrative: Unsecured: \$59,555.76 Total: \$59,555.76	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
HARDING UNIVERSITY BUSINESS OFFICE BOX 10770 SEARCY, AR 72149	400	Secured: Priority: Administrative: Unsecured: \$2,730.00 Total: \$2,730.00	11/07/2005	DELPHI CORPORATION (05-44481)
JAMESTOWN CONTAINER LOCKPORT I 85 GRAND ST LOCKPORT, NY 14094-2299	14919	Secured: Priority: Administrative: Unsecured: \$9,236.72 Total: \$9,236.72	07/31/2006	DELPHI CORPORATION (05-44481)



**EXHIBIT B-1 - BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
JAMESTOWN CONTAINER LOCKPORT I 85 GRAND ST LOCKPORT, NY 14094-2299	14916	Secured: Priority: Administrative: Unsecured: <u>\$39,660.52</u> Total: <u>\$39,660.52</u>	07/31/2006	DELPHI CORPORATION (05-44481)
JON C COX RUSSELL & SHIVER 3102 OAK LAWN STE 600 DALLAS, TX 75219	374	Secured: Priority: Administrative: Unsecured: <u>\$1,000,000.00</u> Total: <u>\$1,000,000.00</u>	11/07/2005	DELPHI CORPORATION (05-44481)
KUNTZMAN R INC 1805 W STATE ST ALLIANCE, OH 44601	9602	Secured: Priority: <u>\$13,934.50</u> Administrative: Unsecured: _____ Total: <u>\$13,934.50</u>	07/17/2006	DELPHI CORPORATION (05-44481)
LEE UNIVERSITY BUSINESS OFFICE PO BOX 3450 CLEVELAND, OH 37320-3450	4879	Secured: Priority: Administrative: Unsecured: <u>\$1,500.00</u> Total: <u>\$1,500.00</u>	05/05/2006	DELPHI CORPORATION (05-44481)
MALONE SUSAN 132 NEWFIELD DR ROCHESTER, NY 14616	3036	Secured: Priority: Administrative: Unsecured: <u>\$450.00</u> Total: <u>\$450.00</u>	04/28/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
MARTIN L SHANNON SHAW PO BOX 428 CLARKSDALE, MS 38614	1926	Secured: Priority: Administrative: Unsecured: <u>\$40,000,000.00</u> Total: <u>\$40,000,000.00</u>	01/06/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
MATHESON TRI GAS INC 6225 N STATE HWY 161 STE 200 IRVING, TX 75038	2060	Secured: Priority: Administrative: Unsecured: <u>\$580.57</u> Total: <u>\$580.57</u>	02/21/2006	DELPHI MEDICAL SYSTEMS TEXAS CORPORATION (05-44511)
METRO DETROIT CPA REVIEW BLS ENTERPRISES 34366 LANCASHIRE LIVONIA, MI 48152	3374	Secured: Priority: Administrative: Unsecured: <u>\$1,100.00</u> Total: <u>\$1,100.00</u>	04/28/2006	DELPHI CORPORATION (05-44481)

**EXHIBIT B-1 - BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
SERVICE TECH TOOL & EQUIPMENT 90 WEST EASY ST UNIT 1 SIMI VALLEY, CA 93065	2083	Secured: Priority: Administrative: Unsecured: \$13,833.43 Total: \$13,833.43	02/21/2006	DELPHI INTEGRATED SERVICE SOLUTIONS, INC (05-44623)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	207	Secured: Priority: Administrative: Unsecured: \$5,510.00 Total: \$5,510.00	10/31/2005	DELPHI CORPORATION (05-44481)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	212	Secured: Priority: Administrative: Unsecured: \$7,954.42 Total: \$7,954.42	10/31/2005	DELPHI CORPORATION (05-44481)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	216	Secured: Priority: Administrative: Unsecured: \$3.89 Total: \$3.89	10/31/2005	DELPHI CORPORATION (05-44481)
STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	210	Secured: Priority: Administrative: Unsecured: \$43,960.51 Total: \$43,960.51	10/31/2005	DELPHI CORPORATION (05-44481)
THE ENERGY MANAGEMENT GROUP 1621 BROWNING IRVINE, CA 92606	4520	Secured: Priority: Administrative: Unsecured: \$878.97 Total: \$878.97	05/02/2006	DELPHI CORPORATION (05-44481)
THE WORTHINGTON STEEL COMPANY 200 OLD WILSON BRIDGE RD COLUMBUS, OH 43085	9041	Secured: \$400,782.24 Priority: Administrative: Unsecured: Total: \$400,782.24	07/05/2006	DELPHI CORPORATION (05-44481)
UW PARKSIDE PO BOX 2000 KENOSHA, WI 53141	787	Secured: Priority: \$912.75 Administrative: Unsecured: Total: \$912.75	11/22/2005	DELPHI CORPORATION (05-44481)

**EXHIBIT B-1 - BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
ZUMSTEIN INC EF SCAC ZUMQ PO BOX 700 524 N WATER ST LEWISBURG, OH 45338-0700	6129	Secured: Priority: Administrative: Unsecured: <u>\$154.34</u> Total: <u>\$154.34</u>	05/17/2006	DELPHI CORPORATION (05-44481)
<b>Total:</b>		<b>25</b>		<b>\$41,803,353.88</b>

**EXHIBIT B-2 - BOOKS AND RECORDS TAX CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF NEW JERSEY COMPLIANCE ACTIVITY PO BOX 245 TRENTON, NJ 08695	1515	Secured: Priority: \$944,045.04 Administrative: Unsecured: _____ Total: \$944,045.04	01/11/2006	DELPHI CORPORATION (05-44481)
<b>Total:</b>		<b>1</b>		<b>\$944,045.04</b>

**EXHIBIT B-3 - UNTIMELY BOOKS AND RECORDS TAX CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF NEW JERSEY COMPLIANCE ACTIVITY PO BOX 245 TRENTON, NJ 08695	16476	Secured: Priority: \$949,212.04 Administrative: Unsecured: _____ Total: \$949,212.04	01/09/2007	DELPHI CORPORATION (05-44481)
<b>Total:</b>		<b>1</b>		<b>\$949,212.04</b>

**EXHIBIT C - UNTIMELY CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
PRECISION SOUTHEAST INC 4900 HWY 501 WEST MYRTLE BEACH, SC 29578-1405	16605	Secured: Priority: Administrative: Unsecured: <u>\$81,198.75</u> Total: <u>\$81,198.75</u>	05/29/2007	DELPHI CORPORATION (05-44481)
<b>Total:</b>		<b>1</b>		<b>\$81,198.75</b>

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

EXHIBIT D-1 CLAIMS SUBJECT TO MODIFICATION				
CLAIM TO BE MODIFIED	CLAIM AS DOCKETED			CLAIM AS MODIFIED
Claim: 14087 Date Filed: 07/31/2006 Docketed Total: \$109,872.00 Filing Creditor Name and Address: 3D SYSTEMS 26081 AVE HALL VALENCIA, CA 91355	Claim Holder Name and Address  3D SYSTEMS 26081 AVE HALL VALENCIA, CA 91355  <u>Case Number*</u> 05-44554  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$109,872.00  \$109,872.00			Modified Total: \$31,327.83  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$31,327.83  \$31,327.83
Claim: 3964 Date Filed: 05/01/2006 Docketed Total: \$12,566.40 Filing Creditor Name and Address: AGAPE PLASTICS INC EFT O 11474 FIRST AVE NW GRAND RAPIDS, MI 49544	Claim Holder Name and Address  AGAPE PLASTICS INC EFT O 11474 FIRST AVE NW GRAND RAPIDS, MI 49544  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$12,566.40  \$12,566.40			Modified Total: \$12,566.40  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$12,566.40  \$12,566.40
Claim: 8395 Date Filed: 06/22/2006 Docketed Total: \$639,529.99 Filing Creditor Name and Address: AGILENT TECHNOLOGIES INC 3750 BROOKSIDE PARKWAY ALPHARETTA, GA 30022	Claim Holder Name and Address  AGILENT TECHNOLOGIES INC 3750 BROOKSIDE PARKWAY ALPHARETTA, GA 30022  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$639,529.99  \$639,529.99			Modified Total: \$411,538.67  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$411,538.67  \$411,538.67

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 9376</div> <div>Date Filed: 07/11/2006</div> <div>Docketed Total: \$20,135.31</div> <div>Filing Creditor Name and Address:</div> <div>AIM FABRICATION</div> <div>9100 HENRI BOURASSA E</div> <div>MONTREAL QUEBEC, H1E 2S4</div> <div>CANADA</div>	<div>Claim Holder Name and Address</div> <div>AIM FABRICATION</div> <div>9100 HENRI BOURASSA E</div> <div>MONTREAL QUEBEC, H1E 2S4</div> <div>CANADA</div> <div>Docketed Total: \$20,135.31</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$20,135.31</div></div><div>\$20,135.31</div></div>	<div>Modified Total: \$10,894.50</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$10,894.50</div></div><div>\$10,894.50</div></div>
<div>Claim: 1651</div> <div>Date Filed: 01/24/2006</div> <div>Docketed Total: \$1,381.12</div> <div>Filing Creditor Name and Address:</div> <div>AIR LIQUIDE AMERICA LP</div> <div>ATTN GWENDOLYN YOUNG</div> <div>SMITHHEART</div> <div>2700 POST OAK BLVD</div> <div>HOUSTON, TX 77056</div>	<div>Claim Holder Name and Address</div> <div>AIR LIQUIDE AMERICA LP</div> <div>ATTN GWENDOLYN YOUNG</div> <div>SMITHHEART</div> <div>2700 POST OAK BLVD</div> <div>HOUSTON, TX 77056</div> <div>Docketed Total: \$1,381.12</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$1,381.12</div></div><div>\$1,381.12</div></div>	<div>Modified Total: \$1,324.42</div> <div><div>Case Number*</div><div>05-44482</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$1,324.42</div></div><div>\$1,324.42</div></div>
<div>Claim: 2609</div> <div>Date Filed: 04/11/2006</div> <div>Docketed Total: \$27,316.10</div> <div>Filing Creditor Name and Address:</div> <div>AIR LIQUIDE INDUSTRIAL US LP</div> <div>ATTN GWENDOLYN YOUNG</div> <div>SMITHHEART</div> <div>2700 POST OAK BLVD</div> <div>HOUSTON, TX 77056</div>	<div>Claim Holder Name and Address</div> <div>AIR LIQUIDE INDUSTRIAL US LP</div> <div>ATTN GWENDOLYN YOUNG</div> <div>SMITHHEART</div> <div>2700 POST OAK BLVD</div> <div>HOUSTON, TX 77056</div> <div>Docketed Total: \$27,316.10</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$27,316.10</div></div><div>\$27,316.10</div></div>	<div>Modified Total: \$22,371.22</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$1,160.00</div></div><div><div>05-44482</div><div>\$21,211.22</div></div><div>\$22,371.22</div></div>

\*See Exhibit F for a listing of debtor entities by case number.



**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 6972 Date Filed: 05/30/2006 Docketed Total: \$40,658.32 Filing Creditor Name and Address: ALL AMERICAN SEMICONDUCTOR 10805 HOLDER ST STE 100 CYPRESS, CA 90630	Claim Holder Name and Address  ALL AMERICAN SEMICONDUCTOR 10805 HOLDER ST STE 100 CYPRESS, CA 90630  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$40,658.32</td></tr><tr><td></td><td></td><td></td><td>\$40,658.32</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$40,658.32				\$40,658.32	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$38,282.67</td></tr><tr><td></td><td></td><td></td><td>\$38,282.67</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$38,282.67				\$38,282.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$40,658.32																							
			\$40,658.32																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$38,282.67																							
			\$38,282.67																							
Claim: 11573 Date Filed: 07/27/2006 Docketed Total: \$165,938.35 Filing Creditor Name and Address: AMPHENOL PRECISION CABLE MFG PO BOX 1448 ROCKWALL, TX 75087	Claim Holder Name and Address  AMPHENOL PRECISION CABLE MFG PO BOX 1448 ROCKWALL, TX 75087  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$165,938.35</td></tr><tr><td></td><td></td><td></td><td>\$165,938.35</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$165,938.35				\$165,938.35	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$25,570.41</td></tr><tr><td></td><td></td><td></td><td>\$25,570.41</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$25,570.41				\$25,570.41
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$165,938.35																							
			\$165,938.35																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$25,570.41																							
			\$25,570.41																							
Claim: 11577 Date Filed: 07/27/2006 Docketed Total: \$89,607.01 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF DEKALB METAL FINISHING AS ASSIGNEE OF DEKALB METAL FINISHING 535 MADISON AVE 15TH FL NEW YORK, NY 10022	Claim Holder Name and Address  AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$89,607.01</td></tr><tr><td></td><td></td><td></td><td>\$89,607.01</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$89,607.01				\$89,607.01	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$82,350.06</td></tr><tr><td></td><td></td><td></td><td>\$82,350.06</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$82,350.06				\$82,350.06
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$89,607.01																							
			\$89,607.01																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$82,350.06																							
			\$82,350.06																							

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 11576 Date Filed: 07/27/2006 Docketed Total: \$155,624.26 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF DYNAMIC TECHNOLOGY INC ATTN DAVID S LEINWAND 535 MADISON AVE 15TH FL NEW YORK, NY 10022</div>	<div>Claim Holder Name and Address  AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</div> <div>Docketed Total: \$155,624.26</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$155,624.26</td></tr><tr><td></td><td></td><td></td><td>\$155,624.26</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$155,624.26				\$155,624.26	<div>Modified Total: \$124,635.08</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$122,028.20</td></tr><tr><td>05-44612</td><td></td><td></td><td>\$2,606.88</td></tr><tr><td></td><td></td><td></td><td>\$124,635.08</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$122,028.20	05-44612			\$2,606.88				\$124,635.08
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$155,624.26																											
			\$155,624.26																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$122,028.20																											
05-44612			\$2,606.88																											
			\$124,635.08																											
<div>Claim: 10638 Date Filed: 07/25/2006 Docketed Total: \$262,877.22 Filing Creditor Name and Address: APPLIED INDUSTRIAL TECHNOLOGIE ONE APPLIED PLAZA CLEVELAND, OH 44115-5056</div>	<div>Claim Holder Name and Address  APPLIED INDUSTRIAL TECHNOLOGIE ONE APPLIED PLAZA CLEVELAND, OH 44115-5056</div> <div>Docketed Total: \$262,877.22</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$262,877.22</td></tr><tr><td></td><td></td><td></td><td>\$262,877.22</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$262,877.22				\$262,877.22	<div>Modified Total: \$210,171.57</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$210,171.57</td></tr><tr><td></td><td></td><td></td><td>\$210,171.57</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$210,171.57				\$210,171.57				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$262,877.22																											
			\$262,877.22																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$210,171.57																											
			\$210,171.57																											
<div>Claim: 10631 Date Filed: 07/25/2006 Docketed Total: \$192,374.01 Filing Creditor Name and Address: APPLIED INDUSTRIAL TECHNOLOGIES &amp; FOLLOWING SUBSIDIARIES APP IN TECH TX LP APPLIED MICHIGAN AND APPLIED IND TECH INDIANA ONE APPLIED PLZ E 36TH ST &amp; EUDLID AVE CLEVELAND, OH 44115-5056</div>	<div>Claim Holder Name and Address  APPLIED INDUSTRIAL TECHNOLOGIES &amp; FOLLOWING SUBSIDIARIES APP IN TECH TX LP APPLIED MICHIGAN AND APPLIED IND TECH INDIANA ONE APPLIED PLZ E 36TH ST &amp; EUDLID AVE CLEVELAND, OH 44115-5056</div> <div>Docketed Total: \$192,374.01</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$192,374.01</td></tr><tr><td></td><td></td><td></td><td>\$192,374.01</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$192,374.01				\$192,374.01	<div>Modified Total: \$162,793.89</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$162,793.89</td></tr><tr><td></td><td></td><td></td><td>\$162,793.89</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$162,793.89				\$162,793.89				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$192,374.01																											
			\$192,374.01																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$162,793.89																											
			\$162,793.89																											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 10632 Date Filed: 07/25/2006 Docketed Total: \$3,094.33 Filing Creditor Name and Address: APPLIED INDUSTRIAL TECHNOLOGIES DIXIE INC ONE APPLIED PLZ EAST 36TH ST & EUCLID AVE CLEVELAND, OH 44115-5056	Claim Holder Name and Address  APPLIED INDUSTRIAL TECHNOLOGIES DIXIE INC ONE APPLIED PLZ EAST 36TH ST & EUCLID AVE CLEVELAND, OH 44115-5056  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> 05-44626 <div>\$3,094.33</div> <div>\$3,094.33</div>	<div>Modified Total:</div> <div>\$2,631.20</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> 05-44640 <div>\$2,631.20</div> <div>\$2,631.20</div>
Claim: 2166 Date Filed: 03/01/2006 Docketed Total: \$288,900.67 Filing Creditor Name and Address: ASM CAPITAL AS ASSIGNEE FOR EVERETT CHARLES TECHNOLOGIES 7600 JERICHO TPKE STE 302 WOODBURY, NY 11797	Claim Holder Name and Address  ASM CAPITAL AS ASSIGNEE FOR EVERETT CHARLES TECHNOLOGIES 7600 JERICHO TPKE STE 302 WOODBURY, NY 11797  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> 05-44640 <div>\$288,900.67</div> <div>\$288,900.67</div>	<div>Modified Total:</div> <div>\$270,876.29</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> 05-44640 <div>\$270,876.29</div> <div>\$270,876.29</div>
Claim: 2167 Date Filed: 03/01/2006 Docketed Total: \$272,579.43 Filing Creditor Name and Address: ASM CAPITAL AS ASSIGNEE FOR UNIVERSAL INSTRUMENTS CORP 7600 JERICHO TPKE STE 302 WOODBURY, NJ 11797	Claim Holder Name and Address  ASM CAPITAL AS ASSIGNEE FOR UNIVERSAL INSTRUMENTS CORP 7600 JERICHO TPKE STE 302 WOODBURY, NJ 11797  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> 05-44640 <div>\$272,579.43</div> <div>\$272,579.43</div>	<div>Modified Total:</div> <div>\$260,078.21</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> 05-44640 <div>\$260,078.21</div> <div>\$260,078.21</div>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

EXHIBIT D-1 CLAIMS SUBJECT TO MODIFICATION																												
CLAIM TO BE MODIFIED	CLAIM AS DOCKETED			CLAIM AS MODIFIED																								
Claim: 7203 Date Filed: 05/31/2006 Docketed Total: \$10,695.33 Filing Creditor Name and Address: ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702	Claim Holder Name and Address  ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702  Docketed Total: \$10,695.33  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$10,695.33</td></tr><tr><td></td><td></td><td></td><td>\$10,695.33</td></tr></table>			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,695.33				\$10,695.33	Modified Total: \$2,280.91  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,280.91</td></tr><tr><td></td><td></td><td></td><td>\$2,280.91</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,280.91				\$2,280.91
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$10,695.33																									
			\$10,695.33																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$2,280.91																									
			\$2,280.91																									
Claim: 7204 Date Filed: 05/31/2006 Docketed Total: \$13,597.57 Filing Creditor Name and Address: ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702	Claim Holder Name and Address  ATKINS & PEARCE INC 1 BRAID WAY COVINGTON, KY 41017-9702  Docketed Total: \$13,597.57  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$13,597.57</td></tr><tr><td></td><td></td><td></td><td>\$13,597.57</td></tr></table>			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$13,597.57				\$13,597.57	Modified Total: \$8,277.75  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$8,277.75</td></tr><tr><td></td><td></td><td></td><td>\$8,277.75</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,277.75				\$8,277.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44481			\$13,597.57																									
			\$13,597.57																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$8,277.75																									
			\$8,277.75																									
Claim: 5233 Date Filed: 05/08/2006 Docketed Total: \$1,425.00 Filing Creditor Name and Address: AVERY DENNINSON VITAL 17700 FOLTZ IND PKWY STRONGSVILLE, OH 44077	Claim Holder Name and Address  AVERY DENNINSON VITAL 17700 FOLTZ IND PKWY STRONGSVILLE, OH 44077  Docketed Total: \$1,425.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,425.00</td></tr><tr><td></td><td></td><td></td><td>\$1,425.00</td></tr></table>			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,425.00				\$1,425.00	Modified Total: \$1,425.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,425.00</td></tr><tr><td></td><td></td><td></td><td>\$1,425.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,425.00				\$1,425.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44481			\$1,425.00																									
			\$1,425.00																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$1,425.00																									
			\$1,425.00																									

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 14027</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$513,080.99</div> <div>Filing Creditor Name and Address: AXON CABLE INC FREEBORN &amp; PETERS LLP 311 S WACKER DR STE 3000 CHICAGO, IL 60606</div>	<div>Claim Holder Name and Address</div> <div>GOLDMAN SACHS CREDIT PARTNERS LP ATTN PEDRO RAMIREZ 30 HUDSON 17TH FL JERSEY CITY, NJ 07302</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$513,080.99</div><div>\$513,080.99</div></div>	<div><div>Modified Total:</div><div>\$501,065.06</div></div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$501,065.06</div><div>\$501,065.06</div></div>
<div>Claim: 2056</div> <div>Date Filed: 02/17/2006</div> <div>Docketed Total: \$20,637.70</div> <div>Filing Creditor Name and Address: BAJA TAPE &amp; SUPPLY INC 12773 GRAND RIVER DR EL PASO, TX 79928</div>	<div>Claim Holder Name and Address</div> <div>BAJA TAPE &amp; SUPPLY INC 12773 GRAND RIVER DR EL PASO, TX 79928</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44481</div><div>\$20,637.70</div><div>\$20,637.70</div></div>	<div><div>Modified Total:</div><div>\$10,318.85</div></div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$10,318.85</div><div>\$10,318.85</div></div>
<div>Claim: 145</div> <div>Date Filed: 10/28/2005</div> <div>Docketed Total: \$48,243.00</div> <div>Filing Creditor Name and Address: BOOTH INC PO BOX 487 MIO, MI 48647</div>	<div>Claim Holder Name and Address</div> <div>BOOTH INC PO BOX 487 MIO, MI 48647</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44481</div><div>\$48,243.00</div><div>\$48,243.00</div></div>	<div><div>Modified Total:</div><div>\$45,786.00</div></div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$45,786.00</div><div>\$45,786.00</div></div>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 6683</div> <div>Date Filed: 05/23/2006</div> <div>Docketed Total: \$43,850.88</div> <div>Filing Creditor Name and Address: BOURNS INC 1200 COLUMBIA AVE RIVERSIDE, CA 92507</div>	<div>Claim Holder Name and Address</div> <div>BOURNS INC 1200 COLUMBIA AVE RIVERSIDE, CA 92507</div> <div>Docketed Total: \$43,850.88</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$43,850.88</td></tr><tr><td></td><td></td><td></td><td>\$43,850.88</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$43,850.88				\$43,850.88	<div>Modified Total: \$26,969.88</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$26,969.88</td></tr><tr><td></td><td></td><td></td><td>\$26,969.88</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$26,969.88				\$26,969.88
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$43,850.88																							
			\$43,850.88																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$26,969.88																							
			\$26,969.88																							
<div>Claim: 13882</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$4,164.75</div> <div>Filing Creditor Name and Address: BP PRODUCTS NORTH AMERICA INC ATTN TOM W STRATTAN 28100 TORCH PKWY STE 300 WARRENVILLE, IL 60555</div>	<div>Claim Holder Name and Address</div> <div>BP PRODUCTS NORTH AMERICA INC ATTN TOM W STRATTAN 28100 TORCH PKWY STE 300 WARRENVILLE, IL 60555</div> <div>Docketed Total: \$4,164.75</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,164.75</td></tr><tr><td></td><td></td><td></td><td>\$4,164.75</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,164.75				\$4,164.75	<div>Modified Total: \$4,164.75</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,164.75</td></tr><tr><td></td><td></td><td></td><td>\$4,164.75</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,164.75				\$4,164.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$4,164.75																							
			\$4,164.75																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$4,164.75																							
			\$4,164.75																							
<div>Claim: 9808</div> <div>Date Filed: 07/17/2006</div> <div>Docketed Total: \$49,258.57</div> <div>Filing Creditor Name and Address: BURNEX CORP 703 W ALGONQUIN RD ALGONQUIN, IL 60102</div>	<div>Claim Holder Name and Address</div> <div>BURNEX CORP 703 W ALGONQUIN RD ALGONQUIN, IL 60102</div> <div>Docketed Total: \$49,258.57</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$49,258.57</td></tr><tr><td></td><td></td><td></td><td>\$49,258.57</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$49,258.57				\$49,258.57	<div>Modified Total: \$21,206.64</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$21,206.64</td></tr><tr><td></td><td></td><td></td><td>\$21,206.64</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$21,206.64				\$21,206.64
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$49,258.57																							
			\$49,258.57																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$21,206.64																							
			\$21,206.64																							

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 1628</div> <div>Date Filed: 01/23/2006</div> <div>Docketed Total: \$14,003.86</div> <div>Filing Creditor Name and Address: CALLANAN INDUSTRIES INC DBA MANITOU CONCRETE COMPANY 5 S FITZHUGH ST ROCHESTER, NY 14614</div>	<div>Claim Holder Name and Address</div> <div>CALLANAN INDUSTRIES INC DBA MANITOU CONCRETE COMPANY 5 S FITZHUGH ST ROCHESTER, NY 14614</div> <div>Docketed Total: \$14,003.86</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$14,003.86</div><div>\$14,003.86</div></div></div>	<div>Modified Total: \$4,042.88</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$4,042.88</div><div>\$4,042.88</div></div></div>
<div>Claim: 9681</div> <div>Date Filed: 07/17/2006</div> <div>Docketed Total: \$122,735.46</div> <div>Filing Creditor Name and Address: CHEVRON PRODUCTS CO PO BOX F CONCORD, CA 94524</div>	<div>Claim Holder Name and Address</div> <div>CHEVRON PRODUCTS CO PO BOX F CONCORD, CA 94524</div> <div>Docketed Total: \$122,735.46</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$122,735.46</div><div>\$122,735.46</div></div></div>	<div>Modified Total: \$105,386.78</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$105,386.78</div><div>\$105,386.78</div></div></div>
<div>Claim: 5086</div> <div>Date Filed: 05/08/2006</div> <div>Docketed Total: \$7,831.58</div> <div>Filing Creditor Name and Address: CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309</div>	<div>Claim Holder Name and Address</div> <div>CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309</div> <div>Docketed Total: \$7,831.58</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$7,831.58</div><div>\$7,831.58</div></div></div>	<div>Modified Total: \$7,831.58</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$7,831.58</div><div>\$7,831.58</div></div></div>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

EXHIBIT D-1 CLAIMS SUBJECT TO MODIFICATION			
CLAIM TO BE MODIFIED	CLAIM AS DOCKETED		CLAIM AS MODIFIED
<div>Claim: 15602</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$48,145.89</div> <div>Filing Creditor Name and Address: CIT COMMUNICATIONS FINANCE CORPORATION DBA AVAYA FINANCIAL SERVICES FKA AT&amp;T CREDIT CORPORATION ATTN BANKRUPTCY DEPT 1 CIT DR STE 4104A LIVINGSTON, NJ 07039</div>	<div>Claim Holder Name and Address</div> <div>CIT COMMUNICATIONS FINANCE CORPORATION DBA AVAYA FINANCIAL SERVICES FKA AT&amp;T CREDIT CORPORATION ATTN BANKRUPTCY DEPT 1 CIT DR STE 4104A LIVINGSTON, NJ 07039</div> <div><div>Case Number*</div><div>05-44612</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$48,145.89</div><div>\$48,145.89</div></div></div>		<div>Modified Total: \$48,145.89</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$48,145.89</div><div>\$48,145.89</div></div></div>
<div>Claim: 712</div> <div>Date Filed: 11/21/2005</div> <div>Docketed Total: \$9,554.69</div> <div>Filing Creditor Name and Address: COMPAGNIE DEUTSCH ORLEANS 22 RUE DES CHAISES 45142 ST JEAN DE LA RUEELLE CEDEX BP 96FRANCE</div>	<div>Claim Holder Name and Address</div> <div>COMPAGNIE DEUTSCH ORLEANS 22 RUE DES CHAISES 45142 ST JEAN DE LA RUEELLE CEDEX BP 96FRANCE</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$9,554.69</div><div>\$9,554.69</div></div></div>		<div>Modified Total: \$9,554.69</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$9,554.69</div><div>\$9,554.69</div></div></div>
<div>Claim: 7044</div> <div>Date Filed: 05/30/2006</div> <div>Docketed Total: \$10,860.00</div> <div>Filing Creditor Name and Address: COMPONENT DISTRIBUTORS INC PO BOX 13017 DENVER, CO 80201-3017</div>	<div>Claim Holder Name and Address</div> <div>COMPONENT DISTRIBUTORS INC PO BOX 13017 DENVER, CO 80201-3017</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$10,860.00</div><div>\$10,860.00</div></div></div>		<div>Modified Total: \$7,240.00</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$7,240.00</div><div>\$7,240.00</div></div></div>

\*See Exhibit F for a listing of debtor entities by case number.



**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 2530</div> <div>Date Filed: 04/03/2006</div> <div>Docketed Total: \$2,956,707.11</div> <div>Filing Creditor Name and Address: CONSUMERS ENERGY COMPANY ONE ENERGY PLAZA JACKSON, MI 49201</div>	<div>Claim Holder Name and Address</div> <div>CONSUMERS ENERGY COMPANY ONE ENERGY PLAZA JACKSON, MI 49201</div> <div>Docketed Total: \$2,956,707.11</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$2,956,707.11</div></div><div>\$2,956,707.11</div></div>	<div>Modified Total: \$42,993.95</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$42,993.95</div></div><div>\$42,993.95</div></div>
<div>Claim: 1211</div> <div>Date Filed: 12/19/2005</div> <div>Docketed Total: \$2,599.00</div> <div>Filing Creditor Name and Address: CROWLEY LINER SERVICES INC PO BOX 2110 JACKSONVILLE, FL 32203-2110</div>	<div>Claim Holder Name and Address</div> <div>CROWLEY LINER SERVICES INC PO BOX 2110 JACKSONVILLE, FL 32203-2110</div> <div>Docketed Total: \$2,599.00</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$2,599.00</div></div><div>\$2,599.00</div></div>	<div>Modified Total: \$2,599.00</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$2,599.00</div></div><div>\$2,599.00</div></div>
<div>Claim: 10599</div> <div>Date Filed: 07/25/2006</div> <div>Docketed Total: \$46,506.23</div> <div>Filing Creditor Name and Address: CS BUSINESS SYSTEMS INC 1236 MAIN ST BUFFALO, NY 14209</div>	<div>Claim Holder Name and Address</div> <div>CS BUSINESS SYSTEMS INC 1236 MAIN ST BUFFALO, NY 14209</div> <div>Docketed Total: \$46,506.23</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$46,506.23</div></div><div>\$46,506.23</div></div>	<div>Modified Total: \$44,803.23</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$44,803.23</div></div><div>\$44,803.23</div></div>
<div>Claim: 1183</div> <div>Date Filed: 12/19/2005</div> <div>Docketed Total: \$5,555.00</div> <div>Filing Creditor Name and Address: DAYTON ICE MACHINE INC 3463 SUCCESSFUL WY DAYTON, OH 45414</div>	<div>Claim Holder Name and Address</div> <div>DAYTON ICE MACHINE INC 3463 SUCCESSFUL WY DAYTON, OH 45414</div> <div>Docketed Total: \$5,555.00</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$5,555.00</div></div><div>\$5,555.00</div></div>	<div>Modified Total: \$5,555.00</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$5,555.00</div></div><div>\$5,555.00</div></div>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 10149</div> <div>Date Filed: 07/21/2006</div> <div>Docketed Total: \$80,378.48</div> <div>Filing Creditor Name and Address: DEKKO TECHNOLOGIES INC HALLER &amp; COLVIN PC 444 E MAIN ST FORT WAYNE, IN 46802</div>	<div>Claim Holder Name and Address</div> <div>DEKKO TECHNOLOGIES INC HALLER &amp; COLVIN PC 444 E MAIN ST FORT WAYNE, IN 46802</div> <div>Docketed Total: \$80,378.48</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$80,378.48</td></tr><tr><td></td><td></td><td></td><td>\$80,378.48</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$80,378.48				\$80,378.48	<div>Modified Total: \$80,378.48</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$80,378.48</td></tr><tr><td></td><td></td><td></td><td>\$80,378.48</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$80,378.48				\$80,378.48
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$80,378.48																							
			\$80,378.48																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$80,378.48																							
			\$80,378.48																							
<div>Claim: 5108</div> <div>Date Filed: 05/08/2006</div> <div>Docketed Total: \$14,586.67</div> <div>Filing Creditor Name and Address: DEWITT ROSS &amp; STEVENS SC 2 E MIFFLIN ST STE 600 MADISON, WI 53703</div>	<div>Claim Holder Name and Address</div> <div>DEWITT ROSS &amp; STEVENS SC 2 E MIFFLIN ST STE 600 MADISON, WI 53703</div> <div>Docketed Total: \$14,586.67</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$14,586.67</td></tr><tr><td></td><td></td><td></td><td>\$14,586.67</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$14,586.67				\$14,586.67	<div>Modified Total: \$14,586.67</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$14,586.67</td></tr><tr><td></td><td></td><td></td><td>\$14,586.67</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$14,586.67				\$14,586.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$14,586.67																							
			\$14,586.67																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$14,586.67																							
			\$14,586.67																							
<div>Claim: 116</div> <div>Date Filed: 10/25/2005</div> <div>Docketed Total: \$289,004.91</div> <div>Filing Creditor Name and Address: DRAKA AUTOMOTIVE GMBH DICKESTR 23 WUPPERTAL, D 42369 GERMANY</div>	<div>Claim Holder Name and Address</div> <div>DRAKA AUTOMOTIVE GMBH DICKESTR 23 WUPPERTAL, D 42369 GERMANY</div> <div>Docketed Total: \$289,004.91</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$289,004.91</td></tr><tr><td></td><td></td><td></td><td>\$289,004.91</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$289,004.91				\$289,004.91	<div>Modified Total: \$330,559.89</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$330,559.89</td></tr><tr><td></td><td></td><td></td><td>\$330,559.89</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$330,559.89				\$330,559.89
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$289,004.91																							
			\$289,004.91																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$330,559.89																							
			\$330,559.89																							

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 2319</div> <div>Date Filed: 03/16/2006</div> <div>Docketed Total: \$2,448.00</div> <div>Filing Creditor Name and Address: DRAKE MANUFACTURING SERVICES INC 4371 N LEAVITT RD WARREN, OH 44485</div>	<div>Claim Holder Name and Address</div> <div>DRAKE MANUFACTURING SERVICES INC 4371 N LEAVITT RD WARREN, OH 44485</div> <div>Docketed Total: \$2,448.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$2,448.00</td></tr><tr><td></td><td></td><td></td><td>\$2,448.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$2,448.00				\$2,448.00	<div>Modified Total: \$2,448.00</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,448.00</td></tr><tr><td></td><td></td><td></td><td>\$2,448.00</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,448.00				\$2,448.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$2,448.00																							
			\$2,448.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,448.00																							
			\$2,448.00																							
<div>Claim: 1220</div> <div>Date Filed: 12/19/2005</div> <div>Docketed Total: \$18,479.84</div> <div>Filing Creditor Name and Address: DRAPER CHEVROLET CO 4200 BAY RD PO BOX 2139 SAGINAW, MI 48603</div>	<div>Claim Holder Name and Address</div> <div>DRAPER CHEVROLET CO 4200 BAY RD PO BOX 2139 SAGINAW, MI 48603</div> <div>Docketed Total: \$18,479.84</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$18,479.84</td></tr><tr><td></td><td></td><td></td><td>\$18,479.84</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$18,479.84				\$18,479.84	<div>Modified Total: \$18,436.43</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$18,436.43</td></tr><tr><td></td><td></td><td></td><td>\$18,436.43</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$18,436.43				\$18,436.43
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$18,479.84																							
			\$18,479.84																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$18,436.43																							
			\$18,436.43																							
<div>Claim: 2761</div> <div>Date Filed: 04/25/2006</div> <div>Docketed Total: \$221,546.49</div> <div>Filing Creditor Name and Address: DTE ENERGY (DETROIT EDISON &amp; MICHCON) 3200 HOBSON ST LOWER LEVEL DETROIT, MI 48201-2927</div>	<div>Claim Holder Name and Address</div> <div>DTE ENERGY (DETROIT EDISON &amp; MICHCON) 3200 HOBSON ST LOWER LEVEL DETROIT, MI 48201-2927</div> <div>Docketed Total: \$221,546.49</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$221,546.49</td></tr><tr><td></td><td></td><td></td><td>\$221,546.49</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$221,546.49				\$221,546.49	<div>Modified Total: \$216,969.48</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$216,969.48</td></tr><tr><td></td><td></td><td></td><td>\$216,969.48</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$216,969.48				\$216,969.48
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$221,546.49																							
			\$221,546.49																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$216,969.48																							
			\$216,969.48																							

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<p>Claim: 2901 Date Filed: 04/27/2006 Docketed Total: \$16,138.00 Filing Creditor Name and Address: DYNALENE HEAT TRANSFER FLUIDS PO BOX A COPLAY, PA 18037</p>	<p>Claim Holder Name and Address  DYNALENE HEAT TRANSFER FLUIDS PO BOX A COPLAY, PA 18037</p> <p>Docketed Total: <b>\$16,138.00</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44481      _____      _____      \$16,138.00 <b>\$16,138.00</b></p>	<p>Modified Total: <b>\$15,018.00</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      \$15,018.00 <b>\$15,018.00</b></p>
<p>Claim: 3951 Date Filed: 05/01/2006 Docketed Total: \$21,055.17 Filing Creditor Name and Address: EDWARDS MEDICAL SUPPLY INC EFT PO BOX 1639 BOLINGBROOK, IL 60440</p>	<p>Claim Holder Name and Address  EDWARDS MEDICAL SUPPLY INC EFT PO BOX 1639 BOLINGBROOK, IL 60440</p> <p>Docketed Total: <b>\$21,055.17</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      \$21,055.17 <b>\$21,055.17</b></p>	<p>Modified Total: <b>\$9,676.11</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      \$9,676.11 <b>\$9,676.11</b></p>
<p>Claim: 182 Date Filed: 10/28/2005 Docketed Total: \$21,460.00 Filing Creditor Name and Address: ENMARK TOOL &amp; GAGE CO INC 18100 CROSS LANE FRASER, MI 48026</p>	<p>Claim Holder Name and Address  KT TRUST ONE UNIVERSITY PLZ STE 312 HACKENSACK, NJ 07601</p> <p>Docketed Total: <b>\$21,460.00</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44481      _____      _____      \$21,460.00 <b>\$21,460.00</b></p>	<p>Modified Total: <b>\$21,460.00</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      \$21,460.00 <b>\$21,460.00</b></p>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 15032</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$1,840,554.00</div> <div>Filing Creditor Name and Address:</div> <div>EQ HERITAGE LLC</div> <div>HONIGMAN MILLER SCHWARTZ &amp; COHN LLP</div> <div>2290 FIRST NATIONAL BUILDING</div> <div>660 WOODWARD AVE</div> <div>DETROIT, MI 48226</div>	<div>Claim Holder Name and Address</div> <div>AMROC INVESTMENTS LLC</div> <div>535 MADISON AVE 15TH FL</div> <div>NEW YORK, NY 10022</div> <div>Docketed Total: \$1,839,554.00</div>	<div>Modified Total: \$1,014,281.00</div>																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$867,780.00</td><td></td><td>\$971,774.00</td></tr><tr><td></td><td>\$867,780.00</td><td></td><td>\$971,774.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$867,780.00		\$971,774.00		\$867,780.00		\$971,774.00	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$0.00</td><td></td><td>\$1,014,281.00</td></tr><tr><td></td><td>\$0.00</td><td></td><td>\$1,014,281.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$0.00		\$1,014,281.00		\$0.00		\$1,014,281.00
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44640	\$867,780.00		\$971,774.00																						
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$0.00		\$1,014,281.00																							
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<div>Claim Holder Name and Address</div> <div>EQ HERITAGE LLC</div> <div>HONIGMAN MILLER SCHWARTZ &amp; COHN LLP</div> <div>2290 FIRST NATIONAL BUILDING</div> <div>660 WOODWARD AVE</div> <div>DETROIT, MI 48226</div> <div>Docketed Total: \$1,000.00</div>	<div>Modified Total: \$0.00</div>																									
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$0.00</td><td></td><td>\$1,000.00</td></tr><tr><td></td><td>\$0.00</td><td></td><td>\$1,000.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$0.00		\$1,000.00		\$0.00		\$1,000.00	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$0.00</td><td></td><td>\$0.00</td></tr><tr><td></td><td>\$0.00</td><td></td><td>\$0.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$0.00		\$0.00		\$0.00		\$0.00	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$0.00		\$1,000.00																							
	\$0.00		\$1,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$0.00		\$0.00																							
	\$0.00		\$0.00																							
<div>Claim: 1543</div> <div>Date Filed: 01/17/2006</div> <div>Docketed Total: \$204,771.15</div> <div>Filing Creditor Name and Address:</div> <div>EXPORT DEVELOPMENT CANADA EDC</div> <div>151 O CONNOR ST 18TH FLR</div> <div>OTTAWA, ON KIA IK3</div> <div>CANADA</div>	<div>Claim Holder Name and Address</div> <div>EXPORT DEVELOPMENT CANADA EDC</div> <div>151 O CONNOR ST 18TH FLR</div> <div>OTTAWA, ON KIA IK3</div> <div>CANADA</div> <div>Docketed Total: \$204,771.15</div>	<div>Modified Total: \$187,324.48</div>																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$204,771.15</td></tr><tr><td></td><td></td><td></td><td>\$204,771.15</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$204,771.15				\$204,771.15	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$187,324.48</td></tr><tr><td></td><td></td><td></td><td>\$187,324.48</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$187,324.48				\$187,324.48
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44481			\$204,771.15																						
			\$204,771.15																							
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05-44640			\$187,324.48																							
			\$187,324.48																							

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED	
Claim: 12232 Date Filed: 07/28/2006 Docketed Total: \$31,230.88 Filing Creditor Name and Address: FANUC ROBOTICS AMERICA INC 3900 W HAMLIN RD ROCHESTER HILLS, MI 48309-3253		Claim Holder Name and Address  FANUC ROBOTICS AMERICA INC 3900 W HAMLIN RD ROCHESTER HILLS, MI 48309-3253  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$31,230.88  \$31,230.88		Modified Total: \$31,230.88     <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$31,230.88  \$31,230.88	
Claim: 7476 Date Filed: 06/05/2006 Docketed Total: \$17,775.69 Filing Creditor Name and Address: GOLDSMITH TR AND SON INC ANN MARIE STENGEL 16 PEUQUET PKY TONAWANDA, NY 14150-2413		Claim Holder Name and Address  GOLDSMITH TR AND SON INC ANN MARIE STENGEL 16 PEUQUET PKY TONAWANDA, NY 14150-2413  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$17,775.69  \$17,775.69		Modified Total: \$17,538.35     <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$17,538.35  \$17,538.35	
Claim: 4294 Date Filed: 05/01/2006 Docketed Total: \$1,415.04 Filing Creditor Name and Address: GREAT LAKES POWER LIFT INC 7455 TYLER BLVD MENTOR, OH 44060		Claim Holder Name and Address  GREAT LAKES POWER LIFT INC 7455 TYLER BLVD MENTOR, OH 44060  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$1,415.04  \$1,415.04		Modified Total: \$1,415.04     <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$1,415.04  \$1,415.04	

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 3780</div> <div>Date Filed: 05/01/2006</div> <div>Docketed Total: \$576.26</div> <div>Filing Creditor Name and Address:</div> <div>HOBART SALES AND SERVICE</div> <div>181 INDUSTRIAL PKWY</div> <div>MANSFIELD, OH 44903</div>	<div>Claim Holder Name and Address</div> <div>HOBART SALES AND SERVICE</div> <div>181 INDUSTRIAL PKWY</div> <div>MANSFIELD, OH 44903</div> <div>Docketed Total: \$576.26</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$576.26</div></div></div> <div>\$576.26</div>	<div>Modified Total: \$576.26</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$576.26</div></div></div> <div>\$576.26</div>
<div>Claim: 15220</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$321,256.00</div> <div>Filing Creditor Name and Address:</div> <div>HUTCHINSON SEAL CORPORATION</div> <div>PO BOX 1886</div> <div>GRAND RAPIDS, MI 49501</div>	<div>Claim Holder Name and Address</div> <div>HUTCHINSON SEAL CORPORATION</div> <div>PO BOX 1886</div> <div>GRAND RAPIDS, MI 49501</div> <div>Docketed Total: \$321,256.00</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$321,256.00</div></div></div> <div>\$321,256.00</div>	<div>Modified Total: \$201,945.43</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$201,945.43</div></div></div> <div>\$201,945.43</div>
<div>Claim: 15341</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$15,304.24</div> <div>Filing Creditor Name and Address:</div> <div>HYDRO ELLAY ENFIELD LIMITED ENGLAND</div> <div>JOSEPH NOBLE RD</div> <div>LILLYHALL INDUSTRIAL EST</div> <div>WORKINGTON CUMBRIA, CA14 4JX</div> <div>UNITED KINGDOM</div>	<div>Claim Holder Name and Address</div> <div>HYDRO ELLAY ENFIELD LIMITED ENGLAND</div> <div>JOSEPH NOBLE RD</div> <div>LILLYHALL INDUSTRIAL EST</div> <div>WORKINGTON CUMBRIA, CA14 4JX</div> <div>UNITED KINGDOM</div> <div>Docketed Total: \$15,304.24</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$15,304.24</div></div></div> <div>\$15,304.24</div>	<div>Modified Total: \$6,196.24</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div></div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div>\$6,196.24</div></div></div> <div>\$6,196.24</div>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<div>Claim: 680</div> <div>Date Filed: 11/18/2005</div> <div>Docketed Total: \$514,319.83</div> <div>Filing Creditor Name and Address:</div> <div>IBM CORPORATION</div> <div>TWO LINCOLN CTR</div> <div>OAKBROOK TERRACE, IL 60181</div>	<div>Claim Holder Name and Address</div> <div>IBM CORPORATION</div> <div>TWO LINCOLN CTR</div> <div>OAKBROOK TERRACE, IL 60181</div> <div>Docketed Total: \$514,319.83</div> <div><table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44481</td><td></td><td></td><td>\$514,319.83</td></tr><tr><td></td><td></td><td></td><td>\$514,319.83</td></tr></tbody></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$514,319.83				\$514,319.83	<div>Modified Total: \$438,719.83</div> <div><table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44624</td><td></td><td></td><td>\$90.61</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$22,777.05</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$15,863.77</td></tr><tr><td>05-44612</td><td></td><td></td><td>\$399,988.40</td></tr><tr><td></td><td></td><td></td><td>\$438,719.83</td></tr></tbody></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$90.61	05-44640			\$22,777.05	05-44567			\$15,863.77	05-44612			\$399,988.40				\$438,719.83
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481			\$514,319.83																																			
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05-44567			\$15,863.77																																			
05-44612			\$399,988.40																																			
			\$438,719.83																																			
<div>Claim: 2203</div> <div>Date Filed: 03/07/2006</div> <div>Docketed Total: \$4,196.78</div> <div>Filing Creditor Name and Address:</div> <div>ICS CUSTOMS SERVICE INC</div> <div>1099 MORSE AVE</div> <div>ELK GROVE VILLAGE, IL 60007</div>	<div>Claim Holder Name and Address</div> <div>ICS CUSTOMS SERVICE INC</div> <div>1099 MORSE AVE</div> <div>ELK GROVE VILLAGE, IL 60007</div> <div>Docketed Total: \$4,196.78</div> <div><table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44481</td><td></td><td>\$1,057.66</td><td>\$3,139.12</td></tr><tr><td></td><td></td><td>\$1,057.66</td><td>\$3,139.12</td></tr></tbody></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$1,057.66	\$3,139.12			\$1,057.66	\$3,139.12	<div>Modified Total: \$3,890.01</div> <div><table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$3,890.01</td></tr><tr><td></td><td></td><td></td><td>\$3,890.01</td></tr></tbody></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,890.01				\$3,890.01												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481		\$1,057.66	\$3,139.12																																			
		\$1,057.66	\$3,139.12																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$3,890.01																																			
			\$3,890.01																																			
<div>Claim: 10279</div> <div>Date Filed: 07/24/2006</div> <div>Docketed Total: \$1,456,361.79</div> <div>Filing Creditor Name and Address:</div> <div>INTEGRATED SILICON SOLUTION EF INC</div> <div>2231 LAWSON LN</div> <div>SANTA CLARA, CA 95054</div>	<div>Claim Holder Name and Address</div> <div>INTEGRATED SILICON SOLUTION EF INC</div> <div>2231 LAWSON LN</div> <div>SANTA CLARA, CA 95054</div> <div>Docketed Total: \$1,456,361.79</div> <div><table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$1,456,361.79</td></tr><tr><td></td><td></td><td></td><td>\$1,456,361.79</td></tr></tbody></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,456,361.79				\$1,456,361.79	<div>Modified Total: \$1,398,447.10</div> <div><table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$1,398,447.10</td></tr><tr><td></td><td></td><td></td><td>\$1,398,447.10</td></tr></tbody></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,398,447.10				\$1,398,447.10												
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			\$1,456,361.79																																			
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05-44640			\$1,398,447.10																																			
			\$1,398,447.10																																			

\*See Exhibit F for a listing of debtor entities by case number.



**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 5404</div> <div>Date Filed: 05/09/2006</div> <div>Docketed Total: \$429,262.62</div> <div>Filing Creditor Name and Address:</div> <div>JADA PRECISION PLASTICS CO EFT INC</div> <div>1667 EMERSON ST</div> <div>ROCHESTER, NY 14606</div>	<div>Claim Holder Name and Address</div> <div>JADA PRECISION PLASTICS CO EFT INC</div> <div>1667 EMERSON ST</div> <div>ROCHESTER, NY 14606</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$429,262.62</div><div>\$429,262.62</div></div></div>	<div><div>Modified Total:</div><div>\$420,062.84</div></div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$420,062.84</div><div>\$420,062.84</div></div></div>
<div>Claim: 14915</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$468,786.87</div> <div>Filing Creditor Name and Address:</div> <div>JAMESTOWN CONTAINER CORP SPECIALTY PRODUCTS DIV</div> <div>2345 WALDEN AVE</div> <div>BUFFALO, NY 14225</div>	<div>Claim Holder Name and Address</div> <div>JAMESTOWN CONTAINER CORP SPECIALTY PRODUCTS DIV</div> <div>2345 WALDEN AVE</div> <div>BUFFALO, NY 14225</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$468,786.87</div><div>\$468,786.87</div></div></div>	<div><div>Modified Total:</div><div>\$407,193.80</div></div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$407,193.80</div><div>\$407,193.80</div></div></div>
<div>Claim: 15982</div> <div>Date Filed: 08/09/2006</div> <div>Docketed Total: \$181,540.86</div> <div>Filing Creditor Name and Address:</div> <div>KENMODE TOOL &amp; ENGR INC EFT</div> <div>820 W ALGONQUIN RD</div> <div>ALGONQUIN, IL 60102</div>	<div>Claim Holder Name and Address</div> <div>KENMODE TOOL &amp; ENGR INC EFT</div> <div>820 W ALGONQUIN RD</div> <div>ALGONQUIN, IL 60102</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$181,540.86</div><div>\$181,540.86</div></div></div>	<div><div>Modified Total:</div><div>\$161,180.85</div></div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$161,180.85</div><div>\$161,180.85</div></div></div>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 3641</div> <div>Date Filed: 05/01/2006</div> <div>Docketed Total: \$3,140.80</div> <div>Filing Creditor Name and Address:</div> <div>KORTEN QUALITY SYSTEMS LIMITED</div> <div>PO BOX 454</div> <div>ROMEO, MI 48065</div>	<div>Claim Holder Name and Address</div> <div>MADISON NICHE OPPORTUNITIES FUND LLC</div> <div>6143 S WILLOW DR STE 200</div> <div>GREENWOOD VILLAGE, CO 80111</div> <div>Docketed Total: \$3,140.80</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$3,140.80</div></div><div>\$3,140.80</div></div>	<div>Modified Total: \$2,675.25</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$2,675.25</div></div><div>\$2,675.25</div></div>
<div>Claim: 2895</div> <div>Date Filed: 04/27/2006</div> <div>Docketed Total: \$14,399.78</div> <div>Filing Creditor Name and Address:</div> <div>LDMI</div> <div>311 N MAIN ST</div> <div>BOX 7820</div> <div>ANN ARBOR, MI 48107</div>	<div>Claim Holder Name and Address</div> <div>ASM CAPITAL II LP</div> <div>7600 JERICHO TURNPIKE STE 302</div> <div>WOODBURY, NY 11797</div> <div>Docketed Total: \$14,399.78</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$14,399.78</div></div><div>\$14,399.78</div></div>	<div>Modified Total: \$9,022.00</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$9,022.00</div></div><div>\$9,022.00</div></div>
<div>Claim: 1178</div> <div>Date Filed: 12/16/2005</div> <div>Docketed Total: \$116,317.23</div> <div>Filing Creditor Name and Address:</div> <div>LE JOINT FRANCAIS</div> <div>17 RUE ANDRE BUILLE BP700</div> <div>CHATELLERAULT CEDEX, 86107</div> <div>FRANCE</div>	<div>Claim Holder Name and Address</div> <div>LE JOINT FRANCAIS</div> <div>17 RUE ANDRE BUILLE BP700</div> <div>CHATELLERAULT CEDEX, 86107</div> <div>FRANCE</div> <div>Docketed Total: \$116,317.23</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$116,317.23</div></div><div>\$116,317.23</div></div>	<div>Modified Total: \$58,805.98</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$58,805.98</div></div><div>\$58,805.98</div></div>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 1179 Date Filed: 12/16/2005 Docketed Total: \$57,976.00 Filing Creditor Name and Address: LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE	Claim Holder Name and Address  LE JOINT FRANCAIS 17 RUE ANDRE BUILLE BP700 CHATELLERAULT CEDEX, 86107 FRANCE  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$57,976.00</td></tr><tr><td></td><td></td><td></td><td>\$57,976.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$57,976.00				\$57,976.00	  <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481			\$57,976.00											
			\$57,976.00											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED	
Claim: 936 Date Filed: 11/29/2005 Docketed Total: \$768.52 Filing Creditor Name and Address: MATHESON TRIGAS INC 6225 N STATE HWY 161 STE 200 IRVING, TX 75038		Claim Holder Name and Address  MATHESON TRIGAS INC 6225 N STATE HWY 161 STE 200 IRVING, TX 75038  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$768.52  \$768.52		Modified Total: \$133.26  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$133.26  \$133.26	
Claim: 5306 Date Filed: 05/08/2006 Docketed Total: \$53,842.15 Filing Creditor Name and Address: MATSUO ELECTRONICS OF AMERICA 2134 MAIN ST STE 100 HUNTINGTON BEACH, CA 92648		Claim Holder Name and Address  MATSUO ELECTRONICS OF AMERICA 2134 MAIN ST STE 100 HUNTINGTON BEACH, CA 92648  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$53,842.15  \$53,842.15		Modified Total: \$44,574.85  <u>Case Number*</u> 05-44640 \$35,158.60 05-44610 \$9,416.25  \$44,574.85	
Claim: 9652 Date Filed: 07/17/2006 Docketed Total: \$1,243,150.59 Filing Creditor Name and Address: MEANS INDUSTRIES INC SCHIFF HARDIN LLP 6600 SEARS TOWER CHICAGO, IL 60606		Claim Holder Name and Address  MEANS INDUSTRIES INC SCHIFF HARDIN LLP 6600 SEARS TOWER CHICAGO, IL 60606  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$1,243,150.59  \$1,243,150.59		Modified Total: \$681,145.20  <u>Case Number*</u> 05-44640 \$681,145.20  \$681,145.20	

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED				CLAIM AS DOCKETED				CLAIM AS MODIFIED			
Claim: 10008 Date Filed: 07/20/2006 Docketed Total: \$714,233.39 Filing Creditor Name and Address: MITTAL STEEL USA INC FKA ISPAT INLAND STEEL 1 S DEARBORN CHICAGO, IL 60603				Claim Holder Name and Address  MITTAL STEEL USA INC FKA ISPAT INLAND STEEL 1 S DEARBORN CHICAGO, IL 60603  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$714,233.39  \$714,233.39				Modified Total: \$238,077.39     <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$238,077.39  \$238,077.39			
Claim: 2779 Date Filed: 04/26/2006 Docketed Total: \$67,031.00 Filing Creditor Name and Address: MOLDING CONCEPTS 6700 SIMS STERLING HEIGHTS, MI 48313-3727				Claim Holder Name and Address  MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202  <u>Case Number*</u> 05-44567  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$67,031.00  \$67,031.00				Modified Total: \$64,031.00     <u>Case Number*</u> 05-44567  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$64,031.00  \$64,031.00			
Claim: 6764 Date Filed: 05/24/2006 Docketed Total: \$467,395.85 Filing Creditor Name and Address: MORAT GEAR TECHNOLOGY INC K N A IMS GEAR INC SMITH GAMBRELL & RUSSELL LLP 1230 PEACHTREE ST NE STE 3100 ATLANTA, GA 30309				Claim Holder Name and Address  AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022  <u>Case Number*</u> 05-44640  <u>Secured</u> \$51,768.59  <u>Priority</u>  <u>Unsecured</u> \$415,627.26  \$51,768.59 \$415,627.26				Modified Total: \$453,438.26     <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$453,438.26  \$453,438.26			

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

EXHIBIT D-1 CLAIMS SUBJECT TO MODIFICATION																				
CLAIM TO BE MODIFIED	CLAIM AS DOCKETED				CLAIM AS MODIFIED															
Claim: 1512 Date Filed: 01/11/2006 Docketed Total: \$8,859.49 Filing Creditor Name and Address: MOSIER AUTOMATION INC 9247 N MERIDIAN ST STE 200 INDIANAPOLIS, IN 46260	Claim Holder Name and Address  MOSIER AUTOMATION INC 9247 N MERIDIAN ST STE 200 INDIANAPOLIS, IN 46260  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$8,859.49</td><td></td><td></td></tr><tr><td></td><td>\$8,859.49</td><td></td><td></td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$8,859.49				\$8,859.49			Docketed Total: \$8,859.49	Modified Total: \$3,861.29		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																	
05-44481	\$8,859.49																			
	\$8,859.49																			
Claim: 4303 Date Filed: 05/01/2006 Docketed Total: \$2,679.95 Filing Creditor Name and Address: MSJ TRUCKING INC 1118 HWY 84 EAST OPP, AL 36467	Claim Holder Name and Address  MSJ TRUCKING INC 1118 HWY 84 EAST OPP, AL 36467  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$2,679.95</td></tr><tr><td></td><td></td><td></td><td>\$2,679.95</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$2,679.95				\$2,679.95	Docketed Total: \$2,679.95	Modified Total: \$2,679.95		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																	
05-44481			\$2,679.95																	
			\$2,679.95																	
Claim: 7563 Date Filed: 06/06/2006 Docketed Total: \$47,094.44 Filing Creditor Name and Address: ORTHODYNE ELECTRONICS CORP 16700 RED HILL AVE IRVINE, CA 92606-4802	Claim Holder Name and Address  ORTHODYNE ELECTRONICS CORP 16700 RED HILL AVE IRVINE, CA 92606-4802  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$47,094.44</td></tr><tr><td></td><td></td><td></td><td>\$47,094.44</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$47,094.44				\$47,094.44	Docketed Total: \$47,094.44	Modified Total: \$46,524.44		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																	
05-44481			\$47,094.44																	
			\$47,094.44																	

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																															
Claim: 1134 Date Filed: 12/13/2005 Docketed Total: \$73,142.59 Filing Creditor Name and Address: PACKAGING ENGINEERING LLC 2620 CENTENNIAL RD SUITES TOLEDO, OH 43613	Claim Holder Name and Address  PACKAGING ENGINEERING LLC 2620 CENTENNIAL RD SUITES TOLEDO, OH 43613  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$73,142.59</td></tr><tr><td></td><td></td><td></td><td>\$73,142.59</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$73,142.59				\$73,142.59	<table><tr><td></td><td>Modified Total:</td><td>\$58,765.09</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$52,818.49</td></tr><tr><td>05-44482</td><td></td><td></td><td>\$5,946.60</td></tr><tr><td></td><td></td><td></td><td>\$58,765.09</td></tr></table>		Modified Total:	\$58,765.09	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$52,818.49	05-44482			\$5,946.60				\$58,765.09
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44481			\$73,142.59																														
			\$73,142.59																														
	Modified Total:	\$58,765.09																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44640			\$52,818.49																														
05-44482			\$5,946.60																														
			\$58,765.09																														
Claim: 16376 Date Filed: 10/20/2006 Docketed Total: \$590,769.00 Filing Creditor Name and Address: PANASONIC ELECTRIC WORKS CORP OF AMERICA FKA AROMAT CORP 629 CENTRAL AVE NEW PROVIDENCE, NJ 07974	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$590,769.00</td></tr><tr><td></td><td></td><td></td><td>\$590,769.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$590,769.00				\$590,769.00	<table><tr><td></td><td>Modified Total:</td><td>\$574,127.00</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$574,127.00</td></tr><tr><td></td><td></td><td></td><td>\$574,127.00</td></tr></table>		Modified Total:	\$574,127.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$574,127.00				\$574,127.00				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44640			\$590,769.00																														
			\$590,769.00																														
	Modified Total:	\$574,127.00																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44640			\$574,127.00																														
			\$574,127.00																														
Claim: 13459 Date Filed: 07/25/2006 Docketed Total: \$370,568.92 Filing Creditor Name and Address: PAR FOAM PRODUCTS INC 239 VAN RENSSELAER ST BUFFALO, NY 14210	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$370,568.92</td></tr><tr><td></td><td></td><td></td><td>\$370,568.92</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$370,568.92				\$370,568.92	<table><tr><td></td><td>Modified Total:</td><td>\$361,682.12</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$361,682.12</td></tr><tr><td></td><td></td><td></td><td>\$361,682.12</td></tr></table>		Modified Total:	\$361,682.12	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$361,682.12				\$361,682.12				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44640			\$370,568.92																														
			\$370,568.92																														
	Modified Total:	\$361,682.12																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44640			\$361,682.12																														
			\$361,682.12																														

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED																																					
Claim: 7229 Date Filed: 05/31/2006 Docketed Total: \$58,733.72 Filing Creditor Name and Address: PAUL HASTINGS JANOSKY AND WALKER LLP 515 S FLOWER ST 25TH FL LOS ANGELES, CA 90071		Claim Holder Name and Address  PAUL HASTINGS JANOSKY AND WALKER LLP 515 S FLOWER ST 25TH FL LOS ANGELES, CA 90071  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$58,733.72</td></tr><tr><td></td><td></td><td></td><td>\$58,733.72</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$58,733.72				\$58,733.72	Modified Total: \$57,957.92  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$814.06</td></tr><tr><td>05-44624</td><td></td><td></td><td>\$690.00</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$50,283.05</td></tr><tr><td>05-44554</td><td></td><td></td><td>\$6,170.81</td></tr><tr><td></td><td></td><td></td><td>\$57,957.92</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$814.06	05-44624			\$690.00	05-44640			\$50,283.05	05-44554			\$6,170.81				\$57,957.92
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																						
05-44481			\$58,733.72																																						
			\$58,733.72																																						
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																						
05-44567			\$814.06																																						
05-44624			\$690.00																																						
05-44640			\$50,283.05																																						
05-44554			\$6,170.81																																						
			\$57,957.92																																						
Claim: 3997 Date Filed: 05/01/2006 Docketed Total: \$29,291.56 Filing Creditor Name and Address: PEERLESS STEEL COMPANY INC 2450 AUSTIN AVE TROY, MI 48083-2030		Claim Holder Name and Address  PEERLESS STEEL COMPANY INC 2450 AUSTIN AVE TROY, MI 48083-2030  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$29,291.56</td></tr><tr><td></td><td></td><td></td><td>\$29,291.56</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$29,291.56				\$29,291.56	Modified Total: \$25,472.23  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$25,472.23</td></tr><tr><td></td><td></td><td></td><td>\$25,472.23</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$25,472.23				\$25,472.23												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																						
05-44481			\$29,291.56																																						
			\$29,291.56																																						
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																						
05-44640			\$25,472.23																																						
			\$25,472.23																																						
Claim: 11446 Date Filed: 07/27/2006 Docketed Total: \$39,944.00 Filing Creditor Name and Address: PETERSON TOOL CO 739 FESSLERS LN NASHVILLE, TN 37210		Claim Holder Name and Address  PETERSON TOOL CO 739 FESSLERS LN NASHVILLE, TN 37210  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$39,944.00</td></tr><tr><td></td><td></td><td></td><td>\$39,944.00</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$39,944.00				\$39,944.00	Modified Total: \$13,301.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$13,301.00</td></tr><tr><td></td><td></td><td></td><td>\$13,301.00</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,301.00				\$13,301.00												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																						
05-44640			\$39,944.00																																						
			\$39,944.00																																						
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																						
05-44640			\$13,301.00																																						
			\$13,301.00																																						

\*See Exhibit F for a listing of debtor entities by case number.



**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED	
Claim: 16602 Date Filed: 05/15/2007 Docketed Total: \$16,679.09 Filing Creditor Name and Address: PRECISION HARNESS INC EFT 340 TRANSFER DR STE A INDIANAPOLIS, IN 46214		Claim Holder Name and Address  PRECISION HARNESS INC EFT 340 TRANSFER DR STE A INDIANAPOLIS, IN 46214  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$16,679.09  \$16,679.09		Modified Total: \$16,283.76  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$16,283.76  \$16,283.76	
Claim: 9957 Date Filed: 07/19/2006 Docketed Total: \$43,229.50 Filing Creditor Name and Address: PREMACARE ODDEN 1 MAILBOX 115 GRIMSTAD, 4891 NORWAY		Claim Holder Name and Address  PREMACARE ODDEN 1 MAILBOX 115 GRIMSTAD, 4891 NORWAY  <u>Case Number*</u> 05-44529  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$43,229.50  \$43,229.50		Modified Total: \$18,456.85  <u>Case Number*</u> 05-44507  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$18,456.85  \$18,456.85	
Claim: 10624 Date Filed: 07/25/2006 Docketed Total: \$511,659.39 Filing Creditor Name and Address: QUANEX CORP MACSTEEL ONE JACKSON SQ STE 500 JACKSON, MI 49201		Claim Holder Name and Address  QUANEX CORP MACSTEEL ONE JACKSON SQ STE 500 JACKSON, MI 49201  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$511,659.39  \$511,659.39		Modified Total: \$127,914.39  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$127,914.39  \$127,914.39	

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 833</div> <div>Date Filed: 11/23/2005</div> <div>Docketed Total: \$9,352.72</div> <div>Filing Creditor Name and Address: RAITHEL &amp; CO GMBH GOETHESTRASSE 6 WEISSENSTADT, 95163 GERMANY</div>	<div>Claim Holder Name and Address</div> <div>RAITHEL &amp; CO GMBH GOETHESTRASSE 6 WEISSENSTADT, 95163 GERMANY</div> <div>Docketed Total: \$9,352.72</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$9,352.72</div><div>\$9,352.72</div></div></div>	<div>Modified Total: \$5,288.78</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$5,288.78</div><div>\$5,288.78</div></div></div>
<div>Claim: 10194</div> <div>Date Filed: 07/21/2006</div> <div>Docketed Total: \$15,361.12</div> <div>Filing Creditor Name and Address: RB &amp; W CORPORATION EFT 5190 BRADCO BLVD MISSISSAUGA, ON L4W 1G7 CANADA</div>	<div>Claim Holder Name and Address</div> <div>RB &amp; W CORPORATION EFT 5190 BRADCO BLVD MISSISSAUGA, ON L4W 1G7 CANADA</div> <div>Docketed Total: \$15,361.12</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$15,361.12</div><div>\$15,361.12</div></div></div>	<div>Modified Total: \$13,051.04</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$13,051.04</div><div>\$13,051.04</div></div></div>
<div>Claim: 2243</div> <div>Date Filed: 03/10/2006</div> <div>Docketed Total: \$50,107.99</div> <div>Filing Creditor Name and Address: RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR LOWRY HOLDING COMPANY INC DBA LOWRY COMPUTER PRODUCTS PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024</div>	<div>Claim Holder Name and Address</div> <div>RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR LOWRY HOLDING COMPANY INC DBA LOWRY COMPUTER PRODUCTS PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024</div> <div>Docketed Total: \$50,107.99</div> <div><div>Case Number*</div><div>05-44481</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$50,107.99</div><div>\$50,107.99</div></div></div>	<div>Modified Total: \$45,943.30</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$45,943.30</div><div>\$45,943.30</div></div></div>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 8862 Date Filed: 06/30/2006 Docketed Total: \$724,499.86 Filing Creditor Name and Address: RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR MPS GROUP PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024	Claim Holder Name and Address  RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR MPS GROUP PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$724,499.86  \$724,499.86	  

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 3293 Date Filed: 04/28/2006 Docketed Total: \$33,851.52 Filing Creditor Name and Address: SEALED AIR CORPORATION 19440 ARENTH AVE CITY OF INDUSTRY, CA 91748</div>	<div>Claim Holder Name and Address  SEALED AIR CORPORATION 19440 ARENTH AVE CITY OF INDUSTRY, CA 91748</div> <div>Docketed Total: \$33,851.52</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$33,851.52</td></tr><tr><td></td><td></td><td></td><td>\$33,851.52</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$33,851.52				\$33,851.52	<div>Modified Total: \$8,727.25</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$8,727.25</td></tr><tr><td></td><td></td><td></td><td>\$8,727.25</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,727.25				\$8,727.25				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$33,851.52																											
			\$33,851.52																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$8,727.25																											
			\$8,727.25																											
<div>Claim: 14688 Date Filed: 07/31/2006 Docketed Total: \$11,218.89 Filing Creditor Name and Address: SIERRA LIQUIDITY FUND LLC ASSIGNEE ENGEL MACHINERY INC 2699 WHITE RD STE 255 IRVINE, CA 92614</div>	<div>Claim Holder Name and Address  SIERRA LIQUIDITY FUND LLC ASSIGNEE ENGEL MACHINERY INC ASSIGNOR 2699 WHITE RD STE 255 IRVINE, CA 92614</div> <div>Docketed Total: \$11,218.89</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$11,218.89</td></tr><tr><td></td><td></td><td></td><td>\$11,218.89</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$11,218.89				\$11,218.89	<div>Modified Total: \$10,488.14</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44624</td><td></td><td></td><td>\$892.50</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$9,595.64</td></tr><tr><td></td><td></td><td></td><td>\$10,488.14</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$892.50	05-44640			\$9,595.64				\$10,488.14
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$11,218.89																											
			\$11,218.89																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44624			\$892.50																											
05-44640			\$9,595.64																											
			\$10,488.14																											
<div>Claim: 5856 Date Filed: 05/15/2006 Docketed Total: \$226,825.26 Filing Creditor Name and Address: SUPPLY SOLUTION INC ITS SUCCESSOR TRADEBEAM INC TRADEBEAM INC TWO WATERS PARK DR STE 200 SAN MATEO, CA 94403</div>	<div>Claim Holder Name and Address  SUPPLY SOLUTION INC ITS SUCCESSOR TRADEBEAM INC TRADEBEAM INC TWO WATERS PARK DR STE 200 SAN MATEO, CA 94403</div> <div>Docketed Total: \$226,825.26</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$226,825.26</td></tr><tr><td></td><td></td><td></td><td>\$226,825.26</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$226,825.26				\$226,825.26	<div>Modified Total: \$226,825.26</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$222,426.00</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$4,399.26</td></tr><tr><td></td><td></td><td></td><td>\$226,825.26</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$222,426.00	05-44567			\$4,399.26				\$226,825.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$226,825.26																											
			\$226,825.26																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$222,426.00																											
05-44567			\$4,399.26																											
			\$226,825.26																											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

EXHIBIT D-1 CLAIMS SUBJECT TO MODIFICATION																												
CLAIM TO BE MODIFIED	CLAIM AS DOCKETED			CLAIM AS MODIFIED																								
Claim: 7180 Date Filed: 05/31/2006 Docketed Total: \$1,458.32 Filing Creditor Name and Address: TAPESWITCH CORP OF AMERICA 100 SCHMITT BLVD FARMINGDALE, NY 11735	Claim Holder Name and Address  TAPESWITCH CORP OF AMERICA Docketed Total: \$1,458.32 100 SCHMITT BLVD FARMINGDALE, NY 11735  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,458.32</td></tr><tr><td></td><td></td><td></td><td>\$1,458.32</td></tr></table>			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,458.32				\$1,458.32	Modified Total: \$1,458.32  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,458.32</td></tr><tr><td></td><td></td><td></td><td>\$1,458.32</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,458.32				\$1,458.32
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44481			\$1,458.32																									
			\$1,458.32																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$1,458.32																									
			\$1,458.32																									
Claim: 2563 Date Filed: 04/05/2006 Docketed Total: \$92,338.09 Filing Creditor Name and Address: THE CROWN GROUP INCORPORATED 2111 WALTER REUTHER DR WARREN, MI 48091	Claim Holder Name and Address  HAIN CAPITAL HOLDINGS LLC Docketed Total: \$92,338.09 301 RTE 17 6TH FL RUTHERFORD, NJ 07070  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$92,338.09</td></tr><tr><td></td><td></td><td></td><td>\$92,338.09</td></tr></table>			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$92,338.09				\$92,338.09	Modified Total: \$84,558.77  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$84,558.77</td></tr><tr><td></td><td></td><td></td><td>\$84,558.77</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$84,558.77				\$84,558.77
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44481			\$92,338.09																									
			\$92,338.09																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$84,558.77																									
			\$84,558.77																									
Claim: 16555 Date Filed: 02/26/2007 Docketed Total: \$48,067.68 Filing Creditor Name and Address: THE FURUKAWA ELECTRIC CO LTD SQUIRE SANDERS & DEMPSEY LLP 600 HANSEN WY PALO ALTO, CA 94304-1043	Claim Holder Name and Address  THE FURUKAWA ELECTRIC CO LTD Docketed Total: \$48,067.68 SQUIRE SANDERS & DEMPSEY LLP 600 HANSEN WY PALO ALTO, CA 94304-1043  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$48,067.68</td></tr><tr><td></td><td></td><td></td><td>\$48,067.68</td></tr></table>			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$48,067.68				\$48,067.68	Modified Total: \$32,356.14  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$32,356.14</td></tr><tr><td></td><td></td><td></td><td>\$32,356.14</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$32,356.14				\$32,356.14
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$48,067.68																									
			\$48,067.68																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$32,356.14																									
			\$32,356.14																									

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Claim: 6613 Date Filed: 05/22/2006 Docketed Total: \$40,360.73 Filing Creditor Name and Address: THERMALEX INC 2758 GUNTER PK DR W MONTGOMERY, AL 36109		Claim Holder Name and Address  THERMALEX INC 2758 GUNTER PK DR W MONTGOMERY, AL 36109  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$40,360.73</td></tr><tr><td></td><td></td><td></td><td>\$40,360.73</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$40,360.73				\$40,360.73	<table><tr><td></td><td>Modified Total:</td><td>\$31,118.59</td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><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\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 1744 Date Filed: 02/01/2006 Docketed Total: \$70,521.92 Filing Creditor Name and Address: UNITED ELECTRONICS CORP 5321 N PEARL ST ROSEMONT, IL 60018</div>	<div>Claim Holder Name and Address  UNITED ELECTRONICS CORP 5321 N PEARL ST ROSEMONT, IL 60018</div> <div>Docketed Total: \$70,521.92</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$70,521.92</td></tr><tr><td></td><td></td><td></td><td>\$70,521.92</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$70,521.92				\$70,521.92	<div>Modified Total: \$64,403.80</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$64,403.80</td></tr><tr><td></td><td></td><td></td><td>\$64,403.80</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$64,403.80				\$64,403.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$70,521.92																							
			\$70,521.92																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$64,403.80																							
			\$64,403.80																							
<div>Claim: 1098 Date Filed: 12/09/2005 Docketed Total: \$54,912.75 Filing Creditor Name and Address: UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</div>	<div>Claim Holder Name and Address  UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</div> <div>Docketed Total: \$54,912.75</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$54,912.75</td></tr><tr><td></td><td></td><td></td><td>\$54,912.75</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$54,912.75				\$54,912.75	<div>Modified Total: \$47,481.64</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$47,481.64</td></tr><tr><td></td><td></td><td></td><td>\$47,481.64</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$47,481.64				\$47,481.64
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$54,912.75																							
			\$54,912.75																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$47,481.64																							
			\$47,481.64																							
<div>Claim: 2069 Date Filed: 02/21/2006 Docketed Total: \$14,704.15 Filing Creditor Name and Address: UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</div>	<div>Claim Holder Name and Address  UNIVERSAL METAL PRODUCTS INC 29980 LAKELAND BLVD PO BOX 130 WICKLIFFE, OH 44092-0130</div> <div>Docketed Total: \$14,704.15</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$14,704.15</td></tr><tr><td></td><td></td><td></td><td>\$14,704.15</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$14,704.15				\$14,704.15	<div>Modified Total: \$14,704.15</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$14,704.15</td></tr><tr><td></td><td></td><td></td><td>\$14,704.15</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$14,704.15				\$14,704.15
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$14,704.15																							
			\$14,704.15																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$14,704.15																							
			\$14,704.15																							

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

EXHIBIT D-1 CLAIMS SUBJECT TO MODIFICATION																						
CLAIM TO BE MODIFIED	CLAIM AS DOCKETED				CLAIM AS MODIFIED																	
Claim: 16249 Date Filed: 08/22/2006 Docketed Total: \$79,765.09 Filing Creditor Name and Address: VALIANT TOOL & MOLD INC KERR RUSSELL & WEBER PLC 500 WOODWARD AVE STE 2500 DETROIT, MI 48226	Claim Holder Name and Address  AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$77,637.34</td><td></td><td>\$2,127.75</td></tr><tr><td></td><td>\$77,637.34</td><td></td><td>\$2,127.75</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$77,637.34		\$2,127.75		\$77,637.34		\$2,127.75	Docketed Total: \$79,765.09			Modified Total: \$65,985.78		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																			
05-44640	\$77,637.34		\$2,127.75																			
	\$77,637.34		\$2,127.75																			
Claim: 1760 Date Filed: 02/03/2006 Docketed Total: \$1,215.00 Filing Creditor Name and Address: WHITESIDE COMMUNICATION MANAGEMENT 1938 BURDETTE FERNDAL, MI 48220	Claim Holder Name and Address  WHITESIDE COMMUNICATION MANAGEMENT 1938 BURDETTE FERNDAL, MI 48220  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,215.00</td></tr><tr><td></td><td></td><td></td><td>\$1,215.00</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,215.00				\$1,215.00	Docketed Total: \$1,215.00			Modified Total: \$1,215.00		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																			
05-44481			\$1,215.00																			
			\$1,215.00																			
Claim: 7652 Date Filed: 06/08/2006 Docketed Total: \$61,254.66 Filing Creditor Name and Address: WILLOW HILL INDUSTRIES LLC 37611 EUCLID AVE WILLOUGHBY, OH 44094	Claim Holder Name and Address  WILLOW HILL INDUSTRIES LLC 37611 EUCLID AVE WILLOUGHBY, OH 44094  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$61,254.66</td></tr><tr><td></td><td></td><td></td><td>\$61,254.66</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$61,254.66				\$61,254.66	Docketed Total: \$61,254.66			Modified Total: \$49,792.47		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																			
05-44640			\$61,254.66																			
			\$61,254.66																			

\*See Exhibit F for a listing of debtor entities by case number.



**EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 9528</div> <div>Date Filed: 07/14/2006</div> <div>Docketed Total: \$33,270.43</div> <div>Filing Creditor Name and Address: WIX FILTRATION PRODUCTS EUROPE LTD FKA DANA SPICER EUROPE LTD C O AFFINIA GROUP INC ATTN C MENDELJIAN 1101 TECHNOLOGY DR 100 ANN ARBOR, MI 48108</div>	<div>Claim Holder Name and Address</div> <div>WIX FILTRATION PRODUCTS EUROPE LTD FKA DANA SPICER EUROPE LTD C O AFFINIA GROUP INC ATTN C MENDELJIAN 1101 TECHNOLOGY DR 100 ANN ARBOR, MI 48108</div> <div>Docketed Total: \$33,270.43</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$33,270.43</td></tr><tr><td></td><td></td><td></td><td>\$33,270.43</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$33,270.43				\$33,270.43	<div>Modified Total: \$30,470.47</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$30,470.47</td></tr><tr><td></td><td></td><td></td><td>\$30,470.47</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,470.47				\$30,470.47
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$33,270.43																							
			\$33,270.43																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,470.47																							
			\$30,470.47																							
<div>Claim: 9043</div> <div>Date Filed: 07/05/2006</div> <div>Docketed Total: \$11,002.13</div> <div>Filing Creditor Name and Address: XPEDX 4510 READING RD PO BOX 29460 CINCINNATI, OH 45229-0460</div>	<div>Claim Holder Name and Address</div> <div>XPEDX 4510 READING RD PO BOX 29460 CINCINNATI, OH 45229-0460</div> <div>Docketed Total: \$11,002.13</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$11,002.13</td></tr><tr><td></td><td></td><td></td><td>\$11,002.13</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$11,002.13				\$11,002.13	<div>Modified Total: \$9,291.53</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$9,291.53</td></tr><tr><td></td><td></td><td></td><td>\$9,291.53</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,291.53				\$9,291.53
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$11,002.13																							
			\$11,002.13																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,291.53																							
			\$9,291.53																							
<div>Claim: 4293</div> <div>Date Filed: 05/01/2006</div> <div>Docketed Total: \$98,455.53</div> <div>Filing Creditor Name and Address: XPEDX A DIV OF INTL PAPER 1059 W RIDGE RD ROCHESTER, NY 14615</div>	<div>Claim Holder Name and Address</div> <div>XPEDX A DIV OF INTL PAPER 1059 W RIDGE RD ROCHESTER, NY 14615</div> <div>Docketed Total: \$98,455.53</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$98,455.53</td></tr><tr><td></td><td></td><td></td><td>\$98,455.53</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$98,455.53				\$98,455.53	<div>Modified Total: \$98,455.53</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$98,455.53</td></tr><tr><td></td><td></td><td></td><td>\$98,455.53</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$98,455.53				\$98,455.53
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$98,455.53																							
			\$98,455.53																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$98,455.53																							
			\$98,455.53																							
		<div>Total Claims to be Modified: 105</div> <div>Total Amount as Docketed: \$18,971,925.18</div> <div>Total Amount as Modified: \$12,367,573.15</div>																								

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 7106</div> <div>Date Filed: 05/30/2006</div> <div>Docketed Total: \$151.44</div> <div>Filing Creditor Name and Address: BARTHOLOMEW COUNTY IN BARTHOLOMEW COUNTY TREASURER PO BOX 1986 COLUMBUS, IN 47202</div>	<div>Claim Holder Name and Address</div> <div>BARTHOLOMEW COUNTY IN BARTHOLOMEW COUNTY TREASURER PO BOX 1986 COLUMBUS, IN 47202</div> <div>Docketed Total: \$151.44</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$151.44</td><td></td></tr><tr><td></td><td></td><td>\$151.44</td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$151.44				\$151.44		<div>Modified Total: \$131.48</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$131.48</td><td></td></tr><tr><td></td><td></td><td>\$131.48</td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$131.48				\$131.48	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$151.44																								
		\$151.44																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$131.48																								
		\$131.48																								
<div>Claim: 1282</div> <div>Date Filed: 12/27/2005</div> <div>Docketed Total: \$3,675.75</div> <div>Filing Creditor Name and Address: BROWNSVILLE ISD LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428</div>	<div>Claim Holder Name and Address</div> <div>BROWNSVILLE ISD LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428</div> <div>Docketed Total: \$3,675.75</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$3,675.75</td><td></td><td></td></tr><tr><td></td><td>\$3,675.75</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$3,675.75				\$3,675.75			<div>Modified Total: \$2,819.75</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$2,819.75</td><td></td><td></td></tr><tr><td></td><td>\$2,819.75</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$2,819.75				\$2,819.75		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$3,675.75																									
	\$3,675.75																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$2,819.75																									
	\$2,819.75																									
<div>Claim: 2003</div> <div>Date Filed: 02/14/2006</div> <div>Docketed Total: \$8,872.60</div> <div>Filing Creditor Name and Address: CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT LAW OFFICES OF ROBERT E LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205</div>	<div>Claim Holder Name and Address</div> <div>CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT LAW OFFICES OF ROBERT E LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205</div> <div>Docketed Total: \$8,872.60</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$8,872.60</td><td></td><td></td></tr><tr><td></td><td>\$8,872.60</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$8,872.60				\$8,872.60			<div>Modified Total: \$6,806.38</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$6,806.38</td><td></td><td></td></tr><tr><td></td><td>\$6,806.38</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$6,806.38				\$6,806.38		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$8,872.60																									
	\$8,872.60																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$6,806.38																									
	\$6,806.38																									

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED	
Claim: 2005 Date Filed: 02/14/2006 Docketed Total: \$356.05 Filing Creditor Name and Address: CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT LAW OFFICES OF ROBERT E LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205		Claim Holder Name and Address  CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT LAW OFFICES OF ROBERT E LUNA PC 4411 N CENTRAL EXPRESSWAY DALLAS, TX 75205  <u>Case Number*</u> 05-44640  <u>Secured</u> \$356.05  <u>Priority</u>  <u>Unsecured</u>  <b>\$356.05</b>		Modified Total: <b>\$273.13</b>     <u>Case Number*</u> 05-44640  <u>Secured</u> \$273.13  <u>Priority</u>  <u>Unsecured</u>  <b>\$273.13</b>	
Claim: 511 Date Filed: 11/14/2005 Docketed Total: \$1,018.83 Filing Creditor Name and Address: COLLIN COUNTY TAX 777 E 15TH ST PLANO, TX 75074		Claim Holder Name and Address  COLLIN COUNTY TAX 777 E 15TH ST PLANO, TX 75074  <u>Case Number*</u> 05-44481  <u>Secured</u> \$1,018.83  <u>Priority</u>  <u>Unsecured</u>  <b>\$1,018.83</b>		Modified Total: <b>\$781.57</b>     <u>Case Number*</u> 05-44640  <u>Secured</u> \$781.57  <u>Priority</u>  <u>Unsecured</u>  <b>\$781.57</b>	
Claim: 2269 Date Filed: 03/13/2006 Docketed Total: \$264.13 Filing Creditor Name and Address: COUNTY OF COMAL MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755		Claim Holder Name and Address  COUNTY OF COMAL MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755  <u>Case Number*</u> 05-44481  <u>Secured</u> \$264.13  <u>Priority</u>  <u>Unsecured</u>  <b>\$264.13</b>		Modified Total: <b>\$202.62</b>     <u>Case Number*</u> 05-44640  <u>Secured</u> \$202.62  <u>Priority</u>  <u>Unsecured</u>  <b>\$202.62</b>	

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED	
Claim: 2270 Date Filed: 03/13/2006 Docketed Total: \$335.36 Filing Creditor Name and Address: COUNTY OF DENTON 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755		Claim Holder Name and Address  COUNTY OF DENTON CITY OF SANGER MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755  <u>Case Number*</u> 05-44481  <u>Secured</u> \$335.36  \$335.36  <u>Priority</u>   <u>Unsecured</u>		Modified Total: \$224.04      <u>Case Number*</u> 05-44640  <u>Secured</u> \$224.04  \$224.04  <u>Priority</u>   <u>Unsecured</u>	
Claim: 2271 Date Filed: 03/13/2006 Docketed Total: \$223.15 Filing Creditor Name and Address: COUNTY OF HAYS MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755		Claim Holder Name and Address  COUNTY OF HAYS MCCREARY VESELKA BRAGG & ALLEN PC 5929 BALCONES DR STE 200 PO BOX 26990 AUSTIN, TX 78755  <u>Case Number*</u> 05-44481  <u>Secured</u> \$223.15  \$223.15  <u>Priority</u>   <u>Unsecured</u>		Modified Total: \$171.18      <u>Case Number*</u> 05-44640  <u>Secured</u> \$171.18  \$171.18  <u>Priority</u>   <u>Unsecured</u>	
Claim: 3619 Date Filed: 05/01/2006 Docketed Total: \$361.26 Filing Creditor Name and Address: DUBOIS COUNTY IN DUBOIS COUNTY TREASURER 1 COURTHOUSE SQ JASPER, IN 47546		Claim Holder Name and Address  DUBOIS COUNTY IN DUBOIS COUNTY TREASURER 1 COURTHOUSE SQ JASPER, IN 47546  <u>Case Number*</u> 05-44640  <u>Secured</u> \$361.26  \$361.26  <u>Priority</u>   <u>Unsecured</u>		Modified Total: \$277.14      <u>Case Number*</u> 05-44640  <u>Secured</u> \$277.14  \$277.14  <u>Priority</u>   <u>Unsecured</u>	

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED	
Claim: 15808 Date Filed: 08/03/2006 Docketed Total: \$300,836.22 Filing Creditor Name and Address: FRANKLIN COUNTY OHIO TREASURER 373 S HIGH ST 17TH FL COLUMBUS, OH 43215		Claim Holder Name and Address  FRANKLIN COUNTY OHIO TREASURER 373 S HIGH ST 17TH FL COLUMBUS, OH 43215  <u>Case Number*</u> 05-44481  <u>Secured</u> \$300,836.22  <u>Priority</u>  <u>Unsecured</u>  \$300,836.22		Modified Total: \$260,464.26     <u>Case Number*</u> 05-44640  <u>Secured</u> \$260,464.26  <u>Priority</u>  <u>Unsecured</u>  \$260,464.26	
Claim: 2297 Date Filed: 03/15/2006 Docketed Total: \$40,151.05 Filing Creditor Name and Address: HENRY COUNTY TREASURER 101 S MAIN ST NEW CASTLE, IN 47362		Claim Holder Name and Address  HENRY COUNTY TREASURER 101 S MAIN ST NEW CASTLE, IN 47362  <u>Case Number*</u> 05-44481  <u>Secured</u> \$40,151.05  <u>Priority</u>  <u>Unsecured</u>  \$40,151.05		Modified Total: \$27,460.26     <u>Case Number*</u> 05-44640  <u>Secured</u> \$27,460.26  <u>Priority</u>  <u>Unsecured</u>  \$27,460.26	
Claim: 8544 Date Filed: 06/26/2006 Docketed Total: \$132,479.24 Filing Creditor Name and Address: MONTGOMERY COUNTY TREASURER 451 W THIRD ST DAYTON, OH 45422-0476		Claim Holder Name and Address  MONTGOMERY COUNTY TREASURER 451 W THIRD ST DAYTON, OH 45422-0476  <u>Case Number*</u> 05-44481  <u>Secured</u> \$132,479.24  <u>Priority</u>  <u>Unsecured</u>  \$132,479.24		Modified Total: \$32,423.82     <u>Case Number*</u> 05-44640  <u>Secured</u> \$32,423.82  <u>Priority</u>  <u>Unsecured</u>  \$32,423.82	

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED																													
Claim: 3784 Date Filed: 05/01/2006 Docketed Total: \$262.76 Filing Creditor Name and Address: NACOGDOCHES COUNTY CAD 220 W HOSPITAL ST NACOGDOCHES, TX 75963-1668		Claim Holder Name and Address  NACOGDOCHES COUNTY CAD 220 W HOSPITAL ST NACOGDOCHES, TX 75963-1668  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$262.76</td><td></td><td></td></tr><tr><td></td><td>\$262.76</td><td></td><td></td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$262.76				\$262.76			Modified Total: \$232.12  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$232.12</td><td></td><td></td></tr><tr><td></td><td>\$232.12</td><td></td><td></td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$232.12				\$232.12						
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44640	\$262.76																																
	\$262.76																																
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44640	\$232.12																																
	\$232.12																																
Claim: 8768 Date Filed: 06/29/2006 Docketed Total: \$62,517.67 Filing Creditor Name and Address: SPARTANBURG CO TAX COLLECTOR DRAWER 3060 SPARTANBURG, SC 29304		Claim Holder Name and Address  SPARTANBURG CO TAX COLLECTOR DRAWER 3060 SPARTANBURG, SC 29304  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$62,517.67</td><td></td><td></td></tr><tr><td></td><td>\$62,517.67</td><td></td><td></td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$62,517.67				\$62,517.67			Modified Total: \$52,917.03  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44539</td><td>\$47,374.63</td><td></td><td></td></tr><tr><td>05-44640</td><td>\$5,542.40</td><td></td><td></td></tr><tr><td></td><td>\$52,917.03</td><td></td><td></td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44539	\$47,374.63			05-44640	\$5,542.40				\$52,917.03		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44481	\$62,517.67																																
	\$62,517.67																																
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44539	\$47,374.63																																
05-44640	\$5,542.40																																
	\$52,917.03																																
Claim: 7846 Date Filed: 06/12/2006 Docketed Total: \$30,158.42 Filing Creditor Name and Address: UNITED INDEPENDENT SCHOOL DISTRICT 401 EAST HILLSIDE RD 2ND FLOOR LAREDO, TX 78041		Claim Holder Name and Address  UNITED INDEPENDENT SCHOOL DISTRICT 401 EAST HILLSIDE RD 2ND FLOOR LAREDO, TX 78041  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$30,158.42</td><td></td><td></td></tr><tr><td></td><td>\$30,158.42</td><td></td><td></td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$30,158.42				\$30,158.42			Modified Total: \$26,688.87  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$26,688.87</td><td></td><td></td></tr><tr><td></td><td>\$26,688.87</td><td></td><td></td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$26,688.87				\$26,688.87						
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44481	\$30,158.42																																
	\$30,158.42																																
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44640	\$26,688.87																																
	\$26,688.87																																

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-2 - TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 4171 Date Filed: 05/01/2006 Docketed Total: \$22.08 Filing Creditor Name and Address: WABASH COUNTY IN WABASH COUNTY TREASURER COURTHOUSE 1 W HILL ST STE 4B WABASH, IN 46992	Claim Holder Name and Address  WABASH COUNTY IN WABASH COUNTY TREASURER COURTHOUSE 1 W HILL ST STE 4B WABASH, IN 46992  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div>\$22.08</div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div></div></div> <div>\$22.08</div>	<div><div>Modified Total:</div><div>\$16.94</div></div> <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div>\$16.94</div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div></div></div> <div>\$16.94</div>
Claim: 2077 Date Filed: 02/21/2006 Docketed Total: \$18,530.81 Filing Creditor Name and Address: WICHITA COUNTY PERDUE BRANDON FIELDER COLLINS & MOTT LLP PO BOX 8188 WICHITA FALLS, TX 76307	Claim Holder Name and Address  WICHITA COUNTY PERDUE BRANDON FIELDER COLLINS & MOTT LLP PO BOX 8188 WICHITA FALLS, TX 76307  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div>\$18,530.81</div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div></div></div> <div>\$18,530.81</div>	<div><div>Modified Total:</div><div>\$17,318.51</div></div> <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div>\$17,318.51</div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div></div></div> <div>\$17,318.51</div>
		<div>Total Claims to be Modified: 17</div> <div>Total Amount as Docketed: \$600,216.82</div> <div>Total Amount as Modified: \$429,209.10</div>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED				CLAIM AS DOCKETED				CLAIM AS MODIFIED																											
Claim: 2654 Date Filed: 04/14/2006 Docketed Total: \$96,201.43 Filing Creditor Name and Address: AMERICHEM INC 225 BROADWAY E CUYAHOGA FALLS, OH 44221				Claim Holder Name and Address  AMERICHEM INC 225 BROADWAY E CUYAHOGA FALLS, OH 44221  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$96,201.43</td></tr><tr><td></td><td></td><td></td><td>\$96,201.43</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$96,201.43				\$96,201.43	Modified Total: \$57,690.92  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$6,797.43</td><td>\$50,893.49</td></tr><tr><td></td><td></td><td>\$6,797.43</td><td>\$50,893.49</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$6,797.43	\$50,893.49			\$6,797.43	\$50,893.49
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																
05-44481			\$96,201.43																																
			\$96,201.43																																
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																
05-44640		\$6,797.43	\$50,893.49																																
		\$6,797.43	\$50,893.49																																
Claim: 12346 Date Filed: 07/28/2006 Docketed Total: \$215,079.82 Filing Creditor Name and Address: ANGELL DEMMEL NORTH AMERICA INC 1516 STANLEY AVE DAYTON, OH 45404				Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$46,948.73</td><td>\$168,131.09</td></tr><tr><td></td><td></td><td>\$46,948.73</td><td>\$168,131.09</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$46,948.73	\$168,131.09			\$46,948.73	\$168,131.09	Modified Total: \$193,346.56  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$13,807.69</td><td>\$179,538.87</td></tr><tr><td></td><td></td><td>\$13,807.69</td><td>\$179,538.87</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$13,807.69	\$179,538.87			\$13,807.69	\$179,538.87
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																
05-44640		\$46,948.73	\$168,131.09																																
		\$46,948.73	\$168,131.09																																
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																
05-44640		\$13,807.69	\$179,538.87																																
		\$13,807.69	\$179,538.87																																
Claim: 14296 Date Filed: 07/31/2006 Docketed Total: \$62,288.96 Filing Creditor Name and Address: ASSEMBLEON AMERICA INC KIRKPATRICK & LOCKHART NICHOLSON GRAHAM LLP 599 LEXINGTON AVE NEW YORK, NY 10022				Claim Holder Name and Address  LATIGO MASTER FUND LTD 590 MADISON AVE 9TH FL NEW YORK, NY 10022  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$62,288.96</td></tr><tr><td></td><td></td><td></td><td>\$62,288.96</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$62,288.96				\$62,288.96	Modified Total: \$62,288.96  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$13,170.09</td><td>\$49,118.87</td></tr><tr><td></td><td></td><td>\$13,170.09</td><td>\$49,118.87</td></tr></table>				<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$13,170.09	\$49,118.87			\$13,170.09	\$49,118.87
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																
05-44481			\$62,288.96																																
			\$62,288.96																																
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																
05-44640		\$13,170.09	\$49,118.87																																
		\$13,170.09	\$49,118.87																																

\*See Exhibit F for a listing of debtor entities by case number.



**EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 6670 Date Filed: 05/23/2006 Docketed Total: \$293,357.43 Filing Creditor Name and Address: EMHART TEKNOLOGIES LLC 49201 GRATIOT AVE CHESTERFIELD, MI 48051</div>	<div>Claim Holder Name and Address EMHART TEKNOLOGIES LLC 49201 GRATIOT AVE CHESTERFIELD, MI 48051</div> <div>Docketed Total: \$293,357.43</div> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44481</td><td></td><td></td><td>\$293,357.43</td></tr><tr><td></td><td></td><td></td><td>\$293,357.43</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$293,357.43				\$293,357.43	<div>Modified Total: \$188,345.08</div> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td>\$27,128.77</td><td>\$150,416.31</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$10,800.00</td></tr><tr><td></td><td></td><td>\$27,128.77</td><td>\$161,216.31</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$27,128.77	\$150,416.31	05-44567			\$10,800.00			\$27,128.77	\$161,216.31
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$293,357.43																											
			\$293,357.43																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$27,128.77	\$150,416.31																											
05-44567			\$10,800.00																											
		\$27,128.77	\$161,216.31																											
<div>Claim: 10396 Date Filed: 07/24/2006 Docketed Total: \$126,239.42 Filing Creditor Name and Address: GLEASON WORKS THE 1000 UNIVERSITY AVE ROCHESTER, NY 14607-1239</div>	<div>Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</div> <div>Docketed Total: \$126,239.42</div> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44481</td><td></td><td>\$27,955.00</td><td>\$98,284.42</td></tr><tr><td></td><td></td><td>\$27,955.00</td><td>\$98,284.42</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$27,955.00	\$98,284.42			\$27,955.00	\$98,284.42	<div>Modified Total: \$125,398.20</div> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td>\$27,955.00</td><td>\$97,443.20</td></tr><tr><td></td><td></td><td>\$27,955.00</td><td>\$97,443.20</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$27,955.00	\$97,443.20			\$27,955.00	\$97,443.20				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481		\$27,955.00	\$98,284.42																											
		\$27,955.00	\$98,284.42																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$27,955.00	\$97,443.20																											
		\$27,955.00	\$97,443.20																											
<div>Claim: 10421 Date Filed: 07/24/2006 Docketed Total: \$53,587.08 Filing Creditor Name and Address: ITW FILTRATION PRODUCTS 18531 SPRING CREEK DR TINLEY PK, IL 60477</div>	<div>Claim Holder Name and Address ITW FILTRATION PRODUCTS 18531 SPRING CREEK DR TINLEY PK, IL 60477</div> <div>Docketed Total: \$53,587.08</div> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44481</td><td></td><td>\$26,219.78</td><td>\$27,367.30</td></tr><tr><td></td><td></td><td>\$26,219.78</td><td>\$27,367.30</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$26,219.78	\$27,367.30			\$26,219.78	\$27,367.30	<div>Modified Total: \$42,486.78</div> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td>\$2,190.61</td><td>\$40,296.17</td></tr><tr><td></td><td></td><td>\$2,190.61</td><td>\$40,296.17</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$2,190.61	\$40,296.17			\$2,190.61	\$40,296.17				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481		\$26,219.78	\$27,367.30																											
		\$26,219.78	\$27,367.30																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$2,190.61	\$40,296.17																											
		\$2,190.61	\$40,296.17																											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 13454</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$225,224.02</div> <div>Filing Creditor Name and Address: LAKE ERIE PRODUCTS INC MCDONALD HOPKINS CO LPA 600 SUPERIOR AVE E STE 2100 CLEVELAND, OH 44114</div>	<div>Claim Holder Name and Address</div> <div>LAKE ERIE PRODUCTS INC MCDONALD HOPKINS CO LPA 600 SUPERIOR AVE E STE 2100 CLEVELAND, OH 44114</div> <div>Docketed Total: \$225,224.02</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44481</td><td></td><td></td><td>\$225,224.02</td></tr><tr><td></td><td></td><td></td><td>\$225,224.02</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44481			\$225,224.02				\$225,224.02	<div>Modified Total: \$33,866.24</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td>\$14,082.57</td><td>\$19,783.67</td></tr><tr><td></td><td></td><td>\$14,082.57</td><td>\$19,783.67</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44640		\$14,082.57	\$19,783.67			\$14,082.57	\$19,783.67				
Case Number*	Secured	Priority	Unsecured																											
05-44481			\$225,224.02																											
			\$225,224.02																											
Case Number*	Secured	Priority	Unsecured																											
05-44640		\$14,082.57	\$19,783.67																											
		\$14,082.57	\$19,783.67																											
<div>Claim: 7816</div> <div>Date Filed: 06/12/2006</div> <div>Docketed Total: \$351,868.14</div> <div>Filing Creditor Name and Address: MNP CORPORATION EFT 44225 UTICA RD PO BOX 189002 UTICA, MI 48318-9002</div>	<div>Claim Holder Name and Address</div> <div>MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202</div> <div>Docketed Total: \$351,868.14</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44481</td><td></td><td></td><td>\$351,868.14</td></tr><tr><td></td><td></td><td></td><td>\$351,868.14</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44481			\$351,868.14				\$351,868.14	<div>Modified Total: \$60,301.82</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td>\$25,163.47</td><td>\$35,138.35</td></tr><tr><td></td><td></td><td>\$25,163.47</td><td>\$35,138.35</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44640		\$25,163.47	\$35,138.35			\$25,163.47	\$35,138.35				
Case Number*	Secured	Priority	Unsecured																											
05-44481			\$351,868.14																											
			\$351,868.14																											
Case Number*	Secured	Priority	Unsecured																											
05-44640		\$25,163.47	\$35,138.35																											
		\$25,163.47	\$35,138.35																											
<div>Claim: 2229</div> <div>Date Filed: 03/09/2006</div> <div>Docketed Total: \$360,413.11</div> <div>Filing Creditor Name and Address: NICHICON AMERICA CORPORATION CO GARY D SANTELLA 203 N LASALLE ST STE 2500 CHICAGO, IL 60601</div>	<div>Claim Holder Name and Address</div> <div>SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830</div> <div>Docketed Total: \$360,413.11</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td></td><td>\$360,413.11</td></tr><tr><td></td><td></td><td></td><td>\$360,413.11</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44640			\$360,413.11				\$360,413.11	<div>Modified Total: \$345,973.33</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44567</td><td></td><td></td><td>\$11,497.88</td></tr><tr><td>05-44640</td><td></td><td>\$5,052.44</td><td>\$329,423.01</td></tr><tr><td></td><td></td><td>\$5,052.44</td><td>\$340,920.89</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44567			\$11,497.88	05-44640		\$5,052.44	\$329,423.01			\$5,052.44	\$340,920.89
Case Number*	Secured	Priority	Unsecured																											
05-44640			\$360,413.11																											
			\$360,413.11																											
Case Number*	Secured	Priority	Unsecured																											
05-44567			\$11,497.88																											
05-44640		\$5,052.44	\$329,423.01																											
		\$5,052.44	\$340,920.89																											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 12359</div> <div>Date Filed: 07/28/2006</div> <div>Docketed Total: \$631,500.50</div> <div>Filing Creditor Name and Address: PLYMOUTH RUBBER COMPANY INC BURNS &amp; LEVINSON LLP 125 SUMMER ST BOSTON, MA 21101624</div>	<div>Claim Holder Name and Address</div> <div>PLYMOUTH RUBBER COMPANY INC BURNS &amp; LEVINSON LLP 125 SUMMER ST BOSTON, MA 21101624</div> <div>Docketed Total: \$631,500.50</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44481</td><td>\$631,500.50</td><td>\$0.00</td><td></td></tr><tr><td></td><td>\$631,500.50</td><td>\$0.00</td><td></td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44481	\$631,500.50	\$0.00			\$631,500.50	\$0.00		<div>Modified Total: \$384,286.33</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td>\$4,290.58</td><td>\$379,995.75</td></tr><tr><td></td><td></td><td>\$4,290.58</td><td>\$379,995.75</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44640		\$4,290.58	\$379,995.75			\$4,290.58	\$379,995.75				
Case Number*	Secured	Priority	Unsecured																											
05-44481	\$631,500.50	\$0.00																												
	\$631,500.50	\$0.00																												
Case Number*	Secured	Priority	Unsecured																											
05-44640		\$4,290.58	\$379,995.75																											
		\$4,290.58	\$379,995.75																											
<div>Claim: 2482</div> <div>Date Filed: 04/03/2006</div> <div>Docketed Total: \$1,495,516.58</div> <div>Filing Creditor Name and Address: ROHM ELECTRONICS USA LLC KLEHR HARRISON HARVEY BRANZBURG 260 S BROAD ST PHILADELPHIA, PA 19102-5003</div>	<div>Claim Holder Name and Address</div> <div>ROHM ELECTRONICS USA LLC KLEHR HARRISON HARVEY BRANZBURG 260 S BROAD ST PHILADELPHIA, PA 19102-5003</div> <div>Docketed Total: \$1,495,516.58</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,495,516.58</td></tr><tr><td></td><td></td><td></td><td>\$1,495,516.58</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44640			\$1,495,516.58				\$1,495,516.58	<div>Modified Total: \$1,415,844.09</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td>\$107,101.70</td><td>\$1,282,960.82</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$25,781.57</td></tr><tr><td></td><td></td><td>\$107,101.70</td><td>\$1,308,742.39</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44640		\$107,101.70	\$1,282,960.82	05-44567			\$25,781.57			\$107,101.70	\$1,308,742.39
Case Number*	Secured	Priority	Unsecured																											
05-44640			\$1,495,516.58																											
			\$1,495,516.58																											
Case Number*	Secured	Priority	Unsecured																											
05-44640		\$107,101.70	\$1,282,960.82																											
05-44567			\$25,781.57																											
		\$107,101.70	\$1,308,742.39																											
<div>Claim: 1470</div> <div>Date Filed: 01/09/2006</div> <div>Docketed Total: \$37,398.75</div> <div>Filing Creditor Name and Address: SHERWIN WILLIAMS COMPANY 101 PROSPECT AVE NW 625 REPUBLIC BLDG CLEVELAND, OH 44115</div>	<div>Claim Holder Name and Address</div> <div>SHERWIN WILLIAMS COMPANY 101 PROSPECT AVE NW 625 REPUBLIC BLDG CLEVELAND, OH 44115</div> <div>Docketed Total: \$37,398.75</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44481</td><td></td><td></td><td>\$37,398.75</td></tr><tr><td></td><td></td><td></td><td>\$37,398.75</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44481			\$37,398.75				\$37,398.75	<div>Modified Total: \$37,181.05</div> <div><table><tr><th>Case Number*</th><th>Secured</th><th>Priority</th><th>Unsecured</th></tr><tr><td>05-44640</td><td></td><td>\$5,146.69</td><td>\$32,034.36</td></tr><tr><td></td><td></td><td>\$5,146.69</td><td>\$32,034.36</td></tr></table></div>	Case Number*	Secured	Priority	Unsecured	05-44640		\$5,146.69	\$32,034.36			\$5,146.69	\$32,034.36				
Case Number*	Secured	Priority	Unsecured																											
05-44481			\$37,398.75																											
			\$37,398.75																											
Case Number*	Secured	Priority	Unsecured																											
05-44640		\$5,146.69	\$32,034.36																											
		\$5,146.69	\$32,034.36																											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT D-3 - MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 12258</div> <div>Date Filed: 07/28/2006</div> <div>Docketed Total: \$1,040,216.50</div> <div>Filing Creditor Name and Address:</div> <div>STANLEY ELECTRIC SALES OF AMERICA INC</div> <div>AFRCT LLP</div> <div>199 S LOS ROBLES AVE STE 600 PASADENA, CA 91101</div>	<div>Claim Holder Name and Address</div> <div>STANLEY ELECTRIC SALES OF AMERICA INC</div> <div>AFRCT LLP</div> <div>199 S LOS ROBLES AVE STE 600 PASADENA, CA 91101</div> <div>Docketed Total: \$1,040,216.50</div> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td>\$124,235.47</td><td>\$915,981.03</td></tr><tr><td></td><td></td><td>\$124,235.47</td><td>\$915,981.03</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$124,235.47	\$915,981.03			\$124,235.47	\$915,981.03	<div>Modified Total: \$1,031,144.01</div> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44567</td><td></td><td></td><td>\$6,457.00</td></tr><tr><td>05-44640</td><td></td><td>\$102,426.47</td><td>\$922,260.54</td></tr><tr><td></td><td></td><td>\$102,426.47</td><td>\$928,717.54</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$6,457.00	05-44640		\$102,426.47	\$922,260.54			\$102,426.47	\$928,717.54
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$124,235.47	\$915,981.03																											
		\$124,235.47	\$915,981.03																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$6,457.00																											
05-44640		\$102,426.47	\$922,260.54																											
		\$102,426.47	\$928,717.54																											
<div>Claim: 2065</div> <div>Date Filed: 02/21/2006</div> <div>Docketed Total: \$126,918.43</div> <div>Filing Creditor Name and Address:</div> <div>TRANS MATIC MFG CO INC</div> <div>MILLER JOHNSON</div> <div>PO BOX 306</div> <div>GRAND RAPIDS, MI 49501-0306</div>	<div>Claim Holder Name and Address</div> <div>REDROCK CAPITAL PARTNERS LLC</div> <div>475 17TH ST STE 544</div> <div>DENVER, CO 80202</div> <div>Docketed Total: \$126,918.43</div> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$126,918.43</td></tr><tr><td></td><td></td><td></td><td>\$126,918.43</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$126,918.43				\$126,918.43	<div>Modified Total: \$125,305.36</div> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td>\$6,207.62</td><td>\$119,097.74</td></tr><tr><td></td><td></td><td>\$6,207.62</td><td>\$119,097.74</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$6,207.62	\$119,097.74			\$6,207.62	\$119,097.74				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$126,918.43																											
			\$126,918.43																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$6,207.62	\$119,097.74																											
		\$6,207.62	\$119,097.74																											
<div>Claim: 10207</div> <div>Date Filed: 07/21/2006</div> <div>Docketed Total: \$208,704.95</div> <div>Filing Creditor Name and Address:</div> <div>WAMCO INC</div> <div>AKIN GUMP STRAUSS HAUER &amp; FELD</div> <div>2029 CENTURY PARK E 24TH FL</div> <div>LOS ANGELES, CA 90067</div>	<div>Claim Holder Name and Address</div> <div>AMROC INVESTMENTS LLC</div> <div>535 MADISON AVE 15TH FL</div> <div>NEW YORK, NY 10022</div> <div>Docketed Total: \$208,704.95</div> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44567</td><td></td><td></td><td>\$208,704.95</td></tr><tr><td></td><td></td><td></td><td>\$208,704.95</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$208,704.95				\$208,704.95	<div>Modified Total: \$208,499.95</div> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44567</td><td></td><td>\$22,402.52</td><td>\$186,097.43</td></tr><tr><td></td><td></td><td>\$22,402.52</td><td>\$186,097.43</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567		\$22,402.52	\$186,097.43			\$22,402.52	\$186,097.43				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$208,704.95																											
			\$208,704.95																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567		\$22,402.52	\$186,097.43																											
		\$22,402.52	\$186,097.43																											
		<div>Total Claims to be Modified: 15</div> <div>Total Amount as Docketed: \$5,324,515.12</div> <div>Total Amount as Modified: \$4,311,958.68</div>																												

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-1 - ADJOURNED INSUFFICIENTLY DOCUMENTED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309	5084	Secured: Priority: Administrative: Unsecured: <u>\$1,370.20</u> Total: <u>\$1,370.20</u>	05/08/2006	DELPHI CORPORATION (05-44481)
CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309	5085	Secured: Priority: Administrative: Unsecured: <u>\$1,011.99</u> Total: <u>\$1,011.99</u>	05/08/2006	DELPHI CORPORATION (05-44481)
SIEMENS ENERGY & AUTOMATION INC MCGUIRE WOODS LLP ONE JAMES CENTER 901 E CARY ST RICHMOND, VA 23219	8675	Secured: Priority: Administrative: Unsecured: <u>\$12,639.39</u> Total: <u>\$12,639.39</u>	06/27/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
<b>Total:</b>		<b>3</b>	<b>\$15,021.58</b>	

**EXHIBIT E-2 - ADJOURNED BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
FREUDENBERG NOK GENERAL PARTNERSHIP BODMAN LLP 6TH FL AT FORD FIELD 1901 ST ANTOINE ST DETROIT, MI 48226	11603	Secured: \$358,851.00 Priority: \$80,742.02 Administrative: Unsecured: \$60,066.20 Total: \$499,659.22	07/27/2006	DELPHI CORPORATION (05-44481)
FREUDENBERG NOK INC BODMAN LLP 6TH FL AT FORD FIELD 1901 ST ANTOINE ST DETROIT, MI 48226	11602	Secured: Priority: \$1,759.31 Administrative: Unsecured: \$2,878.86 Total: \$4,638.17	07/27/2006	DELPHI CORPORATION (05-44481)
FREUDENBERG NONWOVENS LP EFT 2975 PEMBROKE RD HOPKINSVILLE, KY 42240	5463	Secured: Priority: Administrative: Unsecured: \$17,971.26 Total: \$17,971.26	05/10/2006	DELPHI CORPORATION (05-44481)
GENERAL ELECTRIC COMPANY GE FANUC AUTOMATION NORTH AMERICA INC ROBINSON & COLE LLP 280 TRUMBULL ST HARTFORD, CT 06103	500	Secured: Priority: Administrative: Unsecured: \$6,837.48 Total: \$6,837.48	11/10/2005	DELPHI CORPORATION (05-44481)
MICROSYS TECHNOLOGIES INC 3710 NASHUA DRIVE UNIT 1 MISSISSAUGA, ON L4V 1M5 CANADA	2053	Secured: Priority: Administrative: Unsecured: \$9,044.19 Total: \$9,044.19	02/17/2006	DELPHI CORPORATION (05-44481)
MICROSYS TECHNOLOGIES INC 3710 NASHUA DRIVE UNIT 1 MISSISSAUGA, ON L4V 1M5 CANADA	2054	Secured: Priority: Administrative: Unsecured: \$1,775.00 Total: \$1,775.00	02/17/2006	DELPHI CORPORATION (05-44481)
SECRETARY OF LABOR ON BEHALF OF THE DELPHI PERSONAL SAVINGS PLAN FOR HOURLY RATE EMPLOYEES IN THE UNITED STATES US DEPT OF LABOR OFFICE OF THE SOLICITOR 230 S DEARBORN ST 8TH FLOOR CHICAGO, IL 60604	15135	Secured: Priority: Administrative: Unsecured: \$0.00 Total: \$0.00	07/31/2006	DELPHI CORPORATION (05-44481)

**EXHIBIT E-2 - ADJOURNED BOOKS AND RECORDS CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	4211	Secured: Priority: Administrative: Unsecured: <u>\$7,528.00</u> Total: <u>\$7,528.00</u>	05/01/2006	DELPHI CORPORATION (05-44481)
US LABOR SECRETARY ON BEHALF OF ASEC MANUFACTURING SPONSORED EMPLOYEE BENEFIT PLANS USDOL 525 S GRIFFIN ST STE 501 DALLAS, TX 75202	9826	Secured: Priority: \$0.00 Administrative: Unsecured: <u>\$0.00</u> Total: <u>\$0.00</u>	07/18/2006	ASEC MANUFACTURING GENERAL PARTNERSHIP (05-44482)
<b>Total:</b>		<b>9</b>		<b>\$547,453.32</b>

**EXHIBIT E-3 - ADJOURNED BOOKS AND RECORDS TAX CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
VANDALIA CITY OF OH 333 JAMES E BOHANAN MEMORIAL DR VANDALIA, OH 45377	7219	Secured: Priority: \$46,961.95 Administrative: Unsecured: _____ Total: \$46,961.95	05/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
<b>Total:</b>		<b>1</b>		<b>\$46,961.95</b>



**EXHIBIT E-4 - ADJOURNED UNTIMELY BOOKS AND RECORDS TAX CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF NEW JERSEY COMPLIANCE ACTIVITY PO BOX 245 TRENTON, NJ 08695	16610	Secured: Priority: Administrative: \$171,000.00 Unsecured: Total: \$171,000.00	06/04/2007	DELPHI CORPORATION (05-44481)
STATE OF NEW JERSEY DIVISION OF TAXATION PO BOX 245 TRENTON, NJ 08695	16611	Secured: Priority: \$448,527.31 Administrative: Unsecured: Total: \$448,527.31	06/04/2007	DELPHI CORPORATION (05-44481)

**Total: 2 \$619,527.31**

**EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED				CLAIM AS DOCKETED				CLAIM AS MODIFIED			
Claim: 15234 Date Filed: 07/31/2006 Docketed Total: \$425,367.33 Filing Creditor Name and Address: AKZO NOBEL COATINGS INC 5555 SPALDING DR NORCROSS, GA 30092				Claim Holder Name and Address  AKZO NOBEL COATINGS INC 5555 SPALDING DR NORCROSS, GA 30092  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$425,367.33 \$425,367.33				Modified Total: \$369,629.76  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$369,629.76 \$369,629.76			
Claim: 11900 Date Filed: 07/28/2006 Docketed Total: \$32,498.64 Filing Creditor Name and Address: AMETEK INC 3000 TWO LOGAN SQ 18TH & ARCH STREETS PHILADELPHIA, PA 19103				Claim Holder Name and Address  AMETEK INC 3000 TWO LOGAN SQ 18TH & ARCH STREETS PHILADELPHIA, PA 19103  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$32,498.64 \$32,498.64				Modified Total: \$25,375.00  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$25,375.00 \$25,375.00			
Claim: 12197 Date Filed: 07/28/2006 Docketed Total: \$135,298.72 Filing Creditor Name and Address: ARNOLD CENTER INC LAMBERT LESER ISACKSON COOK & GIUNTA PC 916 WASHINGTON AVE STE 309 BAY CITY, MI 48708				Claim Holder Name and Address  ARNOLD CENTER INC LAMBERT LESER ISACKSON COOK & GIUNTA PC 916 WASHINGTON AVE STE 309 BAY CITY, MI 48708  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$135,298.72 \$135,298.72				Modified Total: \$77,516.26  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$77,516.26 \$77,516.26			

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED				CLAIM AS DOCKETED				CLAIM AS MODIFIED			
Claim: 15671 Date Filed: 07/31/2006 Docketed Total: \$1,621,059.30 Filing Creditor Name and Address: ATS OHIO INC 250 ROYAL OAK RD CAMBRIDGE, ON N3H 4R6 CANADA				Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$1,621,059.30  \$1,621,059.30				Modified Total: \$360,854.30  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$360,854.30  \$360,854.30			
Claim: 1570 Date Filed: 01/17/2006 Docketed Total: \$1,621.57 Filing Creditor Name and Address: BELLSOUTH TELECOMMUNICATIONS INC 301 W BAY ST RM 29EF1 JACKSONVILLE, FL 32202				Claim Holder Name and Address  BELLSOUTH TELECOMMUNICATIONS INC 301 W BAY ST RM 29EF1 JACKSONVILLE, FL 32202  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$1,621.57  \$1,621.57				Modified Total: \$1,429.20  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$1,429.20  \$1,429.20			
Claim: 9081 Date Filed: 07/06/2006 Docketed Total: \$72,359.49 Filing Creditor Name and Address: BENECKE KALIKO AG CONTINENTAL AG STRAWINSKYLAAN 3111 6TH FL AMSTERDAM, 1077ZX NETHERLANDS				Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$72,359.49  \$72,359.49				Modified Total: \$10,679.26  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$10,679.26  \$10,679.26			

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

EXHIBIT E'S RECORDED CLAIMS SUBJECT TO MODIFICATION																													
CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
Claim: 7310 Date Filed: 06/01/2006 Docketed Total: \$789,854.35 Filing Creditor Name and Address: CARCLO TECHNICAL PLASTICS 600 DEPOT ST LATROBE, PA 15650	Claim Holder Name and Address  CARCLO TECHNICAL PLASTICS 600 DEPOT ST LATROBE, PA 15650  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$789,854.35</td></tr><tr><td></td><td></td><td></td><td>\$789,854.35</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$789,854.35				\$789,854.35	<table><tr><td></td><td>Modified Total:</td><td>\$502,325.52</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$502,325.52</td></tr><tr><td></td><td></td><td></td><td>\$502,325.52</td></tr></table>		Modified Total:	\$502,325.52	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$502,325.52				\$502,325.52
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$789,854.35																										
			\$789,854.35																										
	Modified Total:	\$502,325.52																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$502,325.52																										
			\$502,325.52																										
Claim: 88 Date Filed: 10/24/2005 Docketed Total: \$5,813.57 Filing Creditor Name and Address: CDW COMPUTER CENTERS INC PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address  CDW COMPUTER CENTERS INC PO BOX 5126 TIMONIUM, MD 21094  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$5,813.57</td></tr><tr><td></td><td></td><td></td><td>\$5,813.57</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$5,813.57				\$5,813.57	<table><tr><td></td><td>Modified Total:</td><td>\$3,335.24</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$3,335.24</td></tr><tr><td></td><td></td><td></td><td>\$3,335.24</td></tr></table>		Modified Total:	\$3,335.24	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,335.24				\$3,335.24
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$5,813.57																										
			\$5,813.57																										
	Modified Total:	\$3,335.24																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$3,335.24																										
			\$3,335.24																										
Claim: 420 Date Filed: 11/08/2005 Docketed Total: \$14,748.55 Filing Creditor Name and Address: CDW COMPUTER CENTERS INC PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address  CDW COMPUTER CENTERS INC PO BOX 5126 TIMONIUM, MD 21094  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$14,748.55</td></tr><tr><td></td><td></td><td></td><td>\$14,748.55</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$14,748.55				\$14,748.55	<table><tr><td></td><td>Modified Total:</td><td>\$8,964.94</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$8,964.94</td></tr><tr><td></td><td></td><td></td><td>\$8,964.94</td></tr></table>		Modified Total:	\$8,964.94	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$8,964.94				\$8,964.94
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44567			\$14,748.55																										
			\$14,748.55																										
	Modified Total:	\$8,964.94																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44567			\$8,964.94																										
			\$8,964.94																										
Claim: 9541 Date Filed: 07/14/2006 Docketed Total: \$30,818.00 Filing Creditor Name and Address: CIRCLE BROACH COMPANY INC 38358 ABRUZZI DR WESTLAND, MI 48185	Claim Holder Name and Address  CIRCLE BROACH COMPANY INC 38358 ABRUZZI DR WESTLAND, MI 48185  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td>\$30,818.00</td><td>\$0.00</td></tr><tr><td></td><td></td><td>\$30,818.00</td><td>\$0.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$30,818.00	\$0.00			\$30,818.00	\$0.00	<table><tr><td></td><td>Modified Total:</td><td>\$30,818.00</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$30,818.00</td></tr><tr><td></td><td></td><td></td><td>\$30,818.00</td></tr></table>		Modified Total:	\$30,818.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,818.00				\$30,818.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481		\$30,818.00	\$0.00																										
		\$30,818.00	\$0.00																										
	Modified Total:	\$30,818.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$30,818.00																										
			\$30,818.00																										

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 15379</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$617,204.24</div> <div>Filing Creditor Name and Address:</div> <div>COMPUTER PATENT ANNUITIES LP</div> <div>CPA HOUSE</div> <div>11 15 SEATON PLACE</div> <div>ST HELIER JERSEY, JE1 1BL</div> <div>CHANNEL ISLANDS</div>	<div>Claim Holder Name and Address</div> <div>COMPUTER PATENT ANNUITIES LP</div> <div>CPA HOUSE</div> <div>11 15 SEATON PLACE</div> <div>ST HELIER JERSEY, JE1 1BL</div> <div>CHANNEL ISLANDS</div> <div>Docketed Total: \$617,204.24</div> <div><div>Case Number*</div><div>05-44554</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$617,204.24</div><div>\$617,204.24</div></div></div>	<div>Modified Total: \$602,481.60</div> <div><div>Case Number*</div><div>05-44554</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$602,481.60</div><div>\$602,481.60</div></div></div>
<div>Claim: 9109</div> <div>Date Filed: 07/07/2006</div> <div>Docketed Total: \$1,254,290.43</div> <div>Filing Creditor Name and Address:</div> <div>CONTRARIAN FUNDS LLC AS ASSIGNEE OF BLISSFIELD MANUFACTURING COMPANY</div> <div>411 WEST PUTNAM AVE</div> <div>STE 225</div> <div>GREENWICH, CT 06830</div>	<div>Claim Holder Name and Address</div> <div>CONTRARIAN FUNDS LLC AS ASSIGNEE OF BLISSFIELD MANUFACTURING COMPANY</div> <div>411 WEST PUTNAM AVE</div> <div>STE 225</div> <div>GREENWICH, CT 06830</div> <div>Docketed Total: \$1,254,290.43</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$1,254,290.43</div><div>\$1,254,290.43</div></div></div>	<div>Modified Total: \$1,253,185.67</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$1,253,185.67</div><div>\$1,253,185.67</div></div></div>
<div>Claim: 12667</div> <div>Date Filed: 07/28/2006</div> <div>Docketed Total: \$3,585,701.25</div> <div>Filing Creditor Name and Address:</div> <div>CONTRARIAN FUNDS LLC AS ASSIGNEE OF CEP PRODUCTS LLC FKA CARLISLE ENGINEERED PRODUCTS</div> <div>ATTN ALPA JIMENEZ</div> <div>411 WEST PUTNAM AVE STE 225</div> <div>GREENWICH, CT 06830</div>	<div>Claim Holder Name and Address</div> <div>CONTRARIAN FUNDS LLC AS ASSIGNEE OF CEP PRODUCTS LLC FKA CARLISLE ENGINEERED PRODUCTS</div> <div>ATTN ALPA JIMENEZ</div> <div>411 WEST PUTNAM AVE STE 225</div> <div>GREENWICH, CT 06830</div> <div>Docketed Total: \$3,585,701.25</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$3,585,701.25</div><div>\$3,585,701.25</div></div></div>	<div>Modified Total: \$2,682,447.14</div> <div><div>Case Number*</div><div>05-44640</div><div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>\$2,682,447.14</div><div>\$2,682,447.14</div></div></div>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED				CLAIM AS DOCKETED				CLAIM AS MODIFIED			
Claim: 16132 Date Filed: 08/09/2006 Docketed Total: \$22,475.50 Filing Creditor Name and Address: CROWLEY TOOL CO 190 MOLLY WALTON RD HENDERSONVILLE, TN 37075				Claim Holder Name and Address  CROWLEY TOOL CO 190 MOLLY WALTON RD HENDERSONVILLE, TN 37075  <div><div>Case Number*</div><div>05-44481</div></div> <div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div><div></div><div></div><div>\$22,475.50</div></div> <div><div></div><div></div><div>\$22,475.50</div></div>				Modified Total: \$22,475.50  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div><div></div><div></div><div>\$22,475.50</div></div> <div><div></div><div></div><div>\$22,475.50</div></div>			
Claim: 5723 Date Filed: 05/12/2006 Docketed Total: \$11,422.93 Filing Creditor Name and Address: DC COATERS INC 550 W INDUSTRIAL DR TIPTON, IN 46072				Claim Holder Name and Address  DC COATERS INC 550 W INDUSTRIAL DR TIPTON, IN 46072  <div><div>Case Number*</div><div>05-44481</div></div> <div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div><div></div><div></div><div>\$11,422.93</div></div> <div><div></div><div></div><div>\$11,422.93</div></div>				Modified Total: \$4,254.37  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div><div></div><div></div><div>\$4,254.37</div></div> <div><div></div><div></div><div>\$4,254.37</div></div>			
Claim: 10284 Date Filed: 07/24/2006 Docketed Total: \$22,268.60 Filing Creditor Name and Address: DEMAG PLASTICS GROUP CORP 11792 ALAMEDA DR STRONGSVILLE, OH 44149				Claim Holder Name and Address  DEMAG PLASTICS GROUP CORP 11792 ALAMEDA DR STRONGSVILLE, OH 44149  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div><div></div><div></div><div>\$22,268.60</div></div> <div><div></div><div></div><div>\$22,268.60</div></div>				Modified Total: \$9,596.80  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div><div></div><div></div><div>\$9,596.80</div></div> <div><div></div><div></div><div>\$9,596.80</div></div>			
Claim: 432 Date Filed: 11/08/2005 Docketed Total: \$155,995.20 Filing Creditor Name and Address: ELKHART PRODUCTS CORPORATION 1255 OAK ST PO BOX 1008 ELKHART, IN 46515				Claim Holder Name and Address  LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601  <div><div>Case Number*</div><div>05-44481</div></div> <div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div><div></div><div></div><div>\$155,995.20</div></div> <div><div></div><div></div><div>\$155,995.20</div></div>				Modified Total: \$138,545.28  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div><div></div><div></div><div>\$138,545.28</div></div> <div><div></div><div></div><div>\$138,545.28</div></div>			

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 15511</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$184,306.40</div> <div>Filing Creditor Name and Address: EMPRESAS CA LE TIAXCALA SA DE CV SACHNOFF &amp; WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606</div>	<div>Claim Holder Name and Address</div> <div>EMPRESAS CA LE TIAXCALA SA DE CV SACHNOFF &amp; WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606</div> <div>Docketed Total: \$184,306.40</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$184,306.40</td></tr><tr><td></td><td></td><td></td><td>\$184,306.40</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$184,306.40				\$184,306.40	<div>Modified Total: \$64,346.40</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$64,346.40</td></tr><tr><td></td><td></td><td></td><td>\$64,346.40</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$64,346.40				\$64,346.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$184,306.40																							
			\$184,306.40																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$64,346.40																							
			\$64,346.40																							
<div>Claim: 8718</div> <div>Date Filed: 06/28/2006</div> <div>Docketed Total: \$234,631.11</div> <div>Filing Creditor Name and Address: HOWARD &amp; HOWARD ATTORNEYS P C 39400 WOODWARD AVE STE 101 BLOOMFIELD HILLS, MI 48304-5151</div>	<div>Claim Holder Name and Address</div> <div>CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</div> <div>Docketed Total: \$234,631.11</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44554</td><td>\$1,346.50</td><td></td><td>\$233,284.61</td></tr><tr><td></td><td>\$1,346.50</td><td></td><td>\$233,284.61</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554	\$1,346.50		\$233,284.61		\$1,346.50		\$233,284.61	<div>Modified Total: \$234,354.86</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44554</td><td></td><td></td><td>\$234,354.86</td></tr><tr><td></td><td></td><td></td><td>\$234,354.86</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44554			\$234,354.86				\$234,354.86
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554	\$1,346.50		\$233,284.61																							
	\$1,346.50		\$233,284.61																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44554			\$234,354.86																							
			\$234,354.86																							
<div>Claim: 10184</div> <div>Date Filed: 07/21/2006</div> <div>Docketed Total: \$193,926.15</div> <div>Filing Creditor Name and Address: KEYSTONE INDUSTRIES LTD 2501 THUNDERHAWK CT DAYTON, OH 45414</div>	<div>Claim Holder Name and Address</div> <div>CONTRARIAN FUNDS LLC 411 W PUTNAM AVE S 225 GREENWICH, CT 06830</div> <div>Docketed Total: \$193,926.15</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$193,926.15</td></tr><tr><td></td><td></td><td></td><td>\$193,926.15</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$193,926.15				\$193,926.15	<div>Modified Total: \$183,132.59</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$183,132.59</td></tr><tr><td></td><td></td><td></td><td>\$183,132.59</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$183,132.59				\$183,132.59
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$193,926.15																							
			\$193,926.15																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$183,132.59																							
			\$183,132.59																							

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

EXHIBIT E'S RECORDED CLAIMS SUBJECT TO MODIFICATION																											
CLAIM TO BE MODIFIED	CLAIM AS DOCKETED		CLAIM AS MODIFIED																								
Claim: 10593 Date Filed: 07/25/2006 Docketed Total: \$44,876.00 Filing Creditor Name and Address: KIEFEL TECHNOLOGIES INC 5 MERRILL INDUSTRIAL DR HAMPTON, NH 03842	Claim Holder Name and Address  KIEFEL TECHNOLOGIES INC 5 MERRILL INDUSTRIAL DR HAMPTON, NH 03842  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$44,876.00</td></tr><tr><td></td><td></td><td></td><td>\$44,876.00</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$44,876.00				\$44,876.00	Modified Total: \$22,368.04  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$22,368.04</td></tr><tr><td></td><td></td><td></td><td>\$22,368.04</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$22,368.04				\$22,368.04
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																								
05-44640			\$44,876.00																								
			\$44,876.00																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																								
05-44640			\$22,368.04																								
			\$22,368.04																								
Claim: 12162 Date Filed: 07/28/2006 Docketed Total: \$89,372.32 Filing Creditor Name and Address: MARQUARDT SWITCHES INC 2711 ROUTE 20 E CAZENOVIA, NY 13035	Claim Holder Name and Address  MARQUARDT SWITCHES INC 2711 ROUTE 20 E CAZENOVIA, NY 13035  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$89,372.32</td></tr><tr><td></td><td></td><td></td><td>\$89,372.32</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$89,372.32				\$89,372.32	Modified Total: \$78,154.17  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$78,154.17</td></tr><tr><td></td><td></td><td></td><td>\$78,154.17</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$78,154.17				\$78,154.17
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																								
05-44640			\$89,372.32																								
			\$89,372.32																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																								
05-44640			\$78,154.17																								
			\$78,154.17																								
Claim: 1748 Date Filed: 02/02/2006 Docketed Total: \$72,097.93 Filing Creditor Name and Address: MICHIGAN RUBBER PRODUCTS INC 1200 EIGHTH AVE CADILLAC, MI 49601	Claim Holder Name and Address  LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$72,097.93</td></tr><tr><td></td><td></td><td></td><td>\$72,097.93</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$72,097.93				\$72,097.93	Modified Total: \$48,704.49  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$48,704.49</td></tr><tr><td></td><td></td><td></td><td>\$48,704.49</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$48,704.49				\$48,704.49
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																								
05-44481			\$72,097.93																								
			\$72,097.93																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																								
05-44640			\$48,704.49																								
			\$48,704.49																								

\*See Exhibit F for a listing of debtor entities by case number.



**EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 2548 Date Filed: 04/04/2006 Docketed Total: \$562,192.18 Filing Creditor Name and Address: PBR AUSTRALIA PTY LTD ATTN PETER VALENTINE PO BOX 176 BENTLEIGH E VI 3165, AUSTRALIA	Claim Holder Name and Address  PBR AUSTRALIA PTY LTD ATTN PETER VALENTINE PO BOX 176 BENTLEIGH E VI 3165, AUSTRALIA  Docketed Total: \$223,390.20	          Modified Total: \$39,766.37																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$223,390.20</td></tr><tr><td></td><td></td><td></td><td>\$223,390.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$223,390.20				\$223,390.20	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$39,766.37</td></tr><tr><td></td><td></td><td></td><td>\$39,766.37</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$39,766.37				\$39,766.37
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44640			\$223,390.20																						
			\$223,390.20																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$39,766.37																							
			\$39,766.37																							
Claim Holder Name and Address  SPECIAL SITUATIONS INVESTING GROUP INC C O GOLDMAN SACHS & CO 85 BROAD ST 27TH FL NEW YORK, NY 10004  Docketed Total: \$338,801.98	          Modified Total: \$338,801.98																									
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$338,801.98</td></tr><tr><td></td><td></td><td></td><td>\$338,801.98</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$338,801.98				\$338,801.98	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$338,801.98</td></tr><tr><td></td><td></td><td></td><td>\$338,801.98</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$338,801.98				\$338,801.98	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$338,801.98																							
			\$338,801.98																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$338,801.98																							
			\$338,801.98																							
Claim: 2173 Date Filed: 03/03/2006 Docketed Total: \$550,320.80 Filing Creditor Name and Address: PIC PRODUCTIVITY IMPROVEMENT CTR 199 WENTWORTH ST E OSHAWA, ON L1H 3V6 CANADA	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  Docketed Total: \$550,320.80	          Modified Total: \$355,828.83																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$550,320.80</td></tr><tr><td></td><td></td><td></td><td>\$550,320.80</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$550,320.80				\$550,320.80	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$355,828.83</td></tr><tr><td></td><td></td><td></td><td>\$355,828.83</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$355,828.83				\$355,828.83
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44640			\$550,320.80																						
			\$550,320.80																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$355,828.83																							
			\$355,828.83																							

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 5907</div> <div>Date Filed: 05/16/2006</div> <div>Docketed Total: \$64,430.50</div> <div>Filing Creditor Name and Address:</div> <div>SCHAEFFLER KG</div> <div>SCHAEFFLER ACCOUNTING SERVICES</div> <div>GEORG SCHAFER STR 30</div> <div>SCHWEINFURT, 97421</div> <div>GERMANY</div>	<div>Claim Holder Name and Address</div> <div>SCHAEFFLER KG</div> <div>SCHAEFFLER ACCOUNTING SERVICES</div> <div>GEORG SCHAFER STR 30</div> <div>SCHWEINFURT, 97421</div> <div>GERMANY</div> <div>Docketed Total: \$64,430.50</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$64,430.50</td></tr><tr><td></td><td></td><td></td><td>\$64,430.50</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$64,430.50				\$64,430.50	<div>Modified Total: \$9,452.04</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$9,452.04</td></tr><tr><td></td><td></td><td></td><td>\$9,452.04</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,452.04				\$9,452.04
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$64,430.50																							
			\$64,430.50																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,452.04																							
			\$9,452.04																							
<div>Claim: 2274</div> <div>Date Filed: 03/13/2006</div> <div>Docketed Total: \$222,238.45</div> <div>Filing Creditor Name and Address:</div> <div>SHERWIN WILLIAMS</div> <div>AUTOMOTIVE FINISHES CORP</div> <div>4440 WARRENSVILLE CENTER RD</div> <div>WARRENSVILLE HEIGHTS, OH 44128</div>	<div>Claim Holder Name and Address</div> <div>SHERWIN WILLIAMS AUTOMOTIVE FINISHES CORP</div> <div>4440 WARRENSVILLE CENTER RD</div> <div>WARRENSVILLE HEIGHTS, OH 44128</div> <div>Docketed Total: \$222,238.45</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$222,238.45</td></tr><tr><td></td><td></td><td></td><td>\$222,238.45</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$222,238.45				\$222,238.45	<div>Modified Total: \$112,748.03</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$112,748.03</td></tr><tr><td></td><td></td><td></td><td>\$112,748.03</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$112,748.03				\$112,748.03
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$222,238.45																							
			\$222,238.45																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$112,748.03																							
			\$112,748.03																							
<div>Claim: 15692</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$12,209.13</div> <div>Filing Creditor Name and Address:</div> <div>SIEMENS BULDING</div> <div>TECHNOLOGIES INC</div> <div>FAGELHABER LLC</div> <div>55 E MONROE ST 40TH FL</div> <div>CHICAGO, IL 60603</div>	<div>Claim Holder Name and Address</div> <div>SIEMENS BULDING TECHNOLOGIES INC</div> <div>FAGELHABER LLC</div> <div>55 E MONROE ST 40TH FL</div> <div>CHICAGO, IL 60603</div> <div>Docketed Total: \$12,209.13</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$12,209.13</td><td></td><td></td></tr><tr><td></td><td>\$12,209.13</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$12,209.13				\$12,209.13			<div>Modified Total: \$5,506.56</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,506.56</td></tr><tr><td></td><td></td><td></td><td>\$5,506.56</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,506.56				\$5,506.56
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$12,209.13																									
	\$12,209.13																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,506.56																							
			\$5,506.56																							

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 8674</div> <div>Date Filed: 06/27/2006</div> <div>Docketed Total: \$416,511.60</div> <div>Filing Creditor Name and Address: SIEMENS ENERGY &amp; AUTOMATION INC SUCCESSOR BY WAY OF MERGER TO SIEMENS LOGISTICS &amp; ASSEMBLY SYSTEMS INC MCGUIRE WOODS LLP ONE JAMES CENTER 901 E CARY ST RICHMOND, VA 23219</div>	<div>Claim Holder Name and Address</div> <div>SIEMENS ENERGY &amp; AUTOMATION INC SUCCESSOR BY WAY OF MERGER TO SIEMENS LOGISTICS &amp; ASSEMBLY SYSTEMS INC MCGUIRE WOODS LLP ONE JAMES CENTER 901 E CARY ST RICHMOND, VA 23219</div> <div>Docketed Total: \$416,511.60</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$416,511.60</td></tr><tr><td></td><td></td><td></td><td>\$416,511.60</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$416,511.60				\$416,511.60	<div>Modified Total: \$338,318.55</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$338,318.55</td></tr><tr><td></td><td></td><td></td><td>\$338,318.55</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$338,318.55				\$338,318.55
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$416,511.60																							
			\$416,511.60																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$338,318.55																							
			\$338,318.55																							
<div>Claim: 1726</div> <div>Date Filed: 01/31/2006</div> <div>Docketed Total: \$5,849.70</div> <div>Filing Creditor Name and Address: SIERRA INTERNATIONAL INC 155 SOUTH LIMERICK RD LIMERICK, PA 19468-1699</div>	<div>Claim Holder Name and Address</div> <div>BEAR STEARNS INVESTMENT PRODUCTS INC 383 MADISON AVE NEW YORK, NY 10179</div> <div>Docketed Total: \$5,849.70</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$629.00</td><td></td><td>\$5,220.70</td></tr><tr><td></td><td>\$629.00</td><td></td><td>\$5,220.70</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$629.00		\$5,220.70		\$629.00		\$5,220.70	<div>Modified Total: \$3,333.70</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$3,333.70</td></tr><tr><td></td><td></td><td></td><td>\$3,333.70</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,333.70				\$3,333.70
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$629.00		\$5,220.70																							
	\$629.00		\$5,220.70																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$3,333.70																							
			\$3,333.70																							
<div>Claim: 14669</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$216,301.71</div> <div>Filing Creditor Name and Address: SIERRA LIQUIDITY FUND LLC ASSIGNEE DYNAMIC CORPORATION 2699 WHITE RD STE 255 IRVINE, CA 92614</div>	<div>Claim Holder Name and Address</div> <div>SIERRA LIQUIDITY FUND LLC ASSIGNEE DYNAMIC CORPORATION 2699 WHITE RD STE 255 IRVINE, CA 92614</div> <div>Docketed Total: \$216,301.71</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$216,301.71</td></tr><tr><td></td><td></td><td></td><td>\$216,301.71</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$216,301.71				\$216,301.71	<div>Modified Total: \$204,762.78</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$204,762.78</td></tr><tr><td></td><td></td><td></td><td>\$204,762.78</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$204,762.78				\$204,762.78
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$216,301.71																							
			\$216,301.71																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$204,762.78																							
			\$204,762.78																							

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-5 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED																									
Claim: 11615 Date Filed: 07/27/2006 Docketed Total: \$12,665.01 Filing Creditor Name and Address: SMK ELECTRONICS CORP USA 1055 TIERRA DEL REY CHULA VISTA, CA 91910		Claim Holder Name and Address  SMK ELECTRONICS CORP USA 1055 TIERRA DEL REY CHULA VISTA, CA 91910  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$12,665.01</td></tr><tr><td></td><td></td><td></td><td>\$12,665.01</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$12,665.01				\$12,665.01	Modified Total: \$1,155.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,155.00</td></tr><tr><td></td><td></td><td></td><td>\$1,155.00</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,155.00				\$1,155.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$12,665.01																										
			\$12,665.01																										
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$1,155.00																										
			\$1,155.00																										
Claim: 8657 Date Filed: 06/27/2006 Docketed Total: \$399,548.00 Filing Creditor Name and Address: UNITED STATES STEEL CORP US STEEL AUTOMOTIVE CTR 5850 NEW KING CT TROY, MI 48098		Claim Holder Name and Address  UNITED STATES STEEL CORP US STEEL AUTOMOTIVE CTR 5850 NEW KING CT TROY, MI 48098  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$399,548.00</td></tr><tr><td></td><td></td><td></td><td>\$399,548.00</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$399,548.00				\$399,548.00	Modified Total: \$32,760.10  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$32,760.10</td></tr><tr><td></td><td></td><td></td><td>\$32,760.10</td></tr></table>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$32,760.10				\$32,760.10
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$399,548.00																										
			\$399,548.00																										
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$32,760.10																										
			\$32,760.10																										
				Total Claims to be Modified: 33  Total Amount as Docketed: \$12,080,274.66  Total Amount as Modified: \$8,177,408.33																									

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<div>Claim: 1267</div> <div>Date Filed: 12/23/2005</div> <div>Docketed Total: \$16,528.09</div> <div>Filing Creditor Name and Address:</div> <div>ANGELINA COUNTY</div> <div>LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP</div> <div>PO BOX 3064</div> <div>HOUSTON, TX 77253-3064</div>	<div>Claim Holder Name and Address</div> <div>ANGELINA COUNTY</div> <div>LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP</div> <div>PO BOX 3064</div> <div>HOUSTON, TX 77253-3064</div> <div>Docketed Total: \$16,528.09</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$16,528.09</td><td></td><td></td></tr><tr><td></td><td>\$16,528.09</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$16,528.09				\$16,528.09			<div>Modified Total: \$12,679.09</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$12,679.09</td><td></td><td></td></tr><tr><td></td><td>\$12,679.09</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$12,679.09				\$12,679.09		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$16,528.09																									
	\$16,528.09																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$12,679.09																									
	\$12,679.09																									
<div>Claim: 1288</div> <div>Date Filed: 12/27/2005</div> <div>Docketed Total: \$18,673.95</div> <div>Filing Creditor Name and Address:</div> <div>BEXAR COUNTY</div> <div>LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP</div> <div>711 NAVARRO STE 300</div> <div>SAN ANTONIO, TX 78205</div>	<div>Claim Holder Name and Address</div> <div>BEXAR COUNTY</div> <div>LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP</div> <div>711 NAVARRO STE 300</div> <div>SAN ANTONIO, TX 78205</div> <div>Docketed Total: \$18,673.95</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$18,673.95</td><td></td><td></td></tr><tr><td></td><td>\$18,673.95</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$18,673.95				\$18,673.95			<div>Modified Total: \$14,325.22</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$14,325.22</td><td></td><td></td></tr><tr><td></td><td>\$14,325.22</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$14,325.22				\$14,325.22		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$18,673.95																									
	\$18,673.95																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$14,325.22																									
	\$14,325.22																									
<div>Claim: 14187</div> <div>Date Filed: 07/25/2006</div> <div>Docketed Total: \$199,010.90</div> <div>Filing Creditor Name and Address:</div> <div>CAMERON COUNTY</div> <div>LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP</div> <div>1949 SOUTH IH 35 78741</div> <div>PO BOX 17428</div> <div>AUSTIN, TX 78760-7428</div>	<div>Claim Holder Name and Address</div> <div>CAMERON COUNTY</div> <div>LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP</div> <div>1949 SOUTH IH 35 78741</div> <div>PO BOX 17428</div> <div>AUSTIN, TX 78760-7428</div> <div>Docketed Total: \$199,010.90</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$199,010.90</td><td></td><td></td></tr><tr><td></td><td>\$199,010.90</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$199,010.90				\$199,010.90			<div>Modified Total: \$165,698.73</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$165,698.73</td><td></td><td></td></tr><tr><td></td><td>\$165,698.73</td><td></td><td></td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$165,698.73				\$165,698.73		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$199,010.90																									
	\$199,010.90																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$165,698.73																									
	\$165,698.73																									

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION**

EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION			
CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED	
Claim: 1289 Date Filed: 12/27/2005 Docketed Total: \$268,433.18 Filing Creditor Name and Address: CITY OF EL PASO LINEBARGER GOGGAN BLAIR & SAMPSON LLP 711 NAVARRO STE 300 SAN ANTONIO, TX 78205	Claim Holder Name and Address  CITY OF EL PASO LINEBARGER GOGGAN BLAIR & SAMPSON LLP 711 NAVARRO STE 300 SAN ANTONIO, TX 78205  <u>Case Number*</u> 05-44481  <u>Secured</u> \$268,433.18  <u>Priority</u>  <u>Unsecured</u>  <b>\$268,433.18</b>	          <u>Case Number*</u> 05-44640  <u>Secured</u> \$205,921.35  <u>Priority</u>  <u>Unsecured</u>  <b>\$205,921.35</b>	Modified Total: <b>\$205,921.35</b>
Claim: 1330 Date Filed: 12/27/2005 Docketed Total: \$53.65 Filing Creditor Name and Address: CITY OF HARLINGEN LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428	Claim Holder Name and Address  CITY OF HARLINGEN LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428  <u>Case Number*</u> 05-44481  <u>Secured</u> \$53.65  <u>Priority</u>  <u>Unsecured</u>  <b>\$53.65</b>	          <u>Case Number*</u> 05-44640  <u>Secured</u> \$41.16  <u>Priority</u>  <u>Unsecured</u>  <b>\$41.16</b>	Modified Total: <b>\$41.16</b>
Claim: 5520 Date Filed: 05/10/2006 Docketed Total: \$176.75 Filing Creditor Name and Address: CITY OF SAN MARCOS LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428	Claim Holder Name and Address  CITY OF SAN MARCOS LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428  <u>Case Number*</u> 05-44481  <u>Secured</u> \$176.75  <u>Priority</u>  <u>Unsecured</u>  <b>\$176.75</b>	          <u>Case Number*</u> 05-44640  <u>Secured</u> \$176.75  <u>Priority</u>  <u>Unsecured</u>  <b>\$176.75</b>	Modified Total: <b>\$176.75</b>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 5300 Date Filed: 05/08/2006 Docketed Total: \$59.65 Filing Creditor Name and Address: CYPRESS FAIRBANKS ISD LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</div>	<div>Claim Holder Name and Address  CYPRESS FAIRBANKS ISD LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div>\$59.65</div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div></div></div></div> <div>\$59.65</div>	<div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div>\$59.65</div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div></div></div></div> <div>Modified Total: \$59.65</div>
<div>Claim: 853 Date Filed: 11/28/2005 Docketed Total: \$23,488.83 Filing Creditor Name and Address: DALLAS COUNTY LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP 2323 BRYAN STREET STE 1600 DALLAS, TX 75201</div>	<div>Claim Holder Name and Address  DALLAS COUNTY LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP 2323 BRYAN STREET STE 1600 DALLAS, TX 75201</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div>\$23,488.83</div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div></div></div></div> <div>\$23,488.83</div>	<div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div>\$7,616.77</div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div></div></div></div> <div>Modified Total: \$7,616.77</div>
<div>Claim: 1283 Date Filed: 12/27/2005 Docketed Total: \$140.82 Filing Creditor Name and Address: HARLINGEN CISD LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428</div>	<div>Claim Holder Name and Address  HARLINGEN CISD LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP 1949 SOUTH IH 35 PO BOX 17428 AUSTIN, TX 78760-7428</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div>\$140.82</div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div></div></div></div> <div>\$140.82</div>	<div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div>\$108.03</div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div></div></div></div> <div>Modified Total: \$108.03</div>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 5301 Date Filed: 05/08/2006 Docketed Total: \$902.84 Filing Creditor Name and Address: HARRIS COUNTY CITY OF HOUSTON LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</div>	<div>Claim Holder Name and Address  HARRIS COUNTY CITY OF HOUSTON LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div>\$902.84</div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div></div></div></div> <div>\$902.84</div>	<div><div>Modified Total:</div><div>\$902.84</div></div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div>\$902.84</div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div></div></div></div> <div>\$902.84</div>
<div>Claim: 7914 Date Filed: 06/13/2006 Docketed Total: \$7,726.30 Filing Creditor Name and Address: HIDALGO COUNTY DIANE W SANDERS LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</div>	<div>Claim Holder Name and Address  HIDALGO COUNTY DIANE W SANDERS LINEBARGER GOGGAN BLAIR &amp; SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428</div> <div><div><div>Case Number*</div><div>05-44481</div></div><div><div>Secured</div><div>\$7,726.30</div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div></div></div></div> <div>\$7,726.30</div>	<div><div>Modified Total:</div><div>\$7,726.30</div></div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div>\$7,726.30</div></div><div><div>Priority</div><div></div></div><div><div>Unsecured</div><div></div></div></div> <div>\$7,726.30</div>
<div>Claim: 16506 Date Filed: 02/02/2007 Docketed Total: \$7,146,906.58 Filing Creditor Name and Address: HOWARD COUNTY INDIANA BARNES &amp; THORNBURG LLP 11 SOUTH MERIDIAN ST INDIANAPOLIS, IN 46204</div>	<div>Claim Holder Name and Address  HOWARD COUNTY INDIANA BARNES &amp; THORNBURG LLP 11 SOUTH MERIDIAN ST INDIANAPOLIS, IN 46204</div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div>\$2,069,991.66</div></div><div><div>Priority</div><div>\$5,076,914.92</div></div><div><div>Unsecured</div><div></div></div></div> <div>\$2,069,991.66\$5,076,914.92</div>	<div><div>Modified Total:</div><div>\$6,497,197.37</div></div> <div><div><div>Case Number*</div><div>05-44640</div></div><div><div>Secured</div><div>\$1,881,810.60</div></div><div><div>Priority</div><div>\$4,615,386.77</div></div><div><div>Unsecured</div><div></div></div></div> <div>\$1,881,810.60\$4,615,386.77</div>

\*See Exhibit F for a listing of debtor entities by case number.



**EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 6470 Date Filed: 05/22/2006 Docketed Total: \$55.11 Filing Creditor Name and Address: MONTAGUE COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN ST STE 1600 DALLAS, TX 75201	Claim Holder Name and Address  MONTAGUE COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN ST STE 1600 DALLAS, TX 75201  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$55.11</td><td></td><td></td></tr><tr><td></td><td>\$55.11</td><td></td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$55.11				\$55.11			  
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481	\$55.11													
	\$55.11													

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-6 - ADJOURNED TAX CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 5521 Date Filed: 05/10/2006 Docketed Total: \$687.88 Filing Creditor Name and Address: SAN MARCOS CISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428	Claim Holder Name and Address  SAN MARCOS CISD LINEBARGER GOGGAN BLAIR & SAMPSON LLP 1949 SOUTH IH 35 78741 PO BOX 17428 AUSTIN, TX 78760-7428  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$687.88</td><td></td><td></td></tr><tr><td></td><td>\$687.88</td><td></td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$687.88				\$687.88			   <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481	\$687.88													
	\$687.88													

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 12693 Date Filed: 07/28/2006 Docketed Total: \$1,494,571.82 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF TROSTEL LTD CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830	Claim Holder Name and Address  CONTRARIAN FUNDS LLC AS ASSIGNEE OF TROSTEL LTD CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$16,213.43</td><td>\$1,478,358.39</td></tr><tr><td></td><td></td><td>\$16,213.43</td><td>\$1,478,358.39</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$16,213.43	\$1,478,358.39			\$16,213.43	\$1,478,358.39	   <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44640		\$16,213.43	\$1,478,358.39											
		\$16,213.43	\$1,478,358.39											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 10574 Date Filed: 07/25/2006 Docketed Total: \$5,069,133.35 Filing Creditor Name and Address: FURUKAWA ELECTRIC NORTH AMERICA APD INC AND FURUKAWA ELECTRIC COMPANY VARNUM RIDDERING SCHMIDT & HOWLETT LLP PO BOX 352 GRAND RAPIDS, MI 49501-0352	Claim Holder Name and Address  FURUKAWA ELECTRIC NORTH AMERICA APD INC AND FURUKAWA ELECTRIC COMPANY VARNUM RIDDERING SCHMIDT & HOWLETT LLP PO BOX 352 GRAND RAPIDS, MI 49501-0352  Docketed Total: \$312,926.79	          Modified Total: \$267,320.51																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$312,926.79</td><td></td><td></td></tr><tr><td></td><td>\$312,926.79</td><td></td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$312,926.79				\$312,926.79			<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$988.18</td><td>\$266,332.33</td></tr><tr><td></td><td></td><td>\$988.18</td><td>\$266,332.33</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$988.18	\$266,332.33			\$988.18	\$266,332.33
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44640	\$312,926.79																								
		\$312,926.79																								
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
05-44640		\$988.18	\$266,332.33																							
		\$988.18	\$266,332.33																							
Claim Holder Name and Address  GOLDMAN SACHS CREDIT PARTNERS LP C O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302  Docketed Total: \$4,000,000.00	          Modified Total: \$3,417,035.76																									
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,000,000.00</td></tr><tr><td></td><td></td><td></td><td>\$4,000,000.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,000,000.00				\$4,000,000.00	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$3,417,035.76</td></tr><tr><td></td><td></td><td></td><td>\$3,417,035.76</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,417,035.76				\$3,417,035.76	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$4,000,000.00																							
			\$4,000,000.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$3,417,035.76																							
			\$3,417,035.76																							
Claim Holder Name and Address  SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830  Docketed Total: \$756,206.56	          Modified Total: \$645,996.21																									
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$756,206.56</td></tr><tr><td></td><td></td><td></td><td>\$756,206.56</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$756,206.56				\$756,206.56	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$645,996.21</td></tr><tr><td></td><td></td><td></td><td>\$645,996.21</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$645,996.21				\$645,996.21	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$756,206.56																							
			\$756,206.56																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$645,996.21																							
			\$645,996.21																							

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 6147 Date Filed: 05/17/2006 Docketed Total: \$2,996,365.10 Filing Creditor Name and Address: LITTELFUSE INC LITTELFUSE INC 800 NORTHWEST HIGHWAY DES PLAINES, IL 60016	Claim Holder Name and Address  BANK OF AMERICA N A 100 N TRYON ST 20TH FL MAIL CODE NCI 007 20 01 CHARLOTTE, NC 28255  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$22,350.37</td></tr><tr><td></td><td></td><td></td><td>\$22,350.37</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$22,350.37				\$22,350.37	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$53,359.18</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$53,359.18</td></tr><tr><td></td><td></td><td></td><td>\$53,359.18</td></tr></table>			Modified Total:	\$53,359.18	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$53,359.18				\$53,359.18
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$22,350.37																											
			\$22,350.37																											
		Modified Total:	\$53,359.18																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$53,359.18																											
			\$53,359.18																											
	Claim Holder Name and Address  CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,974,014.73</td></tr><tr><td></td><td></td><td></td><td>\$2,974,014.73</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,974,014.73				\$2,974,014.73	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$2,920,073.34</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,920,073.34</td></tr><tr><td></td><td></td><td></td><td>\$2,920,073.34</td></tr></table>			Modified Total:	\$2,920,073.34	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,920,073.34				\$2,920,073.34
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$2,974,014.73																											
			\$2,974,014.73																											
		Modified Total:	\$2,920,073.34																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$2,920,073.34																											
			\$2,920,073.34																											
Claim: 2710 Date Filed: 04/05/2006 Docketed Total: \$149,746.96 Filing Creditor Name and Address: METAL POWDER PRODUCTS COMPANY 17005 A WESTFIELD PARK RD WESTFIELD, IN 46074-9373	Claim Holder Name and Address  LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$149,746.96</td></tr><tr><td></td><td></td><td></td><td>\$149,746.96</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$149,746.96				\$149,746.96	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$145,323.07</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$149,746.96</td></tr><tr><td></td><td></td><td></td><td>\$149,746.96</td></tr></table>			Modified Total:	\$145,323.07	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$149,746.96				\$149,746.96
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$149,746.96																											
			\$149,746.96																											
		Modified Total:	\$145,323.07																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$149,746.96																											
			\$149,746.96																											
Claim: 11646 Date Filed: 07/27/2006 Docketed Total: \$1,393,393.41 Filing Creditor Name and Address: MILLIKEN & COMPANY 1045 SIXTH AVE NEW YORK, NY 10018	Claim Holder Name and Address  MILLIKEN & COMPANY 1045 SIXTH AVE NEW YORK, NY 10018  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$202,412.11</td><td>\$1,190,981.30</td></tr><tr><td></td><td></td><td>\$202,412.11</td><td>\$1,190,981.30</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$202,412.11	\$1,190,981.30			\$202,412.11	\$1,190,981.30	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$894,607.47</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$202,412.11</td><td>\$692,195.36</td></tr><tr><td></td><td></td><td>\$202,412.11</td><td>\$692,195.36</td></tr></table>			Modified Total:	\$894,607.47	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$202,412.11	\$692,195.36			\$202,412.11	\$692,195.36
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$202,412.11	\$1,190,981.30																											
		\$202,412.11	\$1,190,981.30																											
		Modified Total:	\$894,607.47																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$202,412.11	\$692,195.36																											
		\$202,412.11	\$692,195.36																											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<div>Claim: 13929</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$187,374.96</div> <div>Filing Creditor Name and Address:</div> <div>PARKVIEW METAL PRODUCTS</div> <div>MILLER JOHNSON</div> <div>PO BOX 306</div> <div>GRAND RAPIDS, MI 49501-0306</div>	<div>Claim Holder Name and Address</div> <div>PARKVIEW METAL PRODUCTS</div> <div>MILLER JOHNSON</div> <div>PO BOX 306</div> <div>GRAND RAPIDS, MI 49501-0306</div> <div>Docketed Total: \$187,374.96</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$187,374.96</td></tr><tr><td></td><td></td><td></td><td>\$187,374.96</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$187,374.96				\$187,374.96	<div>Modified Total: \$109,722.72</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$17,050.64</td><td>\$92,672.08</td></tr><tr><td></td><td></td><td>\$17,050.64</td><td>\$92,672.08</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$17,050.64	\$92,672.08			\$17,050.64	\$92,672.08				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$187,374.96																											
			\$187,374.96																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$17,050.64	\$92,672.08																											
		\$17,050.64	\$92,672.08																											
<div>Claim: 14347</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$5,486,881.18</div> <div>Filing Creditor Name and Address:</div> <div>PHILIPS SEMICONDUCTORS INC</div> <div>KIRKPATRICK &amp; LOCKHART</div> <div>NICHOLSON GRAHAM LLP</div> <div>599 LEXINGTON AVE</div> <div>NEW YORK, NY 10022</div>	<div>Claim Holder Name and Address</div> <div>NXP SEMICONDUCTORS USA INC</div> <div>1109 MCKAY DR</div> <div>SAN JOSE, CA 95131</div> <div>Docketed Total: \$5,486,881.18</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$5,486,881.18</td></tr><tr><td></td><td></td><td></td><td>\$5,486,881.18</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$5,486,881.18				\$5,486,881.18	<div>Modified Total: \$5,171,725.92</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$34,544.50</td></tr><tr><td>05-44640</td><td></td><td>\$194,274.52</td><td>\$4,942,906.90</td></tr><tr><td></td><td></td><td>\$194,274.52</td><td>\$4,977,451.40</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$34,544.50	05-44640		\$194,274.52	\$4,942,906.90			\$194,274.52	\$4,977,451.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$5,486,881.18																											
			\$5,486,881.18																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$34,544.50																											
05-44640		\$194,274.52	\$4,942,906.90																											
		\$194,274.52	\$4,977,451.40																											
<div>Claim: 15230</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$826,312.04</div> <div>Filing Creditor Name and Address:</div> <div>QUALITY SYNTHETIC RUBBER INC</div> <div>BUCKINGHAM DOOLITTLE &amp; BURROUGHS LLP</div> <div>PO BOX 1500</div> <div>AKRON, OH 44309-1500</div>	<div>Claim Holder Name and Address</div> <div>QUALITY SYNTHETIC RUBBER INC</div> <div>BUCKINGHAM DOOLITTLE &amp; BURROUGHS LLP</div> <div>PO BOX 1500</div> <div>AKRON, OH 44309-1500</div> <div>Docketed Total: \$826,312.04</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$826,312.04</td></tr><tr><td></td><td></td><td></td><td>\$826,312.04</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$826,312.04				\$826,312.04	<div>Modified Total: \$742,729.51</div> <div><table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$84,115.76</td><td>\$658,613.75</td></tr><tr><td></td><td></td><td>\$84,115.76</td><td>\$658,613.75</td></tr></table></div>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$84,115.76	\$658,613.75			\$84,115.76	\$658,613.75				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$826,312.04																											
			\$826,312.04																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$84,115.76	\$658,613.75																											
		\$84,115.76	\$658,613.75																											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 15231 Date Filed: 07/31/2006 Docketed Total: \$614,058.16 Filing Creditor Name and Address: QUALITY SYNTHETIC RUBBER INC BUCKINGHAM DOOLITTLE & BURROUGHS LLP PO BOX 1500 AKRON, OH 44309-1500	Claim Holder Name and Address  QUALITY SYNTHETIC RUBBER INC BUCKINGHAM DOOLITTLE & BURROUGHS LLP PO BOX 1500 AKRON, OH 44309-1500  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44547</td><td></td><td></td><td>\$614,058.16</td></tr><tr><td></td><td></td><td></td><td>\$614,058.16</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44547			\$614,058.16				\$614,058.16	  
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44547			\$614,058.16											
			\$614,058.16											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 10914 Date Filed: 07/26/2006 Docketed Total: \$10,382,335.46 Filing Creditor Name and Address: SOLECTRON CORPORATION SOLECTRON MANUFACTURA DE MEXICO SA AND VARIOUS OF THEIR AFFILIATES AND SUBSIDIARIES BIALSON BERGEN & SCHWAB 2600 EL CAMINO REAL STE 300 PALO ALTO, CA 94306	<div>Claim Holder Name and Address</div> <div>SOLECTRON CORPORATION SOLECTRON MANUFACTURA DE MEXICO SA AND VARIOUS OF THEIR AFFILIATES AND SUBSIDIARIES BIALSON BERGEN &amp; SCHWAB 2600 EL CAMINO REAL STE 300 PALO ALTO, CA 94306</div> <div>Docketed Total: \$2,532,173.93</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,532,173.93</td></tr><tr><td></td><td></td><td></td><td>\$2,532,173.93</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,532,173.93				\$2,532,173.93	<div>Modified Total: \$1,892,151.03</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$35,454.74</td><td>\$1,856,696.29</td></tr><tr><td></td><td></td><td>\$35,454.74</td><td>\$1,856,696.29</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$35,454.74	\$1,856,696.29			\$35,454.74	\$1,856,696.29
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,532,173.93																							
			\$2,532,173.93																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$35,454.74	\$1,856,696.29																							
		\$35,454.74	\$1,856,696.29																							
	<div>Claim Holder Name and Address</div> <div>TPG CREDIT OPPORTUNITIES FUND LP C O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402</div> <div>Docketed Total: \$7,850,161.53</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$7,850,161.53</td></tr><tr><td></td><td></td><td></td><td>\$7,850,161.53</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$7,850,161.53				\$7,850,161.53	<div>Modified Total: \$5,865,983.81</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,865,983.81</td></tr><tr><td></td><td></td><td></td><td>\$5,865,983.81</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,865,983.81				\$5,865,983.81
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$7,850,161.53																							
			\$7,850,161.53																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,865,983.81																							
			\$5,865,983.81																							
Claim: 14134 Date Filed: 07/31/2006 Docketed Total: \$511,656.31 Filing Creditor Name and Address: SPCP GROUP LLC AS ASSIGNEE OF KEY PLASTICS LLC TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	<div>Claim Holder Name and Address</div> <div>SPCP GROUP LLC AS ASSIGNEE OF KEY PLASTICS LLC TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830</div> <div>Docketed Total: \$511,656.31</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$511,656.31</td></tr><tr><td></td><td></td><td></td><td>\$511,656.31</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$511,656.31				\$511,656.31	<div>Modified Total: \$165,042.14</div> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$4,011.27</td><td>\$161,030.87</td></tr><tr><td></td><td></td><td>\$4,011.27</td><td>\$161,030.87</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$4,011.27	\$161,030.87			\$4,011.27	\$161,030.87
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$511,656.31																							
			\$511,656.31																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$4,011.27	\$161,030.87																							
		\$4,011.27	\$161,030.87																							

\*See Exhibit F for a listing of debtor entities by case number.



**EXHIBIT E-7 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 14065 Date Filed: 07/31/2006 Docketed Total: \$267,735.70 Filing Creditor Name and Address: VECTOR CANTECH INC 150 W JEFFERSON STE 2500 DETROIT, MI 48226-4415	Claim Holder Name and Address  VECTOR CANTECH INC 150 W JEFFERSON STE 2500 DETROIT, MI 48226-4415  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$267,735.70</td></tr><tr><td></td><td></td><td></td><td>\$267,735.70</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$267,735.70				\$267,735.70	  <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44640			\$267,735.70											
			\$267,735.70											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS**

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED	
Claim: 12032 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: ARBOGAST MICHAEL A AND REBECCA C ARBOGAST LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204		Claim Holder Name and Address  ARBOGAST MICHAEL A AND REBECCA C ARBOGAST LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$30,000.00  \$30,000.00		Modified Total: \$5,000.00     <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$5,000.00  \$5,000.00	
Claim: 12034 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: BEUKE ROBERT L LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204		Claim Holder Name and Address  BEUKE ROBERT L LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$30,000.00  \$30,000.00		Modified Total: \$5,000.00     <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$5,000.00  \$5,000.00	
Claim: 12033 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: BEX RUSSELL AND BARBARA A LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204		Claim Holder Name and Address  BEX RUSSELL AND BARBARA A LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$30,000.00  \$30,000.00		Modified Total: \$5,000.00     <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$5,000.00  \$5,000.00	

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<p>Claim: 15756 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: BUEKE ROBERT L AND NORMA J LINDA GEORGE ESQ 156 E MARKET ST 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address  BUEKE ROBERT L AND NORMA J LINDA GEORGE ESQ 156 E MARKET ST 600 INDIANAPOLIS, IN 46204</p> <p>Case Number*      Secured      Priority      Unsecured 05-44640      _____      _____      \$30,000.00 \$30,000.00</p>	<p>Modified Total: \$5,000.00</p> <p>Case Number*      Secured      Priority      Unsecured 05-44640      _____      _____      \$5,000.00 \$5,000.00</p>
<p>Claim: 12035 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: BUIS JAMES AND JACQUELINE LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address  BUIS JAMES AND JACQUELINE LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <p>Case Number*      Secured      Priority      Unsecured 05-44640      _____      _____      \$30,000.00 \$30,000.00</p>	<p>Modified Total: \$5,000.00</p> <p>Case Number*      Secured      Priority      Unsecured 05-44640      _____      _____      \$5,000.00 \$5,000.00</p>
<p>Claim: 12036 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: CANTER RICHARD AND LOUANNA LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address  CANTER RICHARD AND LOUANNA LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204</p> <p>Case Number*      Secured      Priority      Unsecured 05-44640      _____      _____      \$30,000.00 \$30,000.00</p>	<p>Modified Total: \$5,000.00</p> <p>Case Number*      Secured      Priority      Unsecured 05-44640      _____      _____      \$5,000.00 \$5,000.00</p>

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 12037 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: CLONCS DONALD AND CAROLE L LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204	Claim Holder Name and Address  CLONCS DONALD AND CAROLE L LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$30,000.00</td></tr><tr><td></td><td></td><td></td><td>\$30,000.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$5,000.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,000.00</td></tr><tr><td></td><td></td><td></td><td>\$5,000.00</td></tr></table>			Modified Total:	\$5,000.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$30,000.00																											
			\$30,000.00																											
		Modified Total:	\$5,000.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$5,000.00																											
			\$5,000.00																											
Claim: 12038 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: DAVIS II ROBERT E PLAINTIFF V LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204	Claim Holder Name and Address  DAVIS II ROBERT E PLAINTIFF V LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$30,000.00</td></tr><tr><td></td><td></td><td></td><td>\$30,000.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$5,000.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,000.00</td></tr><tr><td></td><td></td><td></td><td>\$5,000.00</td></tr></table>			Modified Total:	\$5,000.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$30,000.00																											
			\$30,000.00																											
		Modified Total:	\$5,000.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$5,000.00																											
			\$5,000.00																											
Claim: 12039 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: ENNIS DONALD AND CAROL LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204	Claim Holder Name and Address  ENNIS DONALD AND CAROL LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$30,000.00</td></tr><tr><td></td><td></td><td></td><td>\$30,000.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$5,000.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,000.00</td></tr><tr><td></td><td></td><td></td><td>\$5,000.00</td></tr></table>			Modified Total:	\$5,000.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,000.00				\$5,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$30,000.00																											
			\$30,000.00																											
		Modified Total:	\$5,000.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$5,000.00																											
			\$5,000.00																											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS**

CLAIM TO BE MODIFIED		CLAIM AS DOCKETED		CLAIM AS MODIFIED	
Claim: 12040 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: HOYT ARTHUR AND VIVIAN LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204		Claim Holder Name and Address  HOYT ARTHUR AND VIVIAN LINDA GEORGE ESQ 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$30,000.00  \$30,000.00		Modified Total: \$5,000.00  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$5,000.00  \$5,000.00	
Claim: 12041 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: HUBBARD CLARENCE E LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204		Claim Holder Name and Address  HUBBARD CLARENCE E LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$30,000.00  \$30,000.00		Modified Total: \$5,000.00  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$5,000.00  \$5,000.00	
Claim: 12042 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: MERRITT JAMES AND BONNIE KATHLEEN A MUSGRAVE ESQ 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204		Claim Holder Name and Address  MERRITT JAMES AND BONNIE KATHLEEN A MUSGRAVE ESQ 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$30,000.00  \$30,000.00		Modified Total: \$5,000.00  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$5,000.00  \$5,000.00	

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS**

CLAIM TO BE MODIFIED					CLAIM AS DOCKETED					CLAIM AS MODIFIED				
Claim: 12043 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: MINNICK RALPH D LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204					Claim Holder Name and Address  MINNICK RALPH D LAUDIG GEORGE RUTHERFORD & SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$30,000.00  \$30,000.00					Modified Total: \$5,000.00     <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$5,000.00  \$5,000.00				
Claim: 12044 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: OBRIEN MICHAEL AND INGRID OBRIEN LINDA GEORGE 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204					Claim Holder Name and Address  OBRIEN MICHAEL AND INGRID OBRIEN LINDA GEORGE 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$30,000.00  \$30,000.00					Modified Total: \$5,000.00     <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$5,000.00  \$5,000.00				
Claim: 12045 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: PHELPS JOHN W AND DEBORAH J PHELPS L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204					Claim Holder Name and Address  PHELPS JOHN W AND DEBORAH J PHELPS L GEORGE W R SIPES 156 EAST MARKET ST STE 600 INDIANAPOLIS, IN 46204  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$30,000.00  \$30,000.00					Modified Total: \$5,000.00     <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$5,000.00  \$5,000.00				

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 12046 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: PHILLIPS ROBERT LINDA GEORGE ESQW RUSSELL SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204	Claim Holder Name and Address  PHILLIPS ROBERT LINDA GEORGE ESQW RUSSELL SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$30,000.00</td></tr><tr><td></td><td></td><td></td><td>\$30,000.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	   <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44640			\$30,000.00											
			\$30,000.00											

\*See Exhibit F for a listing of debtor entities by case number.

**EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 12049 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: SMITH JAMES O AND BETTY J L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204	Claim Holder Name and Address  SMITH JAMES O AND BETTY J L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$30,000.00</td></tr><tr><td></td><td></td><td></td><td>\$30,000.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	  <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44640			\$30,000.00											
			\$30,000.00											

\*See Exhibit F for a listing of debtor entities by case number.



**EXHIBIT E-8 - ADJOURNED CONSENSUALLY MODIFIED AND REDUCED CLAIMS**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 12052 Date Filed: 07/28/2006 Docketed Total: \$30,000.00 Filing Creditor Name and Address: WALDO RICHARD L AND GWENDOLYN A WALDO PLAINTIFFS V L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204	Claim Holder Name and Address  WALDO RICHARD L AND GWENDOLYN A WALDO PLAINTIFFS V L GEORGE W R SIPES 156 E MARKET ST STE 600 INDIANAPOLIS, IN 46204  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$30,000.00</td></tr><tr><td></td><td></td><td></td><td>\$30,000.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,000.00				\$30,000.00	  
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44640			\$30,000.00											
			\$30,000.00											

\*See Exhibit F for a listing of debtor entities by case number.

In re Delphi Corporation, et al.

Nineteenth Omnibus Objection

Case No. 05-44481 (RDD)

Exhibit F - Debtor Entity Reference

CASE NUMBER	DEBTOR ENTITY
05-44481	DELPHI CORPORATION
05-44482	ASEC MANUFACTURING GENERAL PARTNERSHIP
05-44507	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION
05-44567	DELPHI MECHATRONIC SYSTEMS, INC.
05-44610	DELCO ELECTRONICS OVERSEAS CORPORATION
05-44612	DELPHI DIESEL SYSTEMS CORP.
05-44624	DELPHI CONNECTION SYSTEMS
05-44640	DELPHI AUTOMOTIVE SYSTEMS LLC
05-44554	DELPHI TECHNOLOGIES, INC.
05-44539	SPECIALTY ELECTRONICS, INC.
05-44547	DELPHI ELECTRONICS (HOLDING) LLC
05-44626	PACKARD HUGHES INTERCONNECT COMPANY

# **EXHIBIT E**

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
Le Joint Francais	CA Sce Contentieux 17 Rue Andre Buille BP700 Chattellerault Cedex, 86107 France	1/10/06	1511	\$23,920.00	Insufficiently Documented Claims	Disallow and Expunge	
Riviera Finance Of Texas Inc	Assignee Hooked Up Trucking PO Box 100272 Pasadena, CA 91189-0272	5/5/06	4849	\$1,952.50	Insufficiently Documented Claims	Disallow and Expunge	

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
3ci Complete Compliance Corp	American 3ci 713 Oakdale Grand Prairie, TX 75050	5/1/06	3545	\$37.00	Books and Records Claims	Disallow and Expunge	
All The Way Inc	All The Way Inc PO Box 2675 Laredo, TX 78044-2675	11/3/05	307	\$475.00	Books and Records Claims	Disallow and Expunge	
Bowie Audio Visual Enterprises	290 Highpoint Dr Ridgeland, MS 39157	5/8/06	5323	\$169.64	Books and Records Claims	Disallow and Expunge	
E2v Technologies Inc	4 Westchester Plz Elmsford, NY 10523	4/28/06	3334	\$39,191.91	Books and Records Claims	Disallow and Expunge	
Empaque Y Celdas Del Golfo Eft	S A De C V 805 W Price Rd Ste A 1 Hld Per Richard Sandoval Brownsville, TX 78521	7/31/06	15596	\$160,741.71	Books and Records Claims	Disallow and Expunge	
Empaque Y Celdas Del Golfo Eft S A De C V	805 W Price Rd Ste A 1 Brownsville, TX 78521	7/31/06	15597	\$59,555.76	Books and Records Claims	Disallow and Expunge	
Harding University	Business Office Box 10770 Searcy, AR 72149	11/7/05	400	\$2,730.00	Books and Records Claims	Disallow and Expunge	
Jamestown Container Lockport I	85 Grand St Lockport, NY 14094-2299	7/31/06	14916	\$39,660.52	Books and Records Claims	Disallow and Expunge	
Jamestown Container Lockport I	85 Grand St Lockport, NY 14094-2299	7/31/06	14919	\$9,236.72	Books and Records Claims	Disallow and Expunge	

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
Jon C Cox	Leon R Russell Attorney Russell & Shiver 3102 Oak Lawn Ste 600 Dallas, TX 75219	11/7/05	374	\$1,000,000.00	Books and Records Claims	Disallow and Expunge	
Kuntzman R Inc	1805 W State St Alliance, OH 44601	7/17/06	9602	\$13,934.50	Books and Records Claims	Disallow and Expunge	
Lee University Business Office	PO Box 3450 Cleveland, OH 37320-3450	5/5/06	4879	\$1,500.00	Books and Records Claims	Disallow and Expunge	
Malone Susan	132 Newfield Dr Rochester, NY 14616	4/28/06	3036	\$450.00	Books and Records Claims	Disallow and Expunge	
Martin L Shannon Shaw	Ralph E Chapman PO Box 428 Clarksdale, MS 38614	1/6/06	1926	\$40,000,000.00	Books and Records Claims	Disallow and Expunge	
Matheson Tri Gas Inc	Matheson Tri Gas Inc 6225 N State Hwy 161 Ste 200 Irving, TX 75038	2/21/06	2060	\$580.57	Books and Records Claims	Disallow and Expunge	
Metro Detroit Cpa Review BLS Enterprises	Metro Detroit Cpa Review BLS Enterprises 34366 Lancashire Livonia, MI 48152	4/28/06	3374	\$1,100.00	Books and Records Claims	Disallow and Expunge	
Service Tech Tool & Equipment	Craig Heidenthal 90 West Easy St Unit 1 Simi Valley, CA 93065	2/21/06	2083	\$13,833.43	Books and Records Claims	Disallow and Expunge	
Star SU Star Cutter Company aka Star Cut Sales Gold Star Coating and Star SU LLC	Star Su Star Cutter Company 23461 Industrial Park Dr Farmington Hills, MI 48335	10/31/05	207	\$5,510.00	Books and Records Claims	Disallow and Expunge	
Star SU Star Cutter Company aka Star Cut Sales Gold Star Coating and Star SU LLC	Star Su Star Cutter Company 23461 Industrial Park Dr Farmington Hills, MI 48335	10/31/05	210	\$43,960.51	Books and Records Claims	Disallow and Expunge	
Star SU Star Cutter Company aka Star Cut Sales Gold Star Coating and Star SU LLC	Star Su Star Cutter Company 23461 Industrial Park Dr Farmington Hills, MI 48335	10/31/05	212	\$7,954.42	Books and Records Claims	Disallow and Expunge	

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
Star SU Star Cutter Company aka Star Cut Sales Gold Star Coating and Star SU LLC	Star Su Star Cutter Company 23461 Industrial Park Dr Farmington Hills, MI 48335	10/31/05	216	\$3.89	Books and Records Claims	Disallow and Expunge	
The Energy Management Group	dba The Lighting Company 1621 Browning Irvine, CA 92606	5/2/06	4520	\$878.97	Books and Records Claims	Disallow and Expunge	
The Worthington Steel Company	co Timothy J Doney 200 Old Wilson Bridge Rd Columbus, OH 43085	7/5/06	9041	\$400,782.24	Books and Records Claims	Disallow and Expunge	
UW Parkside	Cashiers Office PO Box 2000 Kenosha, WI 53141	11/22/05	787	\$912.75	Books and Records Claims	Disallow and Expunge	
Zumstein Inc Ef	Scac Zumq PO Box 700 524 N Water St Lewisburg, OH 45338-0700	5/17/06	6129	\$154.34	Books and Records Claims	Disallow and Expunge	

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
State of New Jersey	Division of Taxation Compliance Activity PO Box 245 Trenton, NJ 08695	1/11/06	1515	\$944,045.04	Books and Records Tax Claims	Disallow and Expunge	
State of New Jersey	Peter C Harvey Attorney General of New Jersey Richard J Hughes Complex PO Box 106 Trenton, NJ 08625-0106	1/11/06	1515	\$944,045.04	Books and Records Tax Claims	Disallow and Expunge	



1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
State of New Jersey	Division of Taxation Compliance Activity PO Box 245 Trenton, NJ 08695	1/9/07	16476	\$949,212.04	Untimely Books And Records Tax Claims	Disallow and Expunge	
State of New Jersey	Peter C Harvey Attorney General of New Jersey Richard J Hughes Complex PO Box 106 Trenton, NJ 08625-0106	1/9/07	16476	\$949,212.04	Untimely Books And Records Tax Claims	Disallow and Expunge	

1	2	3	4	5	6	7	8
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Treatment of Claim	Surviving Claim Number
Precision Southeast Inc	4900 Hwy 501 West Myrtle Beach, SC 29578-1405	5/29/07	16605	\$81,198.75	Untimely Claim	Disallow and Expunge	

## **EXHIBIT F**

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
333 West Wacker Drive, Suite 2100  
Chicago, Illinois 60606  
(312) 407-0700  
John Wm. Butler, Jr. (JB 4711)  
John K. Lyons (JL 4951)  
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Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:  
Toll Free: (800) 718-5305  
International: (248) 813-2698

Delphi Legal Information Website:  
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

NOTICE OF ENTRY OF ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR.  
P. 3007 DISALLOWING AND EXPUNGING CERTAIN (A) INSUFFICIENTLY  
DOCUMENTED CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND  
RECORDS, (C) UNTIMELY CLAIM, AND (D) CLAIMS SUBJECT TO MODIFICATION,  
TAX CLAIMS SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING  
RECLAMATION, AND CONSENSUALLY MODIFIED AND REDUCED CLAIMS  
IDENTIFIED IN NINETEENTH OMNIBUS CLAIMS OBJECTION

PLEASE TAKE NOTICE that on September 4, 2007, the United States Bankruptcy Court for the Southern District of New York entered an Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Nineteenth Omnibus Claims Objection Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Nineteenth Omnibus Claims Objection Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was a subject of the Nineteenth Omnibus Claims Objection Order, was listed on Exhibit \_\_ to the Nineteenth Omnibus Claims Objection Order, and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount <sup>1</sup>	Basis For Objection	Treatment Of Claim	Surviving Claim Number (if any)
③	④	⑤	⑥	⑦	⑧

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<sup>1</sup> Asserted Claim Amounts listed as \$0.00 generally reflect that the claim amount asserted is unliquidated.

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Nineteenth Omnibus Claims Objection Order by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-249-2691 or by accessing the Debtors' Legal Information Website at [www.delphidocket.com](http://www.delphidocket.com).

Dated: New York, New York  
September 14, 2007

BY ORDER OF THE COURT

John Wm. Butler, Jr. (JB 4711)  
John K. Lyons (JL 4951)  
Ron E. Meisler (RM 3026)  
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Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

# **EXHIBIT G**

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
3d Systems	c o Gene Fischer 26081 Ave Hall Valencia, CA 91355	7/31/06	14087	\$109,872.00	Claims Subject to Modification	05-44640	\$31,327.83	General Unsecured
Agape Plastics Inc Eft	O 11474 First Ave Nw Grand Rapids, MI 49544	5/1/06	3964	\$12,566.40	Claims Subject to Modification	05-44640	\$12,566.40	General Unsecured
Agilent Technologies Inc	Patrick Cahill 3750 Brookside Parkway Alpharetta, GA 30022	6/22/06	8395	\$639,529.99	Claims Subject to Modification	05-44640	\$411,538.67	General Unsecured
AIM Fabrication	Attn Nathalie Dubuc 9100 Henri Bourassa E Montreal, Quebec H1E 2S4 Canada	7/11/06	9376	\$20,135.31	Claims Subject to Modification	05-44640	\$10,894.50	General Unsecured
Air Liquide America LP	Attn Gwendolyn Young Smithheart 2700 Post Oak Blvd Houston, TX 77056	1/24/06	1651	\$1,381.12	Claims Subject to Modification	05-44482	\$1,324.42	General Unsecured
All American Semiconductor	10805 Holder St Ste 100 Cypress, CA 90630	5/30/06	6972	\$40,658.32	Claims Subject to Modification	05-44507	\$38,282.67	General Unsecured
Amphenol Precision Cable Mfg	PO Box 1448 Rockwall, TX 75087	7/27/06	11573	\$165,938.35	Claims Subject to Modification	05-44640	\$25,570.41	General Unsecured
Amroc Investments LLC	Attn David S Leinwand Esq 535 Madison Ave 15th Fl New York, NY 10022	5/24/06	6764	\$467,395.85	Claims Subject to Modification	05-44640	\$453,438.26	General Unsecured
Amroc Investments LLC	Attn David S Leinwand Esq 535 Madison Ave 15th Fl New York, NY 10022	7/27/06	11577	\$89,607.01	Claims Subject to Modification	05-44640	\$82,350.06	General Unsecured
Amroc Investments LLC	Attn David S Leinwand Esq 535 Madison Ave 15th Fl New York, NY 10022	7/31/06	15032	\$1,840,554.00	Claims Subject to Modification	05-44640	\$1,014,281.00	General Unsecured
Amroc Investments LLC	Attn David S Leinwand Esq 535 Madison Ave 15th Fl New York, NY 10022	8/22/06	16249	\$79,765.09	Claims Subject to Modification	05-44640	\$65,985.78	General Unsecured
Applied Industrial Technologie	Attn Beth Arvai One Applied Plaza Cleveland, OH 44115-5056	7/25/06	10638	\$262,877.22	Claims Subject to Modification	05-44640	\$210,171.57	General Unsecured



1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Applied Industrial Technologies & following subsidiaries App In Tech TX LP Applied Michigan and Applied Ind Tech Indiana	Beth Arvai One Applied Plz E 36th St & Eudlid Ave Cleveland, OH 44115-5056	7/25/06	10631	\$192,374.01	Claims Subject to Modification	05-44640	\$162,793.89	General Unsecured
Applied Industrial Technologies Dixie Inc	Beth Arvai One Applied Plz East 36th St & Euclid Ave Cleveland, OH 44115-5056	7/25/06	10632	\$3,094.33	Claims Subject to Modification	05-44640	\$2,631.20	General Unsecured
ASM Capital as Assignee for Everett Charles Technologies	ASM Capital 7600 Jericho Tpke Ste 302 Woodbury, NY 11797	3/1/06	2166	\$288,900.67	Claims Subject to Modification	05-44640	\$270,876.29	General Unsecured
ASM Capital as Assignee for Universal Instruments Corp	ASM Capital as Assignee for Universal Instruments Corp 7600 Jericho Tpke Ste 302 Woodbury, NJ 11797	3/1/06	2167	\$272,579.43	Claims Subject to Modification	05-44640	\$260,078.21	General Unsecured
ASM Capital II LP	ASM Capital II LP 7600 Jericho Turnpike Ste 302 Woodbury, NY 11797	4/27/06	2895	\$14,399.78	Claims Subject to Modification	05-44640	\$9,022.00	General Unsecured
Atkins & Pearce Inc	1 Braid Way Covington, KY 41017-9702	5/31/06	7203	\$10,695.33	Claims Subject to Modification	05-44640	\$2,280.91	General Unsecured
Atkins & Pearce Inc	1 Braid Way Covington, KY 41017-9702	5/31/06	7204	\$13,597.57	Claims Subject to Modification	05-44640	\$8,277.75	General Unsecured
Avery Denninson Vital	Avery Denninson Corporation IPO 17700 Foltz Ind Pkwy Strongsville, OH 44077	5/8/06	5233	\$1,425.00	Claims Subject to Modification	05-44640	\$1,425.00	General Unsecured
Baja Tape & Supply Inc	Baja Tape & Supply Inc 12773 Grand River Dr El Paso, TX 79928	2/17/06	2056	\$20,637.70	Claims Subject to Modification	05-44640	\$10,318.85	General Unsecured
Booth Inc	Booth Inc PO Box 487 Mio, MI 48647	10/28/05	145	\$48,243.00	Claims Subject to Modification	05-44640	\$45,786.00	General Unsecured
Bourns Inc	Attn Mary Rodgers 1200 Columbia Ave Riverside, CA 92507	5/23/06	6683	\$43,850.88	Claims Subject to Modification	05-44640	\$26,969.88	General Unsecured

Delphi Corporation

Nineteenth Omnibus Objection Order

Exhibit D-1 (Single) Service List

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
BP Products North America Inc	Fuels Business Unit Attn Tom W Strattan 28100 Torch Pkwy Ste 300 Warrenville, IL 60555	7/31/06	13882	\$4,164.75	Claims Subject to Modification	05-44640	\$4,164.75	General Unsecured
BP Products North America Inc	Kelley Drye & Warren LLP Attn James S Carr 101 Park Ave New York, NY 10178	7/31/06	13882	\$4,164.75	Claims Subject to Modification	05-44640	\$4,164.75	General Unsecured
Burnex Corp	703 W Algonquin Rd Algonquin, IL 60102	7/17/06	9808	\$49,258.57	Claims Subject to Modification	05-44640	\$21,206.64	General Unsecured
Callanan Industries Inc dba Manitou Concrete Company	Wiedman Vazzana Corcoran & Volta PC 5 S Fitzhugh St Rochester, NY 14614	1/23/06	1628	\$14,003.86	Claims Subject to Modification	05-44640	\$4,042.88	General Unsecured
Chevron Products Co	PO Box F Concord, CA 94524	7/17/06	9681	\$122,735.46	Claims Subject to Modification	05-44640	\$105,386.78	General Unsecured
Cingular Wireless	Banko PO Box 309 Portland, OR 97207-0309	5/8/06	5086	\$7,831.58	Claims Subject to Modification	05-44640	\$7,831.58	General Unsecured
CIT Communications Finance Corporation dba Avaya Financial Services fka AT&T Credit Corporation	CIT Communications Finance Corp Attn Bankruptcy Dept 1 CIT Dr Ste 4104A Livingston, NJ 07039	7/31/06	15602	\$48,145.89	Claims Subject to Modification	05-44640	\$48,145.89	General Unsecured
Compagnie Deutsch Orleans	Compagnie Deutsch Orleans 22 Rue Des Chaises 45142 St Jean De La Ruelle Cedex, BP 96 France	11/21/05	712	\$9,554.69	Claims Subject to Modification	05-44640	\$9,554.69	General Unsecured
Component Distributors Inc	PO Box 13017 Denver, CO 80201-3017	5/30/06	7044	\$10,860.00	Claims Subject to Modification	05-44640	\$7,240.00	General Unsecured
Consumers Energy Company	Attn Michael G Wilson P33263 One Energy Plaza Jackson, MI 49201	4/3/06	2530	\$2,956,707.11	Claims Subject to Modification	05-44640	\$42,993.95	General Unsecured
Crowley Liner Services Inc	attn Financial Services Dept PO Box 2110 Jacksonville, FL 32203-2110	12/19/05	1211	\$2,599.00	Claims Subject to Modification	05-44640	\$2,599.00	General Unsecured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
CS Business Systems Inc	1236 Main St Buffalo, NY 14209	7/25/06	10599	\$46,506.23	Claims Subject to Modification	05-44640	\$44,803.23	General Unsecured
Dayton Ice Machine Inc	4716 Payne Ave Dayton, OH 45414	12/19/05	1183	\$5,555.00	Claims Subject to Modification	05-44640	\$5,555.00	General Unsecured
Dekko Technologies Inc	c o Martin E Seifert Esq Haller & Colvin PC 444 E Main St Fort Wayne, IN 46802	7/21/06	10149	\$80,378.48	Claims Subject to Modification	05-44640	\$80,378.48	General Unsecured
Dewitt Ross & Stevens Sc	Atty Stephen A Ditullio 2 E Mifflin St Ste 600 Madison, WI 53703	5/8/06	5108	\$14,586.67	Claims Subject to Modification	05-44640	\$14,586.67	General Unsecured
Draka Automotive GmbH	Draka Automotive GmbH Dickestr 23 Wuppertal, D 42369 Germany	10/25/05	116	\$289,004.91	Claims Subject to Modification	05-44640	\$330,559.89	General Unsecured
Drake Manufacturing Services Inc	4371 N Leavitt Rd Warren, OH 44485	3/16/06	2319	\$2,448.00	Claims Subject to Modification	05-44640	\$2,448.00	General Unsecured
Draper Chevrolet Co	Draper Chevrolet Co 4200 Bay Rd PO Box 2139 Saginaw, MI 48603	12/19/05	1220	\$18,479.84	Claims Subject to Modification	05-44640	\$18,436.43	General Unsecured
DTE Energy (Detroit Edison & MichCon)	DTE Energy (Detroit Edison & MichCon) 3200 Hobson St Lower Level Detroit, MI 48201-2927	4/25/06	2761	\$221,546.49	Claims Subject to Modification	05-44640	\$216,969.48	General Unsecured
Edwards Medical Supply Inc Eft	PO Box 1639 Bolingbrook, IL 60440	5/1/06	3951	\$21,055.17	Claims Subject to Modification	05-44640	\$9,676.11	General Unsecured
EQ Heritage LLC	c o Scott A Wolfson Esq Honigman Miller Schwartz & Cohn LLP 2290 First National Building 660 Woodward Ave Detroit, MI 48226	7/31/06	15032	\$1,840,554.00	Claims Subject to Modification	05-44640	\$0.00	General Unsecured
Export Development Canada EDC	EDC 151 O Connor St 18th FLR Ottawa, ON KIA IK3 Canada	1/17/06	1543	\$204,771.15	Claims Subject to Modification	05-44640	\$187,324.48	General Unsecured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Fair Harbor Capital LLC	875 Ave of the Americas Ste 2305 New York, NY 10001	4/27/06	2901	\$16,138.00	Claims Subject to Modification	05-44640	\$15,018.00	General Unsecured
Fanuc Robotics America Inc	Attn Legal M Vallieres 3900 W Hamlin Rd Rochester Hills, MI 48309-3253	7/28/06	12232	\$31,230.88	Claims Subject to Modification	05-44640	\$31,230.88	General Unsecured
Goldman Sachs Credit Partners LP	c o Goldman Sachs & Co Attn Pedro Ramirez 30 Hudson 17th Fl Jersey City, NJ 07302	7/31/06	14027	\$513,080.99	Claims Subject to Modification	05-44640	\$501,065.06	General Unsecured
Goldsmith Tr and Son Inc	Cust Service Ann Marie Stengel 16 Peuquet Pky Tonawanda, NY 14150-2413	6/5/06	7476	\$17,775.69	Claims Subject to Modification	05-44640	\$17,538.35	General Unsecured
Great Lakes Power Lift Inc	7455 Tyler Blvd Mentor, OH 44060	5/1/06	4294	\$1,415.04	Claims Subject to Modification	05-44640	\$1,415.04	General Unsecured
Hain Capital Holdings LLC	Attn Ganna Liberchuk 301 Rte 17 6th Fl Rutherford, NJ 07070	4/5/06	2563	\$92,338.09	Claims Subject to Modification	05-44640	\$84,558.77	General Unsecured
Hain Capital Investors LLC	Attn Ganna Liberchuk 301 Route 17 6th Fl Rutherford, NJ 07070	7/31/06	15220	\$321,256.00	Claims Subject to Modification	05-44640	\$201,945.43	General Unsecured
Hobart Sales and Service	Dan 181 Industrial Pkwy Mansfield, OH 44903	5/1/06	3780	\$576.26	Claims Subject to Modification	05-44640	\$576.26	General Unsecured
Hydro Ellay Enfield Limited England	Fred Williams Finance Director Joseph Noble Rd Lillyhall Industrial Est Workington, Cumbria CA14 4JX United Kingdom	7/31/06	15341	\$15,304.24	Claims Subject to Modification	05-44640	\$6,196.24	General Unsecured
ICS Customs Service Inc	1099 Morse Ave Elk Grove Village, IL 60007	3/7/06	2203	\$4,196.78	Claims Subject to Modification	05-44640	\$3,890.01	General Unsecured
Integrated Silicon Solution Ef Inc	2231 Lawson Ln Santa Clara, CA 95054	7/24/06	10279	\$1,456,361.79	Claims Subject to Modification	05-44640	\$1,398,447.10	General Unsecured

Delphi Corporation

Nineteenth Omnibus Objection Order

Exhibit D-1 (Single) Service List

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Jada Precision Plastics Co Eft Inc	1667 Emerson St Rochester, NY 14606	5/9/06	5404	\$429,262.62	Claims Subject to Modification	05-44640	\$420,062.84	General Unsecured
Jamestown Container Corp	Specialty Products Div 2345 Walden Ave Buffalo, NY 14225	7/31/06	14915	\$468,786.87	Claims Subject to Modification	05-44640	\$407,193.80	General Unsecured
Kenmode Tool & Engr Inc Eft	820 W Algonquin Rd Algonquin, IL 60102	8/9/06	15982	\$181,540.86	Claims Subject to Modification	05-44640	\$161,180.85	General Unsecured
KT Trust	KT Trust One University Plz Ste 312 Hackensack, NJ 07601	10/28/05	182	\$21,460.00	Claims Subject to Modification	05-44640	\$21,460.00	General Unsecured
Le Joint Francais	CA Sce Contentieux 17 Rue Andre Buille BP700 Chattellerault Cedex, 86107 France	12/16/05	1178	\$116,317.23	Claims Subject to Modification	05-44640	\$58,805.98	General Unsecured
Le Joint Francais	CA Sce Contentieux 17 Rue Andre Buille BP700 Chattellerault Cedex, 86107 France	12/16/05	1179	\$57,976.00	Claims Subject to Modification	05-44640	\$40,176.00	General Unsecured
Liquidity Solutions Inc	Dbu Revenue Management One University Plaza Ste 312 Hackensack, NJ 07601	6/6/06	7563	\$47,094.44	Claims Subject to Modification	05-44640	\$46,524.44	General Unsecured
Longacre Master Fund Ltd	Vladimir Jelisavcic 810 Seventh Ave 22nd Fl New York, NY 10019	7/28/06	12396	\$148,325.65	Claims Subject to Modification	05-44640	\$143,989.26	General Unsecured
Longacre Master Fund Ltd	Vladimir Jelisavcic 810 Seventh Ave 22nd Fl New York, NY 10019	7/25/06	13459	\$370,568.92	Claims Subject to Modification	05-44640	\$361,682.12	General Unsecured
Longacre Master Fund Ltd	Vladimir Jelisavcic 810 Seventh Ave 22nd Fl New York, NY 10019	10/20/06	16376	\$590,769.00	Claims Subject to Modification	05-44640	\$574,127.00	General Unsecured
M & S Spring Co Inc	M & S Spring Co Inc 34137 Doreka Dr Fraser, MI 48026	11/17/05	635	\$3,100.00	Claims Subject to Modification	05-44640	\$3,100.00	General Unsecured
Madison Investment Trust Series 38	Madison Investment Trust Series 38 6310 Lamar Ave Ste 120 Overland Park, KS 66202	4/26/06	2779	\$67,031.00	Claims Subject to Modification	05-44567	\$64,031.00	General Unsecured

Delphi Corporation

Nineteenth Omnibus Objection Order

Exhibit D-1 (Single) Service List

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Madison Niche Opportunities Fund LLC	6143 S Willow Dr Ste 200 Greenwood Village, CO 80111	5/1/06	3641	\$3,140.80	Claims Subject to Modification	05-44640	\$2,675.25	General Unsecured
Magid Glove & Safety Mfg Co Llc	2060 N Kolmar Ave Chicago, IL 60639	5/22/06	6450	\$130,697.79	Claims Subject to Modification	05-44640	\$130,697.79	General Unsecured
Matheson Trigas Inc	Matheson Trigas Inc 6225 N State Hwy 161 Ste 200 Irving, TX 75038	11/29/05	936	\$768.52	Claims Subject to Modification	05-44640	\$133.26	General Unsecured
Means Industries Inc	c o Michael Yetnikoff Schiff Hardin LLP 6600 Sears Tower Chicago, IL 60606	7/17/06	9652	\$1,243,150.59	Claims Subject to Modification	05-44640	\$681,145.20	General Unsecured
Mittal Steel USA Inc fka Ispat Inland Steel	Frank Fallucca Credit Manager 1 S Dearborn Chicago, IL 60603	7/20/06	10008	\$714,233.39	Claims Subject to Modification	05-44640	\$238,077.39	General Unsecured
Mosier Automation Inc	Bleecker Brodey & Andrews 9247 N Meridian St Ste 200 Indianapolis, IN 46260	1/11/06	1512	\$8,859.49	Claims Subject to Modification	05-44640	\$3,861.29	General Unsecured
Msj Trucking Inc	1118 Hwy 84 East Opp, AL 36467	5/1/06	4303	\$2,679.95	Claims Subject to Modification	05-44640	\$2,679.95	General Unsecured
Peerless Steel Company Inc	2450 Austin Ave Troy, MI 48083-2030	5/1/06	3997	\$29,291.56	Claims Subject to Modification	05-44640	\$25,472.23	General Unsecured
Peterson Tool Co	739 Fessler's Ln Nashville, TN 37210	7/27/06	11446	\$39,944.00	Claims Subject to Modification	05-44640	\$13,301.00	General Unsecured
Precision Harness Inc Eft	340 Transfer Dr Ste A Indianapolis, IN 46214	5/15/07	16602	\$16,679.09	Claims Subject to Modification	05-44640	\$16,283.76	General Unsecured
Premacare	Terje Heiseldal Venture Dept Odden 1 Mailbox 115 Grimstad, 4891 Norway	7/19/06	9957	\$43,229.50	Claims Subject to Modification	05-44507	\$18,456.85	General Unsecured
Quanex Corp	Attn S J Prociw Macsteel One Jackson Sq Ste 500 Jackson, MI 49201	7/25/06	10624	\$511,659.39	Claims Subject to Modification	05-44640	\$127,914.39	General Unsecured

Delphi Corporation

Nineteenth Omnibus Objection Order

Exhibit D-1 (Single) Service List

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Raithel & Co Gmbh	Raithel & Co Gmbh GOETHESTRASSE 6 WEISSENSTADT, 95163 Germany	11/23/05	833	\$9,352.72	Claims Subject to Modification	05-44640	\$5,288.78	General Unsecured
Rb & W Corporation Eft	5190 Bradco Blvd Mississauga, ON L4W 1G7 Canada	7/21/06	10194	\$15,361.12	Claims Subject to Modification	05-44640	\$13,051.04	General Unsecured
Riverside Claims LLC as assignee for Lowry Holding Company Inc dba Lowry Computer Products	Riverside Claims LLC PO Box 626 Planetarium Station New York, NY 10024	3/10/06	2243	\$50,107.99	Claims Subject to Modification	05-44640	\$45,943.30	General Unsecured
Riverside Claims LLC as Assignee for MPS Group	Riverside Claims LLC PO Box 626 Planetarium Station New York, NY 10024	6/30/06	8862	\$724,499.86	Claims Subject to Modification	05-44640	\$716,457.80	General Unsecured
Saegertown Manufacturing Corp	Attn Sharon M Dunn Saegerton Mfg Corp One Crawford St PO Box 828 Saegertown, PA 16433	7/27/06	15030	\$31,425.99	Claims Subject to Modification	05-44640	\$31,425.99	General Unsecured
Saegertown Manufacturing Corporation	Attn Sharon M Dunn One Crawford St PO Box 828 Saegertown, PA 16433	7/27/06	11263	\$8,031.02	Claims Subject to Modification	05-44640	\$8,031.02	General Unsecured
Sealed Air Corporation	William Sanchez 19440 Arenth Ave City Of Industry, CA 91748	4/28/06	3293	\$33,851.52	Claims Subject to Modification	05-44640	\$8,727.25	General Unsecured
Tapeswitch Corp Of America	100 Schmitt Blvd Farmingdale, NY 11735	5/31/06	7180	\$1,458.32	Claims Subject to Modification	05-44640	\$1,458.32	General Unsecured
The Furukawa Electric Co Ltd	co Penn Ayers Butler Esq Squire Sanders & Dempsey LLP 600 Hansen Wy Palo Alto, CA 94304-1043	2/26/07	16555	\$48,067.68	Claims Subject to Modification	05-44640	\$32,356.14	General Unsecured
Thermallex Inc	2758 Gunter Pk Dr W Montgomery, AL 36109	5/22/06	6613	\$40,360.73	Claims Subject to Modification	05-44640	\$31,118.59	General Unsecured
United Electronics Corp	5321 N Pearl St Rosemont, IL 60018	2/1/06	1744	\$70,521.92	Claims Subject to Modification	05-44567	\$64,403.80	General Unsecured

Delphi Corporation

Nineteenth Omnibus Objection Order

Exhibit D-1 (Single) Service List

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Universal Metal Products Inc	29980 Lakeland Blvd PO Box 130 Wickliffe, OH 44092-0130	12/9/05	1098	\$54,912.75	Claims Subject to Modification	05-44640	\$47,481.64	General Unsecured
Universal Metal Products Inc	29980 Lakeland Blvd PO Box 130 Wickliffe, OH 44092-0130	2/21/06	2069	\$14,704.15	Claims Subject to Modification	05-44640	\$14,704.15	General Unsecured
Whiteside Communication Management	Attn Lisa Whiteside 1938 Burdette Ferndale, MI 48220	2/3/06	1760	\$1,215.00	Claims Subject to Modification	05-44640	\$1,215.00	General Unsecured
Willow Hill Industries Llc	37611 Euclid Ave Willoughby, OH 44094	6/8/06	7652	\$61,254.66	Claims Subject to Modification	05-44640	\$49,792.47	General Unsecured
Wix Filtration Products Europe Ltd FKA Dana Spicer Europe Ltd	Wix Filtration Products Europe Ltd C O Affinia Group Inc Attn C Mendeljian 1101 Technology Dr 100 Ann Arbor, MI 48108	7/14/06	9528	\$33,270.43	Claims Subject to Modification	05-44640	\$30,470.47	General Unsecured
Xpedx	Mac 4510 Reading Rd PO Box 29460 Cincinnati, OH 45229-0460	7/5/06	9043	\$11,002.13	Claims Subject to Modification	05-44640	\$9,291.53	General Unsecured
Xpedx a Div of Intl Paper	Attn Ray H Whitmore 1059 W Ridge Rd Rochester, NY 14615	5/1/06	4293	\$98,455.53	Claims Subject to Modification	05-44640	\$98,455.53	General Unsecured



1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Bartholomew County In	Bartholomew County Treasurer PO Box 1986 Columbus, IN 47202	5/30/06	7106	\$151.44	Tax Claims Subject to Modification	05-44640	\$131.48	Priority
Brownsville ISD	Diane W Sanders Linebarger Goggan Blair & Sampson LLP 1949 South IH 35 PO Box 17428 Austin, TX 78760-7428	12/27/05	1282	\$3,675.75	Tax Claims Subject to Modification	05-44640	\$2,819.75	Secured
Brownsville ISD	Brownsville ISD PO Box 4050 Brownsville, TX 78523-4050	12/27/05	1282	\$3,675.75	Tax Claims Subject to Modification	05-44640	\$2,819.75	Secured
Carrollton Farmers Branch Independent School District	c o Andrea Sheehan Law Offices of Robert E Luna PC 4411 N Central Expressway Dallas, TX 75205	2/14/06	2003	\$8,872.60	Tax Claims Subject to Modification	05-44640	\$6,806.38	Secured
Carrollton Farmers Branch Independent School District	c o Andrea Sheehan Law Offices of Robert E Luna PC 4411 N Central Expressway Dallas, TX 75205	2/14/06	2005	\$356.05	Tax Claims Subject to Modification	05-44640	\$273.13	Secured
Collin County Tax	Gay McCall Isaacks et al 777 E 15th St Plano, TX 75074	11/14/05	511	\$1,018.83	Tax Claims Subject to Modification	05-44640	\$781.57	Secured
Collin County Tax	Collin County Tax Payment Address PO Box 8006 McKinney, TX 75070	11/14/05	511	\$1,018.83	Tax Claims Subject to Modification	05-44640	\$781.57	Secured
County of Comal	Michael Reed McCreary Veselka Bragg & Allen PC 5929 Balcones Dr Ste 200 PO Box 26990 Austin, TX 78755	3/13/06	2269	\$264.13	Tax Claims Subject to Modification	05-44640	\$202.62	Secured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
County of Denton City of Sanger	Michael Reed McCreary Veselka Bragg & Allen PC 5929 Balcones Dr Ste 200 PO Box 26990 Austin, TX 78755	3/13/06	2270	\$335.36	Tax Claims Subject to Modification	05-44640	\$224.04	Secured
County of Hays	Michael Reed McCreary Veselka Bragg & Allen PC 5929 Balcones Dr Ste 200 PO Box 26990 Austin, TX 78755	3/13/06	2271	\$223.15	Tax Claims Subject to Modification	05-44640	\$171.18	Secured
Dubois County In	Dubois County Treasurer 1 Courthouse Sq Jasper, IN 47546	5/1/06	3619	\$361.26	Tax Claims Subject to Modification	05-44640	\$277.14	Secured
Franklin County Ohio Treasurer	373 S High St 17th Fl Columbus, OH 43215	8/3/06	15808	\$300,836.22	Tax Claims Subject to Modification	05-44640	\$260,464.26	Secured
Henry County Treasurer	101 S Main St New Castle, IN 47362	3/15/06	2297	\$40,151.05	Tax Claims Subject to Modification	05-44640	\$27,460.26	Secured
Montgomery County Treasurer	451 W Third St Dayton, OH 45422-0476	6/26/06	8544	\$132,479.24	Tax Claims Subject to Modification	05-44640	\$32,423.82	Secured
Nacogdoches County Cad	Clardy Law Offices 220 W Hospital St Nacogdoches, TX 75963-1668	5/1/06	3784	\$262.76	Tax Claims Subject to Modification	05-44640	\$232.12	Secured
United Independent School District	c o Ornelas Castillo & Ornelas PLLC 401 East Hillside Rd 2nd Floor Laredo, TX 78041	6/12/06	7846	\$30,158.42	Tax Claims Subject to Modification	05-44640	\$26,688.87	Secured
Wabash County In	Wabash County Treasurer Courthouse 1 W Hill St Ste 4b Wabash, IN 46992	5/1/06	4171	\$22.08	Tax Claims Subject to Modification	05-44640	\$16.94	Secured

1	2	3	4	5	6	7	8	9
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature
Wichita County	Harold Lerew Perdue Brandon Fielder Collins & Mott LLP PO Box 8188 Wichita Falls, TX 76307	2/21/06	2077	\$18,530.81	Tax Claims Subject to Modification	05-44640	\$17,318.51	Secured

# **EXHIBIT H**

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John K. Lyons (JL 4951)  
Ron E. Meisler (RM 3026)

- and -

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Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:  
Toll Free: (800) 718-5305  
International: (248) 813-2698

Delphi Legal Information Website:  
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

NOTICE OF ENTRY OF ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR.  
P. 3007 DISALLOWING AND EXPUNGING CERTAIN (A) INSUFFICIENTLY  
DOCUMENTED CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND  
RECORDS, (C) UNTIMELY CLAIM, AND (D) CLAIMS SUBJECT TO MODIFICATION,  
TAX CLAIMS SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING  
RECLAMATION, AND CONSENSUALLY MODIFIED AND REDUCED CLAIMS  
IDENTIFIED IN NINETEENTH OMNIBUS CLAIMS OBJECTION

PLEASE TAKE NOTICE that on September 4, 2007, the United States Bankruptcy Court for the Southern District of New York entered an Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Nineteenth Omnibus Claims Objection Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Nineteenth Omnibus Claims Objection Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was a subject of the Nineteenth Omnibus Claims Objection Order, was listed on Exhibit \_\_ to the Nineteenth Omnibus Claims Objection Order, and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount <sup>1</sup>	Basis For Objection	Treatment Of Claim		
				Modified Debtor	Modified Amount	Modified Nature
<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>9</b>

<sup>1</sup> Asserted Claim Amounts listed as \$0.00 reflect that the claim amount asserted is unliquidated or is denominated in a foreign currency.

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Nineteenth Omnibus Claims Objection Order by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-249-2691 or by accessing the Debtors' Legal Information Website at [www.delphidocket.com](http://www.delphidocket.com).

Dated: New York, New York  
September 14, 2007

BY ORDER OF THE COURT

John Wm. Butler, Jr. (JB 4711)  
John K. Lyons (JL 4951)  
Ron E. Meisler (RM 3026)  
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- and -

Kayalyn A. Marafioti (KM 9632)  
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Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

# **EXHIBIT I**



Delphi Corporation

Nineteenth Omnibus Objection Order

Exhibit D-2 (Multiple) Service List

1	2	3	4	5	6	7	8	9	10	11	12		
Name		Address		Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature	Modified Debtor2	Modified Amount2	Modified Nature2
Spartanburg Co Tax Collector	Glenda Qwright Drawer 3060 Spartanburg, SC 29304	6/29/06	8768	\$62,517.67	Tax Claims Subject to Modification	05-44539	\$47,374.63	Secured	05-44640	\$5,542.40	Secured		

Delphi Corporation  
Nineteenth Omnibus Objection Order  
Exhibit D-3 (Single) Service List

1	2	3	4	5	6	7	8	9	10	11	12
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature	Modified Debtor2	Modified Amount2	Modified Nature2
Americhem Inc	225 Broadway E Cuyahoga Falls, OH 44221	4/14/06	2654	\$96,201.43	Modified Claims Asserting Reclamation	05-44640	\$6,797.43	Priority	05-44640	\$50,893.49	General Unsecured
Amroc Investments LLC	Attn David S Leinwand Esq 535 Madison Ave 15th Fl New York, NY 10022	7/21/06	10207	\$208,704.95	Modified Claims Asserting Reclamation	05-44567	\$22,402.52	Priority	05-44567	\$186,097.43	General Unsecured
Hain Capital Holdings LLC	Attn Ganna Liberchuk 301 Rte 17 6th Fl Rutherford, NJ 07070	7/24/06	10396	\$126,239.42	Modified Claims Asserting Reclamation	05-44640	\$27,955.00	Priority	05-44640	\$97,443.20	General Unsecured
Itw Filtration Products	Michelle Szafoni 18531 Spring Creek Dr Tinley Pk, IL 60477	7/24/06	10421	\$53,587.08	Modified Claims Asserting Reclamation	05-44640	\$2,190.61	Priority	05-44640	\$40,296.17	General Unsecured
Lake Erie Products Inc	Scott N Opincar Esq McDonald Hopkins Co LPA 600 Superior Ave E Ste 2100 Cleveland, OH 44114	7/31/06	13454	\$225,224.02	Modified Claims Asserting Reclamation	05-44640	\$14,082.57	Priority	05-44640	\$19,783.67	General Unsecured
Latigo Master Fund Ltd	Attn Paul Malek 590 Madison Ave 9th Fl New York, NY 10022	7/31/06	14296	\$62,288.96	Modified Claims Asserting Reclamation	05-44640	\$13,170.09	Priority	05-44640	\$49,118.87	General Unsecured
Longacre Master Fund Ltd	Vladimir Jelisavcic 810 Seventh Ave 22nd Fl New York, NY 10019	7/28/06	12346	\$215,079.82	Modified Claims Asserting Reclamation	05-44640	\$13,807.69	Priority	05-44640	\$179,538.87	General Unsecured
Madison Investment Trust Series 38	Madison Investment Trust Series 38 6310 Lamar Ave Ste 120 Overland Park, KS 66202	6/12/06	7816	\$351,868.14	Modified Claims Asserting Reclamation	05-44640	\$25,163.47	Priority	05-44640	\$35,138.35	General Unsecured
Plymouth Rubber Company Inc	Atten Victor Bass Esq Burns & Levinson LLP 125 Summer St Boston, MA 021101624	7/28/06	12359	\$631,500.50	Modified Claims Asserting Reclamation	05-44640	\$4,290.58	Priority	05-44640	\$379,995.75	General Unsecured
Redrock Capital Partners LLC	Redrock Capital Partners LLC 475 17th St Ste 544 Denver, CO 80202	2/21/06	2065	\$126,918.43	Modified Claims Asserting Reclamation	05-44640	\$6,207.62	Priority	05-44640	\$119,097.74	General Unsecured
Sherwin Williams Company	Sherwin Williams Company 101 Prospect Ave NW 625 Republic Bldg Cleveland, OH 44115	1/9/06	1470	\$37,398.75	Modified Claims Asserting Reclamation	05-44640	\$5,146.69	Priority	05-44640	\$32,034.36	General Unsecured

## **EXHIBIT J**

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
333 West Wacker Drive, Suite 2100  
Chicago, Illinois 60606  
(312) 407-0700  
John Wm. Butler, Jr. (JB 4711)  
John K. Lyons (JL 4951)  
Ron E. Meisler (RM 3026)

- and -

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Kayalyn A. Marafioti (KM 9632)  
Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

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Toll Free: (800) 718-5305  
International: (248) 813-2698

Delphi Legal Information Website:  
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

NOTICE OF ENTRY OF ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR.  
P. 3007 DISALLOWING AND EXPUNGING CERTAIN (A) INSUFFICIENTLY  
DOCUMENTED CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND  
RECORDS, (C) UNTIMELY CLAIM, AND (D) CLAIMS SUBJECT TO MODIFICATION,  
TAX CLAIMS SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING  
RECLAMATION, AND CONSENSUALLY MODIFIED AND REDUCED CLAIMS  
IDENTIFIED IN NINETEENTH OMNIBUS CLAIMS OBJECTION

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PLEASE TAKE FURTHER NOTICE THAT a copy of the Nineteenth Omnibus Claims Objection Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was a subject of the Nineteenth Omnibus Claims Objection Order, was listed on Exhibit \_\_ to the Nineteenth Omnibus Claims Objection Order, and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount <sup>1</sup>	Basis For Objection	Treatment Of Claim		
				Modified Debtor	Modified Amount	Modified Nature
3	4	5	6	7	8	9
				10	11	12

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Nineteenth Omnibus Claims Objection Order by requesting a copy from the claims and

<sup>1</sup> Asserted Claim Amounts listed as \$0.00 reflect that the claim amount asserted is unliquidated or is denominated in a foreign currency.

noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at  
1-888-249-2691 or by accessing the Debtors' Legal Information Website at  
[www.delphidocket.com](http://www.delphidocket.com).

Dated: New York, New York  
September 14, 2007

BY ORDER OF THE COURT

John Wm. Butler, Jr. (JB 4711)  
John K. Lyons (JL 4951)  
Ron E. Meisler (RM 3026)  
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Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

# **EXHIBIT K**

Delphi Corporation  
Nineteenth Omnibus Objection Order  
Exhibit D-3 (Multiple) Service List

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature	Modified Debtor2	Modified Amount2	Modified Nature2	Modified Debtor3	Modified Amount3	Modified Nature3
Emhart Technologies Llc	49201 Gratiot Ave Chesterfield, MI 48051	5/23/06	6670	\$293,357.43	Modified Claims Asserting Reclamation	05-44640	\$27,128.77	Priority	05-44640	\$150,416.31	General Unsecured	05-44567	\$10,800.00	General Unsecured
Rohm Electronics USA LLC	Morton R Branzburg Esq Klehr Harrison Harvey Branzburg 260 S Broad St Philadelphia, PA 19102-5003	4/3/06	2482	\$1,495,516.58	Modified Claims Asserting Reclamation	05-44640	\$107,101.70	Priority	05-44640	\$1,282,960.82	General Unsecured	05-44567	\$25,781.57	General Unsecured
SPCP Group LLC	Attn Brian Jarman 2 Greenwich Plz 1st Fl Greenwich, CT 06830	3/9/06	2229	\$360,413.11	Modified Claims Asserting Reclamation	05-44640	\$5,052.44	Priority	05-44640	\$329,423.01	General Unsecured	05-44567	\$11,497.88	General Unsecured
Stanley Electric Sales of America Inc	c o Mark T Flewelling Esq Afrcr LLP 199 S Los Robles Ave Ste 600 Pasadena, CA 91101	7/28/06	12258	\$1,040,216.50	Modified Claims Asserting Reclamation	05-44640	\$102,426.47	Priority	05-44640	\$922,260.54	General Unsecured	05-44567	\$6,457.00	General Unsecured



# **EXHIBIT L**

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Ron E. Meisler (RM 3026)

- and -

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Attorneys for Delphi Corporation, et al.,  
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<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

NOTICE OF ENTRY OF ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR.  
P. 3007 DISALLOWING AND EXPUNGING CERTAIN (A) INSUFFICIENTLY  
DOCUMENTED CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND  
RECORDS, (C) UNTIMELY CLAIM, AND (D) CLAIMS SUBJECT TO MODIFICATION,  
TAX CLAIMS SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING  
RECLAMATION, AND CONSENSUALLY MODIFIED AND REDUCED CLAIMS  
IDENTIFIED IN NINETEENTH OMNIBUS CLAIMS OBJECTION

PLEASE TAKE NOTICE that on September 4, 2007, the United States Bankruptcy Court for the Southern District of New York entered an Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, And Consensually Modified And Reduced Claims Identified In Nineteenth Omnibus Claims Objection (the "Nineteenth Omnibus Claims Objection Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Nineteenth Omnibus Claims Objection Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was a subject of the Nineteenth Omnibus Claims Objection Order, was listed on Exhibit \_\_ to the Nineteenth Omnibus Claims Objection Order, and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount <sup>1</sup>	Basis For Objection	Treatment Of Claim		
				Modified Debtor	Modified Amount	Modified Nature
③	④	⑤	⑥	⑦	⑧	⑨
				⑩	⑪	⑫
				⑬	⑭	⑮

<sup>1</sup> Asserted Claim Amounts listed as \$0.00 reflect that the claim amount asserted is unliquidated or is denominated in a foreign currency.

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Nineteenth Omnibus Claims Objection Order by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-249-2691 or by accessing the Debtors' Legal Information Website at [www.delphidocket.com](http://www.delphidocket.com).

Dated: New York, New York  
September 14, 2007

BY ORDER OF THE COURT

John Wm. Butler, Jr. (JB 4711)  
John K. Lyons (JL 4951)  
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Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

# **EXHIBIT M**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
Name	Address	Date Filed	Claim Number	Asserted Claim Amount	Basis for Objection	Modified Debtor	Modified Amount	Modified Nature	Modified Debtor2	Modified Amount2	Modified Nature2	Modified Debtor3	Modified Amount3	Modified Nature3	Modified Debtor4	Modified Amount4	Modified Nature4
Air Liquide Industrial US LP	Attn Gwendolyn Young Smithheart 2700 Post Oak Blvd Houston, TX 77056	4/11/06	2609	\$27,316.10	Claims Subject to Modification	05-44482	\$21,211.22	General Unsecured	05-44640	\$1,160.00	General Unsecured						
Amroc Investments LLC	Attn David S Leinwand Esq 535 Madison Ave 15th Fl New York, NY 10022	7/27/06	11576	\$155,624.26	Claims Subject to Modification	05-44612	\$2,606.88	General Unsecured	05-44640	\$122,028.20	General Unsecured						
IBM Corporation	B H Shideler Two Lincoln Ctr Oakbrook Terrace, IL 60181	11/18/05	680	\$514,319.83	Claims Subject to Modification	05-44640	\$22,777.05	General Unsecured	05-44624	\$90.61	General Unsecured	05-44567	\$15,863.77	General Unsecured	05-44612	\$399,988.40	General Unsecured
Matsuo Electronics Of America	2134 Main St Ste 100 Huntington Beach, CA 92648	5/8/06	5306	\$53,842.15	Claims Subject to Modification	05-44610	\$9,416.25	General Unsecured	05-44640	\$35,158.60	General Unsecured						
Packaging Engineering LLC	Packaging Engineering LLC 2620 Centennial Rd Suites Toledo, OH 43613	12/13/05	1134	\$73,142.59	Claims Subject to Modification	05-44482	\$5,946.60	General Unsecured	05-44640	\$52,818.49	General Unsecured						
Paul Hastings Janofsky and Walker LLP	Katherine A Traxler 515 S Flower St 25th Fl Los Angeles, CA 90071	5/31/06	7229	\$58,733.72	Claims Subject to Modification	05-44554	\$6,170.81	General Unsecured	05-44567	\$814.06	General Unsecured	05-44640	\$50,283.05	General Unsecured	05-44624	\$690.00	General Unsecured
Sierra Liquidity Fund LLC Assignee Engel Machinery Inc Assignor	Sierra Liquidity Fund LLC 2699 White Rd Ste 255 Irvine, CA 92614	7/31/06	14688	\$11,218.89	Claims Subject to Modification	05-44624	\$892.50	General Unsecured	05-44640	\$9,595.64	General Unsecured						
Supply Solution Inc Its Successor Tradebeam Inc	Attn General Counsel Tradebeam Inc Two Waters Park Dr Ste 200 San Mateo, CA 94403	5/15/06	5856	\$226,825.26	Claims Subject to Modification	05-44567	\$4,399.26	General Unsecured	05-44640	\$222,426.00	General Unsecured						
Twin Corporation	Dennis M Haley P14538 Winegarden Haley Lindholm & Robertson PLC G 9460 S Saginaw St Ste A Grand Blanc, MI 48439	6/26/06	8523	\$56,537.23	Claims Subject to Modification	05-44567	\$1,368.00	General Unsecured	05-44640	\$25,186.67	General Unsecured						

# **EXHIBIT N**

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Delphi Legal Information Website:  
<http://www.delphidocket.com>

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